Southwest Regional Convening
To RAD & Beyond!
Austin, TX—March 4-6, 2020

**Agenda**

*All Events at Sheraton Capitol Hotel Unless Otherwise Noted*

**Day 1 - RAD in AUSTIN**

Housing Authority City of Austin—RAD Works & Austin Welcome Night
March 4 | 12:45P to 8:00P

- Sign In & Assemble at Hotel | Creekside Patio 12:45P
- Welcome, Overview & HACA Tour Departure—Michael Gerber, HACA 1:00P

**Welcome to Austin Reception and Celebration** 5:30P
Symphony Square | 1111 Red River St, Austin, TX
- Presented by Carleton Companies

Join us for a Texas-sized celebration with fun, food, and music as we welcome the RAD Collaborative to Austin

**Day 2 - RAD TODAY & BEYOND**

RAD Collaborative—Southwest Regional Convening Main Day
March 5, 2020 | 7:00A to 7:00P

- Opening Breakfast | Capitol Ballroom 7:00A
- Welcome to Austin from Mayor Steve Adler & Bobby Wilkinson, Executive Director, Texas Department of Housing and Community Affairs 8:00A

**Day Overview**—Patrick Costigan, RAD Collaborative

HUD—State of Practice [Plenary—All Tracks] | Capitol Ballroom 8:30A
Tom Davis, Greg Byrne & Will Lavy of HUD’s Recap Office join HUD SAC Director, Jane Hornstein in reviewing the latest RAD & Section 18 developments. Moderated by Sunia Zaterman-Council of Large Public Housing Authorities (CLPHA)
Break with Sponsors  |  9:45A-10:00A

Starting Out, Keeping On & Going Big

Breakout sessions with HUD, PHAs and industry practitioners to discuss planning and executing varied types of RAD and other Section 8 conversions.

  Mary Apostolou-HACA Resident Commissioner, Tiffany Middleton-HACA, Angela Duncan-Phoenix Housing Department, Will Lavy-HUD Recap Office. Moderated by Mike Eddins-CVR

- **Session B: National & Regional Experiences—Portfolio, Development, Subsidy & Financing Options [Track: 2-Doing] | Capitol Ballroom D**
  Greg Byrne-HUD Recap Office, Joey Hague-RED Capital, Chris Tritsis-Baker-Tilly; Ian Colgan-Oklahoma City Housing Authority, Gloria Munoz-Maricopa County Housing Authority, Audrey Martin-Purple Martin Real Estate. Moderated by Steve Holmquist-Reno & Cavanaugh and Barry Palmer-Coats Rose

**LUNCH Served in Capitol Ballroom D | 11:45P**

Luncheon Keynote—Richard Rothstein, author of *The Color of Law*

Mr. Rothstein will discuss his research and frame his findings about the forgotten history of how federal, state and local government housing and other policies segregated America.

With & Beyond RAD—PHA Roles in Building Thriving Communities  |  1:45P

PHAs and their partners discuss going beyond sticks and bricks in repositioning their communities in three varied break-out sessions.

- **Session A: Stewardship—Evolving Ways of Assuring the PHA Mission [Track: 1-Planning] | Capitol Ballroom D**
  Sylvia Blanco-HACA, Bobby Collins-Shreveport Housing Authority, Jackie Otto-Texarkana Housing Authority, Joyce Floyd-Recap Advisors, Julie McGovern-Reno & Cavanaugh, Tom Davis-HUD Recap Office. Moderated by Orlando Cabrera-Arnall Golden Gregory

- **Session B: Beyond Affordable—Site Planning, Mixed-Income/Mixed-Use, Green/Healthy Building & More in Public Housing Developments [Track: 2-Doing] | Capitol Ballroom E**
  Nick Wakem-HACA, Jaymar Joseph-Greensboro Housing Authority, Mary Margaret Lemons-Ft. Worth Housing Solutions, Will Henderson- Carleton Companies. Moderated by Rob Hazelton-Dominion Due Diligence

- **Session C: Beyond Housing—Cross-Sector Collaborations in Health Care, Elderly & Homeless Housing [Track: 3-Going Beyond] | Capitol View Terrace North**
  Rodolfo Rodriguez-HACA, Mark Gillet-Oklahoma City Housing Authority, Joel Tabar-San Antonio Housing Authority. Moderated by Sunia Zaterman-CLPHA
Break with Sponsors | 3:00P-3:15P

With RAD & Beyond—Organizational & Community Transitions 3:15P
Learn about needed organizational transitions and the changing dynamics in redeveloping communities in two break-out sessions.

