

# PORTFOLIA

## Portfolia FemTech Fund LLC Financial Statements

As of and for the period ended December 31, 2020  
(Unaudited)



# Portfolia FemTech Fund LLC

December 31, 2020

(Unaudited)

## Performance Summary

Vintage (1)	Number of investments (active and exited) (2)	Total Capital Fund	Total Investable Capital Fund	Total Invested Capital Fund	Percent of Total Capital Returned to Clients Member	TVPI (5)(6) Member	Gross TVPI (7) Fund	Industry Benchmark TVPI (8)
2019	8	3,358,500	3,022,650	2,602,998	0%	0.96	1.00	

## Statement of Investments

	Initial Purchase Date	# Units	Cost	Fair Value	Unrealized Appreciation (Depreciation)
<b>Aria CV</b>					
Series B Preferred	02/14/20	138,875	500,000	500,000	-
<b>Bone Health Technologies</b>					
Series A Preferred	01/24/20	367,647	250,000	250,000	-
<b>Future Family</b>					
Series A Preferred	09/06/18	84,231	199,998	199,998	-
<b>Madorra</b>					
Series A1 Preferred	05/17/19	503,144	399,999	399,999	-
SAFE	12/22/20	N/A	28,000	28,000	-
<b>Maven Clinic</b>					
Series C Preferred	05/08/20	100,022	500,000	500,000	-
<b>Prime Genomics</b>					
Series A Preferred	06/25/19	500,000	500,000	500,000	-
<b>Sana Health</b>					
SAFE	01/03/20	N/A	100,000	100,000	-
<b>Solace Therapeutics</b>					
Series 2 Preferred	04/16/20	625,000	125,000	125,000	-
<b>Total Investments</b>			<b>\$2,602,998</b>	<b>\$ 2,602,998</b>	<b>\$ -</b>

(1) Fund Vintage is defined as the year in which fund's majority of investments are made. If the Fund was formed in the last month of the year, fund vintage is the following year.

(2) Recent fund vintages may still be deploying capital, so number of investments and total invested capital for these vintages will increase.

(3) Total Investable Capital is the capital available to invest after reserving for 5 years of fees up front.

(4) Total Invested Capital is the capital that the Portfolia funds invested through 12/31/20.

(5) When evaluating Total Value to Paid in Capital (TVPI), at the valuations of the date provided, for every dollar an investor invested in our Enterprise Fund, the investor would receive \$1.50.

(6) Total Value to Paid in Capital (TVPI) multiple is net of fees and carried interest.

(7) Gross Total Value to Paid in Capital (Gross TVPI) multiple is gross of fees and carried interest.

(8) Industry Benchmark from Cambridge Associates reflects their calculation of median VC industry TVPI as of 9/30/20. According to Cambridge Associates, funds formed since 2016 are too young to have produced meaningful returns

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## Statement of Changes in Members' Capital

	<u>Managing Member Lead Partner</u>	<u>Members</u>	<u>Total</u>
<b>Balances, since Inception</b>	\$ -	\$ -	\$ -
Capital contributions	125,000	3,233,500	3,358,500
Net investment expense	(5,546)	(143,465)	(149,011)
<b>Balances, December 31, 2020</b>	<u>\$ 119,454</u>	<u>\$ 3,090,035</u>	<u>\$ 3,209,489</u>

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For the period ended December 31, 2020

(Unaudited)

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## Statement of Net Assets

### Assets

Investments at fair value (cost \$2,602,998)	\$	2,602,998
Cash		409,580
Prepaid management fee		<u>196,911</u>
<b>Total assets</b>		<b>3,209,489</b>

### Net assets

\$ 3,209,489

### Net assets represented by members' capital

Capital contributions	\$	3,358,500
Net investment expense		<u>(149,011)</u>
<b>Total members' capital</b>	<b>\$</b>	<b><u>3,209,489</u></b>

Portfolia FemTech Fund, LLC  
 Vintage Year: 2018  
 Fund Data as of: 12/31/2020

<u>INVESTOR METRICS</u>	<u>Member</u>	<u>Total Fund</u>
Commitment	\$ 3,358,500	\$ 3,358,500
Paid-in	3,358,000	3,358,000
Net Asset Value	3,012,578	3,012,578
Distributions	-	-
Total value	\$ 3,012,578	\$ 3,012,578
TVPI	0.90x	0.90x
DPI	0.00x	0.00x
RVPI	0.90x	0.90x
Net IRR	-4.62%	

<u>PORTFOLIO METRICS</u>	
Cash invested	\$ 2,602,998
# of current investments	8
# of realized investments	-
Total # of investments	8
Realized	-
Investments at Fair Value	2,602,998
Total value	\$ 2,602,998
Gross TVPI	1.00x
Gross IRR	0.00% **

\*\* Gross IRR based on portfolio investments data and not contributed capital of members