

# PORTFOLIA

## Portfolio Rising America Fund LLC

### Financial Statements

As of and for the period ended December 31, 2021  
(Unaudited)



# Portfolia Rising America Fund

December 31, 2021

(Unaudited)

## Performance Summary

Vintage Year (1)	Number of investments (active and exited) (2)	Total Capital Fund	Total Investable Capital (3) Fund	Cash Invested (2) (4) Fund	% Total Capital Returned to Clients Member	Total Value (Realized & Unrealized) Fund	Total Appreciation (Depreciation) Fund	TVPI (5)(6) Member	Gross TVPI (7) Fund	Benchmark (8)
2020	16	\$5,235,000	\$4,651,500	\$4,644,117	0%	\$9,761,942	\$5,117,825	1.75x	2.10x	n/a

(1) Fund Vintage is defined as the year in which fund's first investment was made. If the Fund was formed in the last month of the year, fund vintage is the following year.

(2) Recent fund vintages may still be deploying capital, so number of investments and total invested capital for these vintages will increase.

(3) Total Investable Capital is the capital available to invest after reserving for 5 years of fees and direct costs up front.

(4) Total Invested Capital is the capital that the Portfolia funds invested through 12/31/20.

(5) Total Value to Paid in Capital (TVPI) multiple is net of fees and carried interest.

(6) When evaluating Total Value to Paid in Capital (TVPI), at the valuations of the date provided, for every dollar an investor invested in our Rising America Fund, the investor would receive \$1.75.

(7) Gross Total Value to Paid in Capital (Gross TVPI) multiple is gross of fees and carried interest.

(8) Industry Benchmark from Cambridge Associates reflects their calculation of median VC industry TVPI as of 6/30/2021. According to Cambridge Associates, funds formed since 2019 are too young to have produced meaningful returns

**Portfolia Rising America Fund LLC**  
**Schedule of Portfolio Investments**  
**December 31, 2021**  
**(Unaudited)**

	<b>Initial Purchase Date</b>	<b># Units</b>	<b>Cost</b>	<b>Fair Value</b>	<b>Unrealized Appreciation (Depreciation)</b>
<b>4D Healthcare</b>					
Series Seed-C Preferred Stock	09/07/21	458,505	\$ 400,000	\$ 400,000	\$ -
<b>Bitwise Industries</b>					
Series B Preferred Stock	05/12/21	119,440	274,999	274,999	-
<b>Canela Media, Inc.</b>					
Series A Preferred Stock	10/09/20	513,987	375,776	4,030,213	3,654,437
<b>Ceek</b>					
Series A Preferred Stock	08/21/21	135,669	347,000	347,000	-
<b>Encantos Media Studios, PBC</b>					
Series Seed-2 Preferred Stock	07/28/20	2,254,285	200,631	360,686	160,055
<b>Students of Wealth, Inc (dba Goalsetter)</b>					
Series Seed Preferred Stock	01/19/21	259,830	99,998	296,206	196,208
<b>Health Hero</b>					
SAFE	03/26/21		200,000	200,000	-
<b>Innovare</b>					
Series Seed Preferred Stock	08/11/21	266,815	240,000	240,000	-
<b>Kanarys Inc.</b>					
Series Seed Preferred Stock	01/15/21	664,010	250,000	250,000	-
<b>Madison Reed Inc.</b>					
Series F Preferred Stock	01/22/21	143,241	749,996	800,961	50,965
<b>Maven Clinic Co.</b>					
Series C Preferred Stock	05/08/20	50,011	249,999	770,775	520,776
Series C Preferred Stock	08/24/20	20,004	100,000	308,304	208,304
<b>Better Weekdays Inc. (Mentor Spaces)</b>					
Series Seed Preferred Stock	07/08/21	257,201	200,000	200,000	-
<b>Mobility Capital Finance, Inc.</b>					
Series Seed Preferred Stock	01/15/20	180,018	200,000	267,327	67,327
Series A Preferred Stock	02/12/21	88,973	132,125	132,125	-
<b>Rares</b>					
Series Seed B Preferred Stock	08/26/21	152,509	100,000	100,000	-
<b>SUMA Wealth, Inc.</b>					
Series Pre-Seed 2A Preferred Stock	10/13/20	294,811	100,000	333,346	233,346
<b>Zero Point Five Therapeutics</b>					
Series A Preferred Stock	02/05/21	10,004	450,000	450,000	-
<b>Total Investments</b>			<b>\$ 4,670,524</b>	<b>\$ 9,761,942</b>	<b>\$ 5,091,418</b>

**Portfolia Rising America Fund LLC- Performance Metrics**

Vintage Year: 2020

Fund Data as of: 12/31/2021

<b><u>INVESTOR METRICS</u></b>		
	<b><u>Members</u></b>	<b><u>Total Fund</u></b>
Commitment	\$ 5,100,000	\$ 5,235,000
Paid-in	5,100,000	5,235,000
Net Asset Value	8,919,969	10,009,961
Distributions	-	-
Total value	\$ 8,919,969	\$ 10,009,961
TVPI	1.75x	1.91x
DPI	0.00x	0.00x
RVPI	1.75x	1.91x
Net IRR	42.85%	

<b><u>PORTFOLIO METRICS</u></b>	
Cash invested	\$ 4,644,117
# of current investments	16
# of realized investments	-
Total # of investments	16
Realized	-
Investments at Fair Value	9,761,942
Total value	\$ 9,761,942
Gross TVPI	2.10x
Gross IRR	115.65% **
** Gross IRR based on portfolio investments data and not contributed capital of members	

**Portfolia Rising America Fund LLC**  
**Statement of Changes in Members' Capital**  
**For the period ended December 31, 2021**

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	<u>Members</u>	<u>Total</u>
<b>Balances, January 1, 2021</b>	\$ 5,235,889	\$ 5,404,861
Net investment expense	(275,626)	(282,922)
Net change in unrealized appreciation	3,959,706	4,888,022
<b>Balances, December 31, 2021</b>	<u>\$ 8,919,969</u>	<u>\$ 10,009,961</u>

**Portfolia Rising America Fund LLC**  
**Statement of Net Assets**  
**December 31, 2021**  
**(Unaudited)**

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**Assets**

Investments at fair value (cost \$4,670,524)	\$ 9,761,942
Cash	41,292
Prepaid management fee	<u>206,727</u>
<b>Total assets</b>	<b>10,009,961</b>

**Net assets**

**\$ 10,009,961**

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**Net assets represented by members' capital**

Capital contributions	\$ 5,235,000
Net investment expense	(316,457)
Net unrealized appreciation on investments	<u>5,091,418</u>
<b>Total members' capital</b>	<b>\$ 10,009,961</b>

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