

THE NUCLEAR SOUTH WEST CLUSTER MAP AND BUSINESS SUPPORT PROGRAMME

The South West excels in many complementary industries with a good mix of Primes, OEMs and innovative supply chains. The region's economic environment brings significant opportunities for new investors and growing companies.

The unique business support programme:

Companies choose to relocate to the South West to become part of a strong industry cluster built on high-levels of advanced engineering, manufacturing, digital and technology industry strengths, powered by innovative research and design, linked to world-leading colleges and universities.

A dedicated team works closely with developers, including EDF and its suppliers, to help businesses in the South West develop capability and capacity to take up supply chain opportunities.

The team offers an extensive, tailored package of business support to interested, new and growing businesses.

Support includes:

- A unique bespoke nuclear business support programme
- Networking opportunities with world-class nuclear R&D assets and industry associations
- Referrals to a variety of helpful business organisations and local and national government contacts
- Access to recruitment and training support
- Tailored property and investment site searches

The **Nuclear South West Industry Network** is a forum for businesses working in, or wanting to join the nuclear industry.

The Network is a not-for-profit membership platform, designed to:

- Keep companies informed with industry news and contract opportunities
- Connect to other sectors and clusters
- Promote the Cluster and Industry Network members

With an unprecedented level of industry knowledge and contacts, the Nuclear South West team supports joint ventures, bringing companies together to successfully bid for nuclear contracts (please see 'The Nuclear South West Supply Chain' document for examples of some of these successful partnerships).

Nuclear South West works closely with the Department for International Trade (DIT) to encourage overseas companies to invest in the area.

DIT support includes:

- Business set up procedure, banking, UK tax and incentives advice
- Tailored insights into specific markets and bespoke exporting support and advice
- Assistance with visa applications and other immigration issues



LICENSED SITES

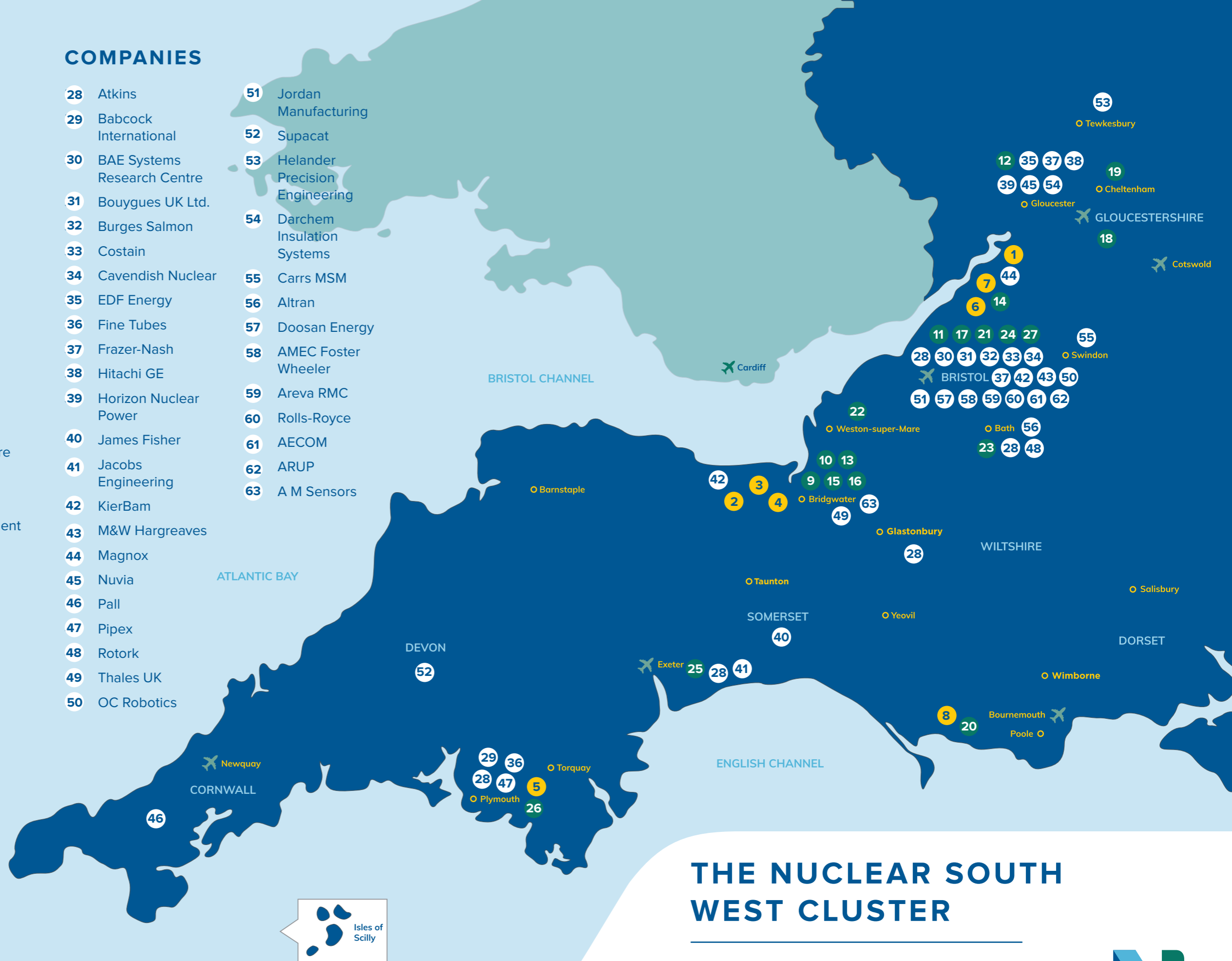
- 1 Berkeley, Magnox Ltd.
- 2 Hinkley Point A, Magnox Ltd.
- 3 Hinkley Point B, EDF Energy
- 4 Hinkley Point C, EDF Energy
- 5 HMNB Devonport
- 6 Oldbury New Build, Horizon Nuclear Power
- 7 Oldbury, Magnox Ltd.
- 8 Winfrith, Magnox Ltd.