- **Session A: Engaging & Building Renewed Communities with All Stakeholders [Track: 1-Planning] | Capitol Ballroom E**
  Roslyn Miller-McKinney Housing Authority, Jeff Wade-Cuyahoga Metropolitan Housing Authority, James Cox-Greensboro Housing Authority, Zuleika Morales-HUD San Antonio MF Office, Jane Hornstein-HUD SAC. Moderated by Pilar Sanchez-HACA

- **Session B: Moving from Section 9 to Section 8 & LIHTCs [Track: 2-Doing & Track 3-Going Beyond] | Capitol Ballroom D**
  Jenny DeSilva-Blueprint Housing, Sean Gilbert-Knoxville Housing Authority, Kalin Nuss-Milwaukee Housing Authority, Patrick Howard-Housing Authority of Travis County; Lucie Du-Du & Associates, Sheryl Putnam-Nan McKay, Christie Newhouse- Ft Worth HUD Multifamily Office. Moderated by Toby Halliday-HUD OAMPO

Speed Dating – Meet RAD Partners & HUD Leaders | Capitol View Terrace North & Ballroom 4:30P
Browse multiple options to discuss your RAD and other needs with a range of experienced industry practitioners along with HUD leaders and PHAs offering peer-to-peer resources.
- Baker Tilly | Berman Hopkins | Blueprint Housing Solutions | Carleton Companies | CVR | Dominion Due Diligence | Du & Associates | LDG | Love Funding | Mason Joseph | Nan McKay | PGIM Real Estate | RBC Community Investments | Recap Advisors | RED Capital | Reno & Cavanaugh | HUD Recap Office & Special Applications Center—Ballroom Only

Happy Hour & Housing Celebration | The Backyard 5:30P
- **Presented by LDG Development**
Enjoy beverages and light hors d’oeuvres with fellow housers, talk with industry partners and network with new contacts before heading out to enjoy Austin’s diverse food and music scene.

**Day 3 - RAD BACK HOME & AHEAD**

RAD Collaborative—Go Deeper & Look Ahead
March 6, 2020|8:00A to 12:00 Noon

Breakfast | Buffet style in Capitol Ballroom A-E 8:00A
Day Overview—Patrick Costigan, RAD Collaborative
To RAD & Beyond [3 Break-Out Sessions]  9:00A
Revisit and go-deeper on Planning, Doing & Going Beyond topics in break-out discussions with PHA and HUD leaders and proven industry practitioners—lenders/investors, development partners, physical needs/environmental providers, advisors/consultants, legal counsel and more.

- **Session A: Assessing & Making the RAD+ Case Back Home [Track: 1-Planning] | Capitol View Terrace North**
  Bobby Collins-Shreveport Housing Authority, Jackie Otto-Texarkana Housing Authority, Tom Davis-HUD Recap Office, Rob Hazelton-Dominion Due Diligence, Shannon Lestan-Recap Advisors, Mike Eddins-CVR, Orlando Cabrera-Arnall Golden Gregory, Zuleika Morales-HUD San Antonio MF Field Office. Moderated by Pilar Sanchez-HACA

- **Session B: Development—Portfolio Repositioning & Redevelopment—Practice Strategies, Realities & Solutions [Track: 2-Doing] | Capitol Ballroom D**

- **Session C: Organization & Operations—Go Deeper on Planning & Taking Needed Organizational Development Steps [Track: 3-Going Beyond] | Capitol Ballroom E**
  Gloria Munoz- Maricopa County Housing Authority, Patrick Howard-Travis County Housing Authority, James Cox-Greensboro Housing Authority, Mary Margaret Lemons-Ft. Worth Housing Solutions, Kaylin Nuss-Milwaukee Housing Authority, Brian L. Nemeroff-Berman Hopkins, Lucie Du-Du & Associates, Sheila Jones-Selenium Properties, Sheryl Putnam-Nan McKay, Tamara Torres-HUD Ft Worth HUD Multifamily Office. Moderated by Jenny DeSilva-Blueprint Housing Solutions

*Break with Sponsors | 10:45A-11:00A*

Beyond RAD—RAD+ Policy Agenda 2020 [Plenary—All Tracks] | Capitol Ballroom A-D | 11:00A
Hear from industry experts about what’s on agendas in state houses & Washington ahead.

- **Michael Gerber-HACA, Patrick Costigan-RAD Collaborative, Sunia Zaterman-CLPHA, Marni Holloway-Texas Department of Housing & Community Affairs**

*Wrap Up & Adjourn—Thanks for Joining Us! | 12:00P*