



Confidential Client Information

Date of initial appointment: _____
Name of client: _____ Gender: M ___ F ___ Birthdate & age: _____
Primary address: _____ Grade level: _____
Secondary address: _____
Home phones: _____ Cell phones: _____
Okay to leave message at any of these phone numbers? _____
Place of school and/or work: _____ Occupation: _____
IEP? Yes ___ No ___ School Contact Person _____
Person/place who referred you to me (internet, insurance, school, employer, friend, etc.): _____

Parent is: ___ Single ___ Domestic Partner ___ Married ___ Separated ___ Divorced ___ Widowed
Name of parents, stepparents, or guardian (if applicable): _____

Name and relationship of others living with you currently, recently, or in future: _____

Emergency Contact & Number: _____
Relationship to client: _____

Name/address of person responsible for payment: _____

Name of Insurance policy holder: _____
Relationship to client: _____
Insurance Company Name: _____
Insurance ID# _____
Insurance Group #: _____

Name/phone of primary physician: _____
Other physician: _____
Name/phone of medical person prescribing medication: _____
Current or previous medications, including birthcontrol, & how long have they been taken:

Recent or past medical or mental health diagnoses: _____

Past hospitalizations or treatment for mental or chemical health (include dates): _____

List any significant health problems, past or present, including surgeries and/or illnesses with dates:

Name/phone of previous therapist: _____

Other service providers: _____

Support groups (12-Step Programs, etc.) _____

Services you receive:
___ County Social Worker ___ Probation Officer ___ Guardian ad Litem
___ County Services ___ Legal Services (for child custody, divorce, domestic violence, etc.)

Presenting Problem

What is/are the main reason(s) you are seeking therapy today? _____

What do you hope to accomplish in this therapy or what do you hope will be different in your life as a result of attending therapy?

How much does this problem affect your life? **1=Not at all** **2=A little bit** **3=A lot** **4=All the time**
Family Life **1 2 3 4** Socially **1 2 3 4** Emotionally **1 2 3 4**
At School **1 2 3 4** Work **1 2 3 4** Spiritually **1 2 3 4**

Did a specific event lead to this request for service? If yes, please describe: _____

Any big changes or events in the past year? (move, employment, social life, deaths, marriages, births, etc.) _____

How long has your problem(s) been present? _____

What solutions to the problem have you tried, and what were the results?

What has helped you manage or endure your current problem? _____

What interests or passions give meaning to your life? _____

Do you have any spiritual beliefs or practices that are important to you? _____

What aspects of your culture, heritage, or ethnicity would you like me to be aware of?

Which of the following do you think contribute to your problem(s)? (Check all that apply)

- Move to a new home or many moves Death or loss of someone close Birth of child or sibling
 Family Change Separation/Divorce/Remarriage Adjustment to school Absenting home or school
 School or learning problems Social problems Negative peer influence Sexuality
 Developmental problems Parenting problems Parents not getting along Impulsive actions
 Dishonesty Communication barriers Isolation/withdrawn Negative or distorted thoughts or perceptions
 Anger Violence Physical, sexual, verbal, emotional abuse Neglect Trusting others
 Work problems Career change Financial stress Law violations
 Medical problems Drug or alcohol use Spiritual problems Other: _____

Do your friends, boyfriend, or girlfriend:

Treat you fairly and respectfully? _____

Do they make you feel bad at times? _____

Do you feel pressured to do things you don't really want to do (break rules, drugs, sex, etc)? _____

Please explain here and discuss further in session _____

Have you ever thought about, planned or attempted suicide?

Thought about: **Y/N** Planned: **Y/N** Attempted: **Y/N**

If yes to any of these, when was this? _____

Substance Use

How is alcohol used by members of your home (daily, in moderation, excess, socially)? _____

Anyone in your family or close to you struggling with or in recovery from chemical abuse? _____

Please describe your use substances (Caffeine, Tobacco, Alcohol, Prescription drugs, Inhalants, Street drugs, Over-the-counter medications, Other) and frequency of use Daily, Weekly, Occasionally, In the past but not now:

Have you ever experienced any of the following as a result of substance use?

Blackout Bad reactions/ Withdrawal symptoms/Overdose/DUI : _____

Have you ever felt you should cut down on your drinking or drug use? Yes No

Have other people stated you should cut down on your drinking or drug use? Yes No

Have you ever felt bad or guilty about your drinking or drug use? Yes No

Is there anything else that you would like your therapist/counselor to know and that you have not written about on any of these forms? _____

I acknowledge that the information on this form is accurate to the best of my knowledge, and that I will inform Catherine Olson of any changes in my personal circumstances including address, symptoms experienced, suicidal thoughts and substance use.

Client Signature _____ **Date:** ____/____/____

Parent/guardian _____ **Date:** ____/____/____