

# Intellectual Property Insurance Services Corporation

## Defense Insurance Additional Named Insured Request



Policy Holder: Unified Patents

Policy #IPS0000001

Policy Effective Date: January 30, 2015

Pursuant to the terms set forth in Endorsement No. IPI D100g

**Company Name:**

**Date:**

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The information below is needed for consideration of acceptance by the Company to add the identified party as an Additional Named Insured to the above-referenced policy:

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### Company Contact Information:

Company Contact:

Phone:

Email:

Address:

Website:

Industry:

Gross Annual Revenue (USD):

SIC Code (if known),

Person Completing This Form:

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This policy reimburses the litigation expenses up to the policy limit to defend charges of infringement pertaining to the scheduled product(s), process(es) and/or service(s).

Describe the technology to be insured:

### Check "yes" or "no":

1. Has the company ever been threatened and/or sued?  KW @a  
If "yes," please elaborate:
2. Does the company know of or suspect current infringement activities?  KW @a  
If "yes," what specific entities are of concern?
3. Do you certify that you have complied with the requirements of Endorsement No. IPI D112 (attached) and are eligible to be an Additional Named Insured under the above policy?  KW @a
4. Under which MANUFACTURED PRODUCT(S) from the attached list do your products fall (eg. Software, Printing, Auto, etc.)?
5. How have you chosen to identify your products (eg. Catalog No., Exhibit No., etc.)

### If you have additional questions, please contact:

**Kathleen Leonard**  
AHT Insurance  
[kleonard@ahtins.com](mailto:kleonard@ahtins.com)  
[www.ahtins.com](http://www.ahtins.com)

This information is Confidential, and intended for the use of applicant for insurance named above and such applicant's legal counsel (collectively, "Applicant"). Contents of this form may include proposed terms regarding intellectual property risk which are created in contemplation of litigation within a legally protected or privileged community of interest. Disclosure of this form to any party not specifically within this community of interest may damage those legal protections or privileges for the subject matter of this form. The copyright in this form is owned by Intellectual Property Insurance Services Corporation ("IPISC"). This form is prepared to be provided exclusively to Applicant, and may not be reproduced or provided to any other entity, including without limitation other insurance underwriters or providers, without the express written consent of IPISC. By acceptance of this form, including by any agent or broker of the applicant, you agree to abide by the above terms and conditions. Failure to do so may result in criminal and civil penalties including costs and attorney's fees, and in IPISC's refusal to do business with you or your company, agency or brokerage.

UNIFIED PATENTS MEMBER

Sample List of Technology Areas:

Agricultural Horticultural Products & Manufacturing

Automotive

Cloud Storage

Content Delivery

Data Management

Electronic Payments

Environmental Products & Services

Fossil and Renewable Energy Systems

Manufacturing

Medical Surgical Devices

Printing

Retail Small Products

Software

Wireless Communication

Wholesale Electronic Equipment

Other???

**ENDORSEMENT NO.: IPI D112**

**INFRINGEMENT DEFENSE INSURANCE POLICY**

ENDORSEMENT TO POLICY NO. : **IPS0000001**  
NAMED INSURED: **Unified Patents**  
ENDORSEMENT EFFECTIVE DATE: **January 30, 2015** 12:01a.m. Standard Time at the Address of the Insured

THIS ENDORSEMENT MODIFIES THE INTELLECTUAL PROPERTY INFRINGEMENT DEFENSE COST AND DAMAGES REIMBURSEMENT INSURANCE PROVIDED BY THE ABOVE IDENTIFIED POLICY, PLEASE READ IT CAREFULLY AND, IF NECESSARY, CONSULT YOUR PROFESSIONAL ADVISOR:

**PROPOSED SCHEDULE OF INSURED MANUFACTURED PRODUCT(S)**

**Patent Coverage – U.S.:**

All MANUFACTURED PRODUCT(S) described below must be those of the first Named Insured’s (Unified Patents’) Small Company Members who are listed by name on Endorsement No. IPI D100d as Additional Named Insureds. Each Additional Named Insured shall be a new member that has complied with the first Named Insured’s membership requirements and has been accepted by the first Named Insured and who has not previously been a member with the first Named Insured.

The MANUFACTURED PRODUCT(S) are the following:

- 1) The products set forth in a separate Named Insured’s MANUFACTURED PRODUCT(S) list specifically identifying the Additional Named Insured and using a means of identifying its products e.g. by catalog, exhibit or other identifying description; and
- 2) All supporting software (if any) developed by and for production of MANUFACTURED PRODUCT(S) and presented in the attached System Interface document, and, the attached list of third party software (if any) purchased and used in such production by each Additional Named Insured.

