

PORTFOLIA

Portfolio FemTech II Fund LLC Financial Statements

As of and for the period ended December 31, 2021
(Unaudited)



Portfolia FemTech II, LLC
Schedule of Portfolio Investments
December 31, 2021
(Unaudited)

	Initial Purchase Date	# Units	Cost	Fair Value	Unrealized Appreciation (Depreciation)
Bone Health Technologies Inc					
Convertible Note 6%	10/29/21		\$ 44,760	\$ 44,760	\$ -
Everly Health, Inc.					
Series D Preferred	11/25/20	7,655	200,000	391,859	191,859
Joylux Inc					
Series A Preferred	04/15/21	741,258	255,808	255,808	-
Madison Reed, Inc.					
Series G Preferred	11/19/21	89,418	499,999	499,999	-
Madorra					
SAFE	12/22/20		50,344	50,344	-
Nest Collaborative					
Convertible Note 6%	02/12/21		250,000	250,000	-
Prime Genomics					
Convertible Note 8%	12/03/21		46,190	46,190	-
Proof					
Series A Preferred	11/30/21	189,842	249,999	249,999	-
Rosy Wellness, Inc					
Series Seed Preferred	08/06/21	675,107	250,000	250,000	-
Willow					
Series C Preferred	06/11/21	316,455	750,000	750,000	-
xCures					
Series A Preferred	11/06/21	199,840	125,000	125,000	-
Total Investments			\$ 2,722,100	\$ 2,913,959	\$ 191,859

Portfolia FemTech II, LLC
Vintage Year: 2020
Fund Data as of: 12/31/2021

<u>INVESTOR METRICS</u>	<u>Member</u>	<u>Total Fund</u>
Commitment	\$ 4,786,590	\$ 4,896,590
Paid-in	4,786,590	4,896,590
Net Asset Value	4,775,291	4,885,102
Distributions	-	-
Total value	\$ 4,775,291	\$ 4,885,102
TVPI	1.00x	1.00x
DPI	0.00x	0.00x
RVPI	1.00x	1.00x
Net IRR	-0.27%	

<u>PORTFOLIO METRICS</u>	
Cash invested	\$ 2,716,293
# of current investments	11
# of realized investments	-
Total # of investments	11
Realized	-
Investments at Fair Value	2,913,959
Total value	\$ 2,913,959
Gross TVPI	1.07x
Gross IRR	15.59% **
** Gross IRR based on portfolio investments data and not contributed capital of members	

Portfolia FemTech II, LLC
Statement of Changes in Members' Capital
For the year ended December 31, 2021
(Unaudited)

	<u>Members</u>	<u>Total</u>
Balances, January 1, 2021	\$ 1,588,933	\$ 1,588,933
Capital contributions	3,194,578	3,304,578
Net investment expense	(195,769)	(200,268)
Net change in unrealized appreciation	187,549	191,859
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Balances, December 31, 2021	<u>\$ 4,775,291</u>	<u>\$ 4,885,102</u>

Portfolia FemTech II, LLC
Statement of Net Assets
December 31, 2021
(Unaudited)

Assets

Investments at fair value (cost \$2,722,100)	\$ 2,913,959
Cash	1,681,353
Interest receivable	14,038
Prepaid management fee	<u>275,752</u>
Total assets	<u>4,885,102</u>

Net assets \$ 4,885,102

Net assets represented by members' capital

Capital contributions	\$ 4,896,578
Net investment expense	(203,335)
Net unrealized appreciation on investments	<u>191,859</u>
Total members' capital	<u><u>\$ 4,885,102</u></u>