



A Berkshire Hathaway Affiliate

Intero Real Estate Foundation Program Guidelines & Application Procedures

Welcome to the Intero Real Estate Foundation grant application process. Please complete the application as outlined below and send it along with requested attachments or any questions to foundation@interorealestate.com.

Foundation Goals

To positively impact the well-being of children and the elderly/seniors in the communities we serve. To be a role model in the community by demonstrating good corporate citizenship and to enhance Intero Real Estate Services Inc.'s mission to have a positive impact on the people we serve.

Primary Areas of Focus

The Intero Real Estate Foundation seeks out organizations that make a lasting positive difference in people's lives through education, development, and assistance, and whose primary focus is children and the elderly/seniors living in our communities.

Eligibility and Guidelines

The Intero Real Estate Foundation grant application process is by invitation only. Applicants will be asked to identify an Intero Real Estate agent or employee who has extended the invitation and champions the request on behalf of the nonprofit.

- The Intero Real Estate Foundation focuses its donations on organizations or projects that are locally based within the communities we serve in the California counties of Alameda, Contra Costa, Monterey, Nevada, Placer, Sacramento, San Benito, San Francisco, San Mateo, Santa Clara, and Santa Cruz.
- Funding is typically provided to smaller organizations where an Intero Real Estate Foundation donation can have a significant impact.
- Eligible organizations must be able to show that their services have a long-term positive impact on children's and/or the elderly/senior's lives.

Main funding priorities are:

1. Education, development, counseling, and mentoring.
2. Providing food, shelter and counseling.

3. Education/training and care for children with life-altering disabilities.
- Organizations receiving Intero Real Estate Foundation funding in consecutive years may not be eligible to receive a grant.

Restrictions

Intero Real Estate Foundation contributions are *not* usually made to the following:

- Events
- Athletic programs or sporting events
- One time projects
- Pilot programs
- Human Services programs that simply maintain their clients' conditions
- Organizations that discriminate by race, creed, gender, sexual orientation, age, religion, or national origin
- Professional associations, labor organizations, fraternal organizations, or social clubs
- Exhibition groups (precision marching groups, high school bands, or chorales, etc.)
- Underwriting of films, television, or advertising costs for an organization
- Reducing debts or past operating deficits
- Political or partisan organizations
- Research or studies

Additional Information

Silicon Valley Community Foundation staff conducts both a high level and very detailed review of applications to ensure eligibility and fit with Intero Real Estate Foundation guidelines. All short listed candidates are then reviewed by the Intero Real Estate Foundation Committee comprised of the Board of Directors and Agent Ambassadors.

Each organization will be notified by phone, email, or mail as to the outcome of their proposal.

Thank you for taking the time to complete this application process. We look forward to receiving your proposal. If you have any questions please contact our Intero Real Estate Foundation team at foundation@interorealestate.com.

Again, we would like to thank you for your inquiry and commend you for the work you are doing in our communities.

Wishing you continued success,

The Intero Real Estate Foundation Team

Intero Real Estate Foundation Required Information and Document Checklist

***Please note that completed applications should not exceed 4 pages (this does not include listed document attachments).

Organization’s Full Name	
Physical Address (And Mailing Address If Different)	
Contact Person Name	
Contact Person Title	
Contact Person Email And Phone	
NTEE Code	
Project Name	
Grant Amount Requested	
Name and Email Address of the Intero Real Estate Agent Champion	
Past Grants Received From Interio Real Estate Foundation (or mark N/A)	

1. Provide a brief description of the organization’s history, mission, and core programs.
2. Describe the specific program/service for which funds are requested. Has the program or service been implemented before?
3. What is the geographic area/target population(s) to be served by this program/service? Who and how many will benefit?
4. Please list specific measurable program/service objectives and describe how program success/impact is measured.
5. Please share any significant recognition received by your organization.
6. How will Interio Real Estate Foundation be acknowledged for its donation?
7. Are there any opportunities for Interio Real Estate Service’s agents and employees to volunteer?

List of documents to be sent as attachments:

1. List of board members
2. Tax exempt letter with tax ID number- Current 501(c)(3)
3. Most recent audited financial report. If not applicable, two years of most recently filed 990 tax return
4. Current operating budget
5. Estimated project budget

6. Organization logo in Electronic Postscript (EPS) file format, 2X3" 300 dpi for high end printing purposes
7. Evaluation plan if applicable
8. Please include two photos which capture the essence of your work. Photos should be in jpeg format.