

# PORTFOLIA

## Portfolia Active Aging Fund LLC Financial Statements

As of and for the period ended December 31, 2021  
(Unaudited)



# Portfolia Active Aging Fund LLC

December 31, 2021

(Unaudited)

## Performance Summary

Vintage Year (1)	Number of investments (active and exited) (2)	Total Capital (3)	Total Investable Capital (3)	Cash Invested (2) (4)	% Total Capital Returned to Clients (5)	Total Value (Realized & Unrealized) (6)	Total Appreciation (Depreciation) (7)	TVPI (5)(6)	Gross TVPI (7)	Benchmark (8)
		Fund	Fund	Fund	Member	Fund	Fund	Member	Fund	
2020	9	\$5,793,000	\$5,153,700	\$3,949,995	0%	\$5,286,575	\$1,336,580	1.16x	1.34x	n/a

## Schedule of Portfolio Investments

	Initial Purchase Date	# Units	Cost	Fair Value	Unrealized Appreciation (Depreciation)
<b>Cake</b>					
Convertible Note	01/01/21		\$ 300,000	\$ 300,000	\$ -
<b>Everly Health, Inc.</b>					
Series D Preferred Stock	11/17/20	11,483	300,000	587,815	287,815
<b>Xandar Kardian, Inc.</b>					
Series A1 Preferred Stock	12/07/21	273,973	500,000	500,000	-
Series A Preferred Stock	12/02/21	58,747	100,000	107,213	7,213
<b>Maven Clinic</b>					
Series C Preferred Stock	05/08/20	100,022	499,999	1,541,551	1,041,552
<b>Nalu Bio, Inc.</b>					
SAFE	09/16/21		500,000	500,000	-
<b>One Digital Trust</b>					
Series Seed Preferred Stock	09/04/21	361,794	499,999	499,999	-
<b>Siren Care, Inc. (dba Siren)</b>					
Series B Preferred Stock	08/13/20	107,858	499,997	499,997	-
<b>The Pause Group Inc</b>					
Series Seed Preferred Stock	10/27/21	1,413,360	500,000	500,000	-
<b>Wellth</b>					
Series A Preferred Stock	06/03/20	440,140	250,000	250,000	-
<b>Total Investments</b>			<b>\$ 3,949,995</b>	<b>\$ 5,286,575</b>	<b>\$ 1,336,580</b>

(1) Fund Vintage is defined as the year in which fund's first investment was made. If the Fund was formed in the last month of the year, fund vintage is the following year.

(2) Recent fund vintages may still be deploying capital, so number of investments and total invested capital for these vintages will increase.

(3) Total Investable Capital is the capital available to invest after reserving for 5 years of fees and direct costs up front.

(4) Total Invested Capital is the capital that the Portfolia funds invested through 12/31/20.

(5) Total Value to Paid in Capital (TVPI) multiple is net of fees and carried interest.

(6) When evaluating Total Value to Paid in Capital (TVPI), at the valuations of the date provided, for every dollar an investor invested in our Active Aging Fund, the investor would receive \$1.16.

(7) Gross Total Value to Paid in Capital (Gross TVPI) multiple is gross of fees and carried interest.

(8) Industry Benchmark from Cambridge Associates reflects their calculation of median VC industry TVPI as of 6/30/2021. According to Cambridge Associates, funds formed since 2019 are too young to have produced meaningful returns

**Portfolia Active Aging Fund, LLC**  
**Vintage Year: 2020**  
**Fund Data as of: 12/31/2021**

<b><u>INVESTOR METRICS</u></b>	<b><u>Member</u></b>	<b><u>Total Fund</u></b>
Commitment	\$ 5,383,000	\$ 5,793,000
Paid-in	5,383,000	5,793,000
Net Asset Value	6,227,873	6,849,091
Distributions	-	-
Total value	\$ 6,227,873	\$ 6,849,091
TVPI	1.16x	1.18x
DPI	0.00x	0.00x
RVPI	1.16x	1.18x
Net IRR	13.71%	

<b><u>PORTFOLIO METRICS</u></b>	
Cash invested	\$ 3,949,995
# of current investments	9
# of realized investments	-
Total # of investments	9
Realized	-
Investments at Fair Value	5,286,575
Total value	\$ 5,286,575
Gross TVPI	1.34x
Gross IRR	42.79% **
** Gross IRR based on portfolio investments data and not contributed capital of members	

**Portfolia Active Aging Fund LLC**  
**Statement of Changes in Members' Capital**  
**For the year ended December 31, 2021**

---

	<u>Members</u>	<u>Total</u>
<b>Balances, January 1, 2021</b>	\$ 2,969,255	\$ 3,325,922
Capital contributions	2,386,000	2,436,000
Net investment expense	(231,759)	(249,411)
Net change in unrealized appreciation	1,104,377	1,336,580
<b>Balances, December 31, 2021</b>	<u>\$ 6,227,873</u>	<u>\$ 6,849,091</u>

# Portfolia Active Aging Fund LLC

## Statement of Net Assets

December 31, 2021

(Unaudited)

---

### Assets

Investments at fair value (cost \$3,949,995)	\$ 5,286,575
Cash	1,279,269
Interest receivable	12,000
Prepaid management fee	<u>296,247</u>
<b>Total assets</b>	<b>6,874,091</b>

### Liabilities

Accounts payable and accrued expenses	<u>25,000</u>
<b>Total liabilities</b>	<b><u>25,000</u></b>

<b>Net assets</b>	<b>\$ <u><u>6,849,091</u></u></b>
-------------------	-----------------------------------

### Net assets represented by members' capital

Capital contributions	\$ 5,793,000
Net investment expense	(280,489)
Net unrealized appreciation on investments	<u>1,336,580</u>
<b>Total members' capital</b>	<b>\$ <u><u>6,849,091</u></u></b>