



FUNDY COMMUNITY FOUNDATION



**Share Transfer Authorization Form**

Broker Institution Name: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Please accept this letter as your authorization to transfer the following shares of **(Account Holder's Name)** \_\_\_\_\_  
For **(Name of Shares)** \_\_\_\_\_ **(No. of Shares)** \_\_\_\_\_  
From my Account number \_\_\_\_\_ to Fundy Community Foundation  
account at National Bank Correspondent Network (NBCN) as a 'free donation'. See  
information below.

**Account Number: 6C7600A CAD Acct. / 6C7600B US Acct.**  
**CDS FINs Number: T080**  
**CUID Number: NBCS**  
**US Securities: DTC #5008**  
**Dealer Code for transfer of Mutual Funds 9822**  
**Contact Name: Irene Buenaobra**  
**Contact Address: National Bank Correspondent Network (NBCN)**  
**130 King Street West, 30<sup>th</sup> Floor, Toronto, Ontario M5X 1J9.**  
**Direct Telephone #: 1 (844) 451-3505 Ext. 79514**  
**Fax: (416) 542-2380**

Donor Name (first, last): \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone/E-mail \_\_\_\_\_

**Donor Authorization:**

\_\_\_\_\_  
**Donor Signature**

\_\_\_\_\_  
**Date**

**How to make a gift of securities**

1. Contact Fundy Community Foundation to advise us that you wish to make a gift of securities and complete this Share Transfer Authorization Form.
2. Inform your investment advisor of your plans to make a gift of securities. They will provide assistance in completing the form.
3. If you self-manage your investments, the Foundation is available to help you complete this form and guide you through the transfer process.
4. The Delivering institution must initiate the transfer.
5. Once the form is completed, fax one copy to Attn: Irene Buenaobra at National Bank Correspondent Network at 1-416-542-2380.
6. Fax another copy to Atten: Sandy Thurber at Fundy Community Foundation 1-506-529-4898.
7. A donation receipt will be issued to you for the closing price of the securities on the day that they are received by the Fundy Community Foundation's brokerage firm.
8. If CDS Participant number is required to effect this transfer, please contact Sandy Thurber at Fundy Community Foundation 1-506-529-4898.