MAJOR R&D AND SKILLS ASSETS

- 9 Bridgwater and Taunton College - Energy Skills Centre
- 10 Bridgwater and Taunton College Construction Skills & Innovation Centre
- 11 Bristol Robotics Laboratory
- 12 EDF Energy Barnwood
- 13 EDF National Learning and Development Centre, Cannington Court
- 14 Gloucestershire Science & Technology Park, Berkeley Green
- 15 Hinkley Supply Chain Enabling Team, Somerset Energy Innovation Centre
- 16 National College for Nuclear (SW)
- 17 National Composites Centre
- 18 National Nuclear Laboratory
- 19 Office of Nuclear Regulation
- 20 Radioactive Waste Management
- 21 South West Nuclear Hub
- 22 South West Skills Campus, Weston College
- 23 University of Bath
- 24 University of Bristol
- 25 University of Exeter
- 26 University of Plymouth
- 27 University of the West of England

COMPANIES

- 28 Atkins
- 29 Babcock International
- 30 BAE Systems Research Centre
- 31 Bouygues UK Ltd.
- 32 Burges Salmon
- 33 Costain
- 34 Cavendish Nuclear
- 35 EDF Energy
- 36 Fine Tubes
- 37 Frazer-Nash
- 38 Hitachi GE
- 39 Horizon Nuclear Power
- 40 James Fisher
- 41 Jacobs Engineering
- 42 KierBam
- 43 M&W Hargreaves
- 44 Magnox
- 45 Nuvia
- 46 Pall
- 47 Pipex
- 48 Rotork
- 49 Thales UK
- 50 OC Robotics
- 51 Jordan Manufacturing
- 52 Supacat
- 53 Helander Precision Engineering
- 54 Darchem Insulation Systems
- 55 Carrs MSM
- 56 Altran
- 57 Doosan Energy
- 58 AMEC Foster Wheeler
- 59 Areva RMC
- 60 Rolls-Royce
- 61 AECOM
- 62 ARUP
- 63 A M Sensors



THE NUCLEAR SOUTH WEST CLUSTER

The South West has a strong cluster of companies, expertise and investment sites, making it the ideal choice for new and investing companies.



Key investment sites:

These sites are examples of the many high-quality, affordable investment options available across the South West.

- **Avonmouth-Sevenside Enterprise Area**
Stretching along 8km of the estuary between Bristol and the River Severn, the area comprises 18km² for large-scale industrial, warehouse and distribution, energy and waste processing sectors, with access to 45 million people via the excellent road, rail and port connections.
- **Berkeley Green, Gloucestershire Science & Technology Park**
Comprised of 162m² of buildings, lab space and site opportunities at former Berkeley nuclear research facility. The site offers the Green Skills Centre, University Technical College, an Advanced Nuclear and Renewables Research Centre and a Cyber Security Training Centre.
- **Dorset Innovation Park Enterprise Zone**
The decommissioned area of Winfrith Nuclear Research Centre, suitable for R&D, environmental and hi-tech businesses, with simplified planning and incentives. Atlas Elektronik, Qinetiq and Tradebe Inutec are anchor tenants.
- **Filton Enterprise Area**
With world-renowned heritage in aerospace technology, manufacturing and engineering, this 1km² site offers a rich and diverse workforce, a robust and connected infrastructure and technological expertise.
- **Junction 21 Enterprise Area**
A 0.72km² site at Weston-super-Mare offering excellent transport links, a diverse local economy and a highly-skilled talent pool.
- **Gloucester Business Park**
The 1.10km² site alongside M5 Junction 11a offers Bespoke high-quality industrial, warehouse, office buildings and site opportunities. Home to over 60 companies including Horizon Nuclear Power, Ageas and BAE.
- **Huntspill Energy Park Enterprise Zone**
Uniquely placed at Junction 23 of the M5, it is under 20km to Hinkley Point C in Somerset, the largest brownfield site in the South West Enterprise Zone. Simplified planning and business incentives are available.

- **Oceansgate Marine Enterprise Zone**
Located in Plymouth, adjacent to Devonport Dockyard, this 0.35km² site has deep-water access, industrial units and docks, and a new Business Technology Centre opening in 2020. Again, simplified planning and incentives are available.
- **Quedgeley East Business Park, Gloucester**
The MOD storage facility is located on the M5 junction 12. The 0.24km² site of multi-let industrial / warehouse buildings currently houses 20 tenants. Redevelopment opportunities include a new high quality business park.
- **Somerset Energy Innovation Centre**
19km from Hinkley Point C and the focal point for South West nuclear supply chain programmes. Tenants include multinational Tier 1s and developers, specialists and project managers. Both shared and individual spaces are available.



- **Taunton**
Within Somerset's largest and fastest growing town, there is 50,000m² of town centre modern and Georgian office space, close to a mainline railway station. Three Large business parks offer industrial and distribution space nearby.
- **Temple Quarter Bristol**
One of the UK's largest urban regeneration projects and home to a wealth of digital, creative, hi-tech, low carbon and professional services companies. Temple Quarter has received millions in investment to improve infrastructure, provide superfast broadband and enhance public transport options.

For any Nuclear South West enquiries please contact us at:

invest@nuclearsouthwest.co.uk

www.nuclearsouthwest.co.uk/invest

+44 (0) 1275 370 946

@NuclearSW