



# Donation of Securities

Please Fax 310-541-5492 or  
mail to: 6410 Palos Verdes Dr. So., RPV, CA 90275

If you wish to make a contribution to St. Peter's By the Sea Presbyterian Church in the form of securities of other investment instruments, please use this form to ensure that all parties involved receive proper notification on a timely basis and to maximize your gift to St. Peter's By The Sea Presbyterian Church.

**PART 1: Please complete this portion for your stockbroker or agent as your authorization to transfer stock. IMPORTANT: Please give a copy of this form to the St. Peter's Financial Office for proper processing of your gift.**

Stockbrokers Name \_\_\_\_\_ Brokerage Name \_\_\_\_\_

You are hereby authorized to transfer to the account of St. Peter's By The Sea Presbyterian Church \_\_\_\_\_ shares of (company) \_\_\_\_\_ now held in account # \_\_\_\_\_ and (title) \_\_\_\_\_. Please transfer the securities as of \_\_\_\_\_ to:

Charles Schwab  
21370 Hawthorne Blvd.  
Torrance, CA 90503

St. Peter's By The Sea Presbyterian Church  
Tax ID 95-6006347

Schwab Acct. **DTC 0164**  
TE 8409-6878

310-546-1571

I/We do hereby certify that the above transfer constitutes a gift to St. Peter's By The Sea Presbyterian Church and I/We relinquish all further interest in this investment.

\_\_\_\_\_  
Sign and Print Name \_\_\_\_\_  
Date

\_\_\_\_\_  
Sign and Print Name \_\_\_\_\_  
Date

**PART 2: Please complete this section so we can ensure proper acknowledgement of your gift.**

Per the above I/We have instructed our stockbroker to transfer securities to St. Peter's By The Sea Presbyterian Church as our contribution to: (Please indicate desired distribution)

- |                          |                                       |       |
|--------------------------|---------------------------------------|-------|
|                          | Amount*                               |       |
| <input type="checkbox"/> | Current Year Faith Offering           | _____ |
| <input type="checkbox"/> | Capital Campaign/Building Fund Pledge | _____ |
| <input type="checkbox"/> | Other: _____                          | _____ |
| <input type="checkbox"/> | Other: _____                          | _____ |

\*The actual amount of your contribution will be determined based upon the fair market value of the stock on the date title is transferred to St. Peter's By The Sea Presbyterian Church. You will be advised of the final contribution credit(s) as soon as possible after receipt of confirmation of your gift from our broker. You may be required to file IRS Form 8283 for gifts of securities made to St. Peter's By The Sea Presbyterian Church. Please check with your tax advisor.