

This brochure supplement provides information about Phillip Douglas Hanks that supplements the Black Oak Wealth Management, Inc. brochure. You should have received a copy of that brochure. Please contact Phillip Douglas Hanks if you did not receive Black Oak Wealth Management, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Phillip Douglas Hanks is also available on the SEC's website at www.adviserinfo.sec.gov.

Black Oak Wealth Management, Inc.
Form ADV Part 2B – Individual Disclosure Brochure

for

Phillip Douglas Hanks
Personal CRD Number: 6515594
Investment Adviser Representative

Black Oak Wealth Management, Inc.
8004 Linville Rd., Suite D-3
Oak Ridge, NC 27310
(336) 803-2825
Phillip@BlackOakWM.com

UPDATED: 03/03/2017

Item 2: Educational Background and Business Experience

Name: Phillip Douglas Hanks **Born:** 1984

Educational Background and Professional Designations:

Education:

Education Math & Science, UNCG - 2006

Business Background:

07/2010 - Present	President & CEO Black Oak Wealth Management, Inc.
06/2015 - 04/2016	Registered Representative Broker Dealer Financial Services Corp.
06/2015 - 04/2016	Investment Adviser Representative Investment Advisors Corp
03/2008 - 03/2015	Owner Prolifiscapes, Inc.
06/2006 - 03/2008	Teacher Guilford County Schools
09/2004 - 06/2006	UNCG Student Employee UNCG

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Phillip Douglas Hanks is an independent licensed insurance agent, and from time to time, will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Black Oak Wealth Management, Inc. always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of Black Oak Wealth Management, Inc. in connection with such individual's activities outside of Black Oak Wealth Management, Inc.

Phillip Douglas Hanks is a Board Member of the Town Oak Ridge Finance Committee, the Parks & Rec Committee, and the Merchants of Oak Ridge Board.

Item 5: Additional Compensation

Phillip Douglas Hanks does not receive any economic benefit from any person, company, or organization, other than Black Oak Wealth Management, Inc. in exchange for providing clients advisory services through Black Oak Wealth Management, Inc..

Item 6: Supervision

As the Chief Compliance Officer of Black Oak Wealth Management, Inc., Phillip Douglas Hanks supervises all activities of the firm. Phillip Douglas Hanks's contact information is on the cover page of this disclosure document. Phillip Douglas Hanks adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Phillip Douglas Hanks has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Phillip Douglas Hanks has NOT been the subject of a bankruptcy petition in the past ten years.