

OVERVIEW



MERITAX Property Tax Consultants was established in Dallas in 1995 by seasoned professionals with varying specialties in the field of property taxation that were committed to providing their wealth of experience and knowledge to those needing assistance with **property tax management**.

Offering a full range of property tax services nationwide, Meritax is founded upon a core belief that success is engendered by long-term, positive relationships. We strive to earn the trust of our clients through professional performance, dedication and integrity. With nearly **three decades** of tax experience, superior market knowledge and aggressive negotiating techniques, we are humbled that most of our clients have been associated with us for many years.

...wealth of experience and knowledge... more efficient and accurate

Although we are acknowledged as taxpayer advocates – seeming that our role with taxing entities might be adversarial – MERITAX consistently provides these entities with helpful information and insight into the tax appraisal process. This ultimately assists them in accomplishing their jobs in a **more efficient and accurate** manner. Through years of interaction with these agencies, a mutual appreciation for our respective responsibilities and abilities has developed and enhanced our efforts.

Contact us today to see how we can help you get better property tax results. We are ready to put our expertise to work for you.

Our national comprehensive property tax management process typically includes two primary functions.

Property Tax Administration includes the continual management and organization of various functions associated with the budgeting and payment of property taxes.

Property Tax Appeal deals with the annual evaluation of assessed values and the formal appeal and possible litigation of inappropriate assessments.

“Unparalleled tax experience” for our biggest advocates - our clients.



MERITAX
PROPERTY TAX CONSULTANTS, INC.

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PROPERTY TAX ADMINISTRATION



MERITAX Property Tax Consultants

use their many years of market knowledge, expertise in negotiation and innovative strategies to provide clients with **consistent, successful outcomes** that minimize property tax exposure. Our property tax administration efforts include the continual management and organization of various functions associated with the budgeting and payment of property taxes from nationally recognized organizations to small individually owned commercial assets.

MERITAX professionals understand commercial real and personal property valuation. This is our core business 24/7 and nothing but. Our services insure that commercial property owners and managers of all asset classes will minimize and stabilize property tax liabilities therefore protecting and plumping the bottom line.

"Property taxes are one of our highest annual expenses. Minimizing this expense is of great importance to our shareholders. We hired MERITAX on a trial basis and the results were outstanding. As a result, MERITAX now services our property tax administration, compliance and appeal needs throughout the U.S."

Our consultants also work diligently to build and maintain positive relationships with appraisal districts, assessor offices, and other property tax professionals throughout the country. These relationships are valuable because they help us **serve our clients better** – the mutual respect that is developed facilitates a more effective appeal process and allows for more successful negotiations for our clients.

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Our national property tax administration services include:

- Personal property rendition and compliance filing
- Tax abatement and exemption evaluation and application filing
- Pre-acquisition and disposition analysis
- Automated and customized reporting
- Budget forecasting and tax estimates
- Personal property tax audit representation
- Audit and transmittal of tax statements
- Direct online client access to our database

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PROPERTY TAX APPEAL



MERITAX Property Tax Consultants call upon their skills in multi-agency interaction, their ability to distribute tasks to ensure clients benefit from the unique strengths of each consultant and their willingness to go **“that extra mile”** to achieve the best possible outcomes when negotiating with tax authorities. Our property tax appeal services deal with the annual evaluation of assessed values and the formal appeal and possible litigation of inappropriate assessments.

At MERITAX, our success is measured by our clients' success. We believe the key to that success has been in the strength of the relationships we've built. **Relationships** with clients are crucial – we strive to recognize each of our client's unique needs and objectives, and customize our property tax strategies to complement them.

Our professionals understand commercial real and personal property valuation

“We've been pleased with the attention and level of service received from MERITAX over the years in managing [our] property tax valuation. Other firms don't seem to invest as much effort in understanding the property and preparing for appraisal district meetings. We've developed a confidence in their knowledge of the market and their ability to negotiate effectively with district.”

across the country. We accomplish this through the pursuit of fair and equitable assessments based on thorough analysis of existing market conditions, comparison analysis of tax assessments on similar properties, specific financial analysis of the subject property and aggressive appeals of any excessive or inequitable assessments.

MERITAX consultants produce exceptional results for our clients.

Contact us today

to see how we can help you get better property tax results. We are ready to put our expertise to work for you.

Our national property tax appeal services include the following:

- Real estate valuation and assessment analysis
- Informal negotiation with assessing authorities
- Formal appeal filings to local and state authorities
- Case preparation and presentation to local and state review boards
- Mediation, arbitration and lawsuit settlement representation
- Property tax litigation management



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