



Client Information Form

Please fill out this form as completely as possible. If you are uneasy about answering a specific question simply indicate “Prefer not to answer” rather than leaving it blank. All information is confidential as described in Policy Information & Informed Consent to Treatment. You may use the reverse side to complete answers or to share additional information.

Name _____ Today’s Date _____

Address _____

Telephone(s) (____) _____ (____) _____

Email _____

Please indicate if it is acceptable for me to contact you/leave messages via text/email/phone: Yes or No If any limitations, please specify _____

Gender: M F Date of Birth _____

Emergency Contact _____

Relationship to You _____ Telephone (____) _____

Your Sexual Orientation _____

Current status with significant other including partner’s name, legal status, living situation, length and emotional tone of relationship _____

Past significant relationships (describe as above) _____



Children (include name, age, sex, brief description of relationship) _____

Household composition (please list names, ages, and relation to you of all people in the house) _____

Family-of-origin (name, age or year of death, brief description of your relationship)

Father _____

Mother _____

Siblings _____

Significant family history (include notable achievements and strengths, divorces, chronic physical or mental illness, addiction, violence, etc.) _____

Occupation _____

Current Employment Situation _____

Name of Employer _____

Education _____



Please list colleges, vocational schools, and/or graduate schools you attended, your area of study, and graduation year(s) _____

Reasons for seeking therapy now (please be specific in describing the problem/issues, when they started, how they affect you, etc.) _____

What would you like to accomplish with your time in therapy? _____

Have you previously received any type of mental health services (psychotherapy, psychiatric services, etc.)? Yes No If yes, please list previous practitioner name and length and focus of treatment) _____

Have you previously received substance abuse treatment, attended a recovery program, had an in-patient psychiatric hospitalization, or gone to an emergency room for mental health reasons? Yes No If yes, please describe the circumstances and dates.

Are you currently taking any prescription medication or vitamins/herbal supplements?

Yes No If yes, please list _____

Have you ever been prescribed psychiatric medication? Yes No If yes, please list and provide dates _____



Medical Doctor _____ Telephone (____) _____

Psychiatrist _____ Telephone (____) _____

How would you rate your current physical health (please circle)?

Poor Unsatisfactory Satisfactory Good Very Good

Please list any specific health problems you are currently experiencing or for which you receive treatment _____

How would you rate your current sleeping habits (please circle)?

Poor Unsatisfactory Satisfactory Good Very Good

Please list any sleep problems you are currently experiencing _____

Generally, how many times per week do you exercise? _____

In what types of exercise do you participate? _____

Please describe all current and past use of alcohol and other mood altering substances including nicotine and marijuana _____

Has your use of mood altering prescription or recreational substances ever caused a problem or worried others? Yes No If yes, please describe _____

Are you currently involved in any legal cases or have a history of arrests/legal concerns?

Yes No If yes, please describe _____



Have you ever wished you were dead, or thought about, planned, or attempted suicide?

Yes No If yes, please describe _____

Have you ever harmed yourself (cut yourself, fasted or forced vomiting, or other self-destructive behaviors)? Yes No If yes, please describe _____

Are there special or traumatic circumstances or losses that affected your childhood or adulthood? Yes No If yes, please describe _____

What significant life changes or stressful events have you experienced recently? _____

Do you consider yourself to be spiritual or religious? Yes No Somewhat

If yes, please describe your faith or beliefs _____

What do you consider to be some of your strengths? _____

What do you consider to be some of your vulnerabilities? _____



What gives you the most pleasure and satisfaction in life? _____

What are your deepest worries and fears? _____

What are your most cherished hopes and dreams? _____



Checklist of Concerns

Please check any behaviors/issues that are of concern to you:

- | | |
|---|--|
| <input type="checkbox"/> Abuse survivor issues | <input type="checkbox"/> Memory or concentration |
| <input type="checkbox"/> Abandonment and/or fear of | <input type="checkbox"/> Mood disturbance |
| <input type="checkbox"/> Adjusting to change/life transitions | <input type="checkbox"/> Mood swings |
| <input type="checkbox"/> Adult child of an alcoholic/addict | <input type="checkbox"/> Obsessions/recurring thoughts |
| <input type="checkbox"/> Anger management | <input type="checkbox"/> Panic attacks |
| <input type="checkbox"/> Anxiety/worry | <input type="checkbox"/> Parenting issues |
| <input type="checkbox"/> Career goals & choices | <input type="checkbox"/> Perfectionism |
| <input type="checkbox"/> Communication problems | <input type="checkbox"/> Phobias/fears |
| <input type="checkbox"/> Creative blocks/performance issues | <input type="checkbox"/> Physical abuse |
| <input type="checkbox"/> Decision-making | <input type="checkbox"/> Post-traumatic stress |
| <input type="checkbox"/> Depression/sadness | <input type="checkbox"/> Relationships and/or marriage |
| <input type="checkbox"/> Distractibility | <input type="checkbox"/> Seasonality of moods |
| <input type="checkbox"/> Divorce/separation/break-ups | <input type="checkbox"/> Self-care |
| <input type="checkbox"/> Eating & food issues | <input type="checkbox"/> Self-control |
| <input type="checkbox"/> Emotional/verbal abuse | <input type="checkbox"/> Self-esteem |
| <input type="checkbox"/> Family problems | <input type="checkbox"/> Self-harm |
| <input type="checkbox"/> Financial concerns/money misuse | <input type="checkbox"/> Sensitivity to criticism/rejection |
| <input type="checkbox"/> Friendships | <input type="checkbox"/> Sexual abuse |
| <input type="checkbox"/> Grief & loss | <input type="checkbox"/> Sexual concerns |
| <input type="checkbox"/> Habits | <input type="checkbox"/> Sleep problems |
| <input type="checkbox"/> Hallucinations | <input type="checkbox"/> Social anxiety |
| <input type="checkbox"/> Hopelessness | <input type="checkbox"/> Stage of life issues |
| <input type="checkbox"/> Interpersonal conflicts | <input type="checkbox"/> Stress |
| <input type="checkbox"/> Illness/pain | <input type="checkbox"/> Substance use (mine) |
| <input type="checkbox"/> Impulsivity | <input type="checkbox"/> Substance use (others) |
| <input type="checkbox"/> Infidelity/affair recovery | <input type="checkbox"/> Suicidal (thought/feeling/behavior) |
| <input type="checkbox"/> Isolation (emotional & social) | <input type="checkbox"/> Trust issues |
| <input type="checkbox"/> Legal matters | <input type="checkbox"/> Unemployment |
| <input type="checkbox"/> Life purpose/meaning/inner-guidance | <input type="checkbox"/> Women's issues |
| <input type="checkbox"/> Loneliness | <input type="checkbox"/> Work performance issues |