For purposes of this definition of MANUFACTURED PRODUCT(S), “Small Company Members” shall mean any company whose overall annual revenue is less than \$20 MM measured year over year at the anniversary date of this Policy.

This Policy will only respond to allegations of INFRINGEMENT brought by Non-Producing Entities (NPE) which are deemed herein to be entities having the primary characteristic of deriving a majority of their income by asserting low quality patents to extort (i.e. cause the threat of future loss) settlement fees which are less than the cost of the associated patent legal defense.

To be covered by this Policy each MANUFACTURED PRODUCT(S) against which INFRINGEMENT is being asserted must previously have been notified to and accepted by the Company.

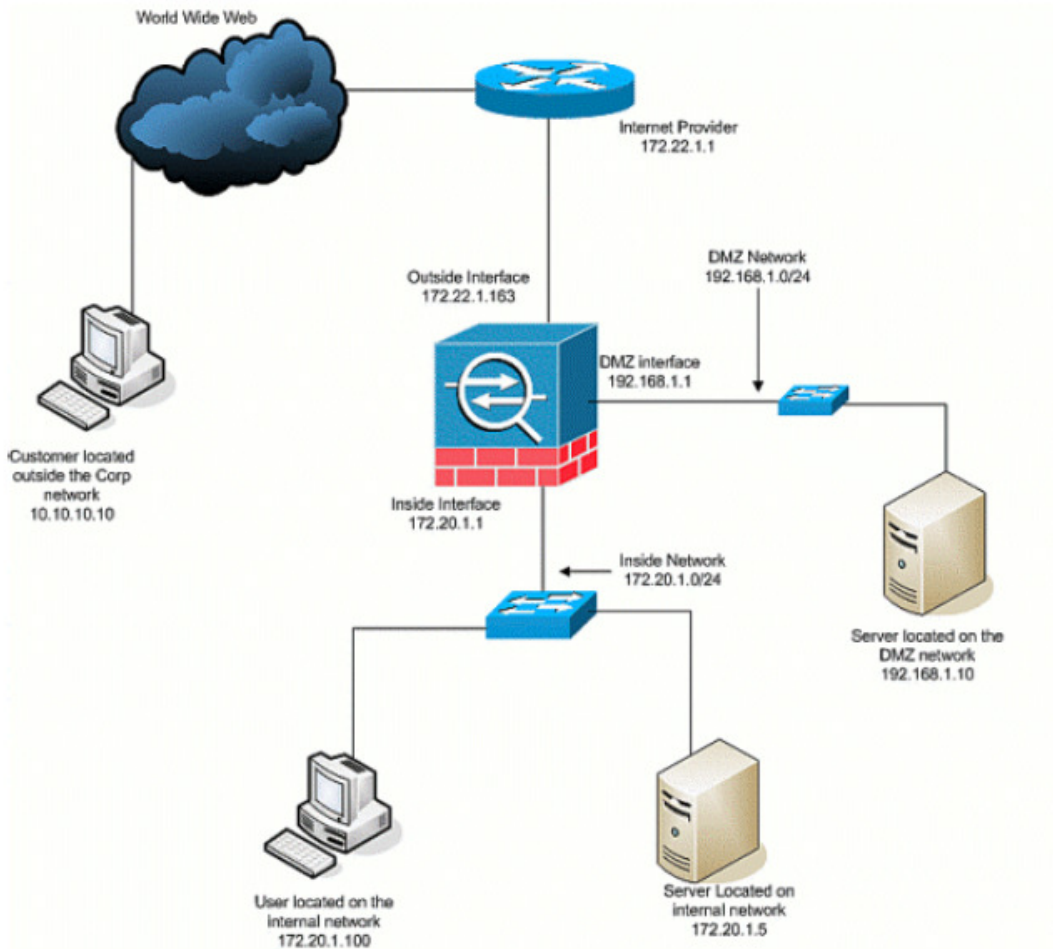
This Policy will only respond to CIVIL PROCEEDING(S) alleging INFRINGEMENT by products which are the same as or include only insubstantial differences from the Insured MANUFACTURED PRODUCT(S) above.

**ALL OTHER TERMS AND CONDITIONS OF THE POLICY REMAIN UNCHANGED.**

Understood, accepted and agreed to:

\_\_\_\_\_  
Authorized Representative of Named Insured

The typical “Systems Interface Document” would include pertinent high-level comments on components and activities between the components in the diagram... Sample diagram borrowed from cisco.com:



Additional Information: