

PORTFOLIA

Portfolio FemTech Fund LLC

Financial Statements

As of and for the period ended December 31, 2021
(Unaudited)



Portfolia FemTech Fund

December 31, 2021

(Unaudited)

Performance Summary

Vintage Year (1)	Number of investments (active and exited) (2)	Total Capital (3)	Total Investable Capital (3)	Cash Invested (2) (4)	% Total Capital Returned to Clients (5)	Total Value (Realized & Unrealized) (6)	Total Appreciation (Depreciation) (7)	TVPI (5)(6)	Gross TVPI (7)	Benchmark (8)
		Fund	Fund	Fund	Member	Fund	Fund	Member	Fund	
2018	8	\$3,358,500	\$2,992,650	\$2,742,648	0%	\$3,779,480	\$1,036,832	1.18x	1.38x	1.47x

Schedule of Portfolio Investments

	Initial Purchase Date	# Units	Cost	Fair Value	Unrealized Appreciation (Depreciation)
Aria CV					
Series B Preferred	02/01/20	138,875	\$ 500,000	\$ 500,000	-
Bone Health Technologies					
Series A Preferred	01/01/20	367,647	250,000	468,750	218,750
Future Family					
Series A Preferred	09/06/18	84,231	200,000	200,000	-
Madorra					
Series A1 Preferred	05/17/19	503,144	399,999	399,999	-
SAFE	12/01/20	N/A	28,000	28,000	-
Maven Clinic					
Series C Preferred	05/01/20	100,022	499,999	1,541,551	1,041,552
Prime Genomics					
Series A Preferred	06/25/19	500,000	500,000	86,207	(413,793)
Convertible Note 8%	12/03/21	N/A	14,650	14,650	-
Sana Health					
SAFE	01/01/20	N/A	100,000	290,323	190,323
Solace Therapeutics					
Series 2 Preferred	04/01/20	625,000	250,000	250,000	-
Total Investments			\$ 2,742,648	\$ 3,779,480	\$ 1,036,832

(1) Fund Vintage is defined as the year in which fund's first investment was made. If the Fund was formed in the last month of the year, fund vintage is the following year.

(2) Recent fund vintages may still be deploying capital, so number of investments and total invested capital for these vintages will increase.

(3) Total Investable Capital is the capital available to invest after reserving for 5 years of fees and direct costs up front.

(4) Total Invested Capital is the capital that the Portfolia funds invested through 12/31/20.

(5) Total Value to Paid in Capital (TVPI) multiple is net of fees and carried interest.

(6) When evaluating Total Value to Paid in Capital (TVPI), at the valuations of the date provided, for every dollar an investor invested in our Fem Tech Fund, the investor would receive \$1.18.

(7) Gross Total Value to Paid in Capital (Gross TVPI) multiple is gross of fees and carried interest.

(8) Industry Benchmark from Cambridge Associates reflects their calculation of median VC industry TVPI as of 6/30/2021.

Portfolia FemTech Fund, LLC
Vintage Year: 2018
Fund Data as of: 12/31/2021

<u>INVESTOR METRICS</u>	<u>Member</u>	<u>Total Fund</u>
Commitment	\$ 3,233,500	\$ 3,358,500
Paid-in	3,233,500	3,358,500
Net Asset Value	3,806,482	4,105,048
Distributions	-	-
Total value	\$ 3,806,482	\$ 4,105,048
TVPI	1.18x	1.22x
DPI	0.00x	0.00x
RVPI	1.18x	1.22x
Net IRR	5.07%	

<u>PORTFOLIO METRICS</u>	
Cash invested	\$ 2,742,648
# of current investments	8
# of realized investments	-
Total # of investments	8
Realized	-
Investments at Fair Value	3,779,480
Total value	\$ 3,779,480
Gross TVPI	1.38x
Gross IRR	16.31% **
** Gross IRR based on portfolio investments data and not contributed capital of members	

Portfolia FemTech Fund, LLC
Statement of Changes in Members' Capital
For the year ended December 31, 2021
(Unaudited)

	<u>Members</u>	<u>Total</u>
Balances, January 1, 2021	\$ 3,090,035	\$ 3,209,489
Net investment expense	(136,015)	(141,273)
Net change in unrealized appreciation	852,462	1,036,832
	<u> </u>	<u> </u>
Balances, December 31, 2021	<u>\$ 3,806,482</u>	<u>\$ 4,105,048</u>

Portfolia FemTech Fund, LLC

Statement of Net Assets

December 31, 2021

(Unaudited)

Assets

Investments at fair value (cost \$2,742,648)	\$	3,779,480
Cash		258,436
Interest receivable		93
Prepaid management fee		<u>67,070</u>
Total assets		4,105,079

Liabilities

Due to related party		<u>31</u>
Total liabilities		<u>31</u>

Net assets	\$	<u><u>4,105,048</u></u>
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Net assets represented by members' capital

Capital contributions	\$	3,358,500
Net investment expense		(290,284)
Net unrealized appreciation on investments		<u>1,036,832</u>
Total members' capital	\$	<u><u>4,105,048</u></u>