

Grid Modernization in a World of High Levels of Distributed Energy Resources

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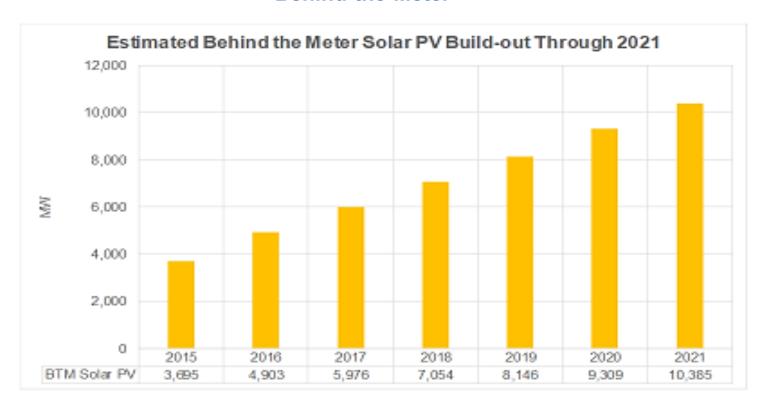
Growth of DER is part of a major transformation of the electric industry.

- The electric industry is undergoing comprehensive transformation characterized by:
 - The shift to renewable energy resources and away from conventional fossil-fuel generation at all scales
 - "Grid edge" adoption of diverse distributed energy resources and a trend toward decentralized power systems (e.g. microgrids)
 - Decline of the traditional centralized, one-way power flow paradigm and associated revenue models and rate structures
 - Electrification of transportation and other large energy uses
 - New operational challenges for distribution utilities to manage high DER penetration



Distributed energy resource growth is transforming our energy supply and how the grid functions.

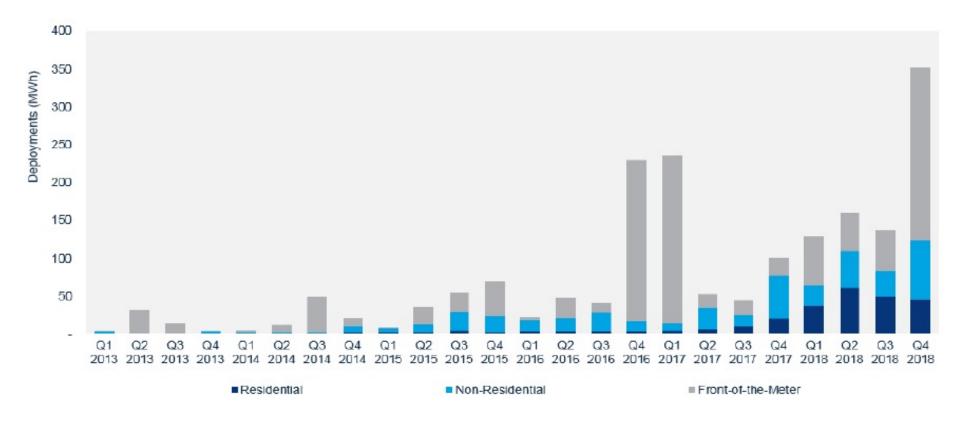
Behind-the-Meter





US Energy Storage Deployments

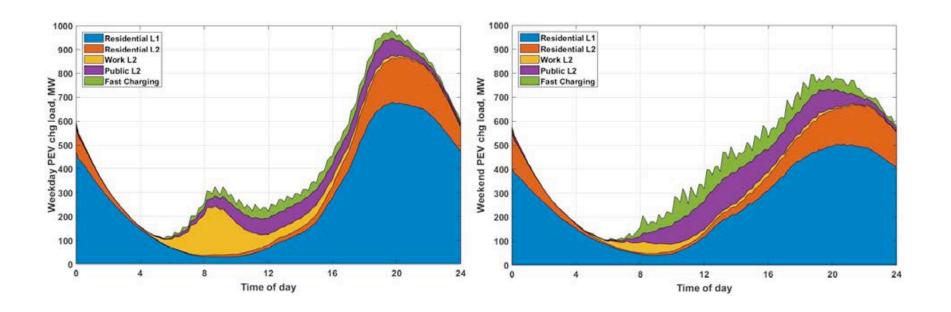
Source: Energy Storage News 3/6/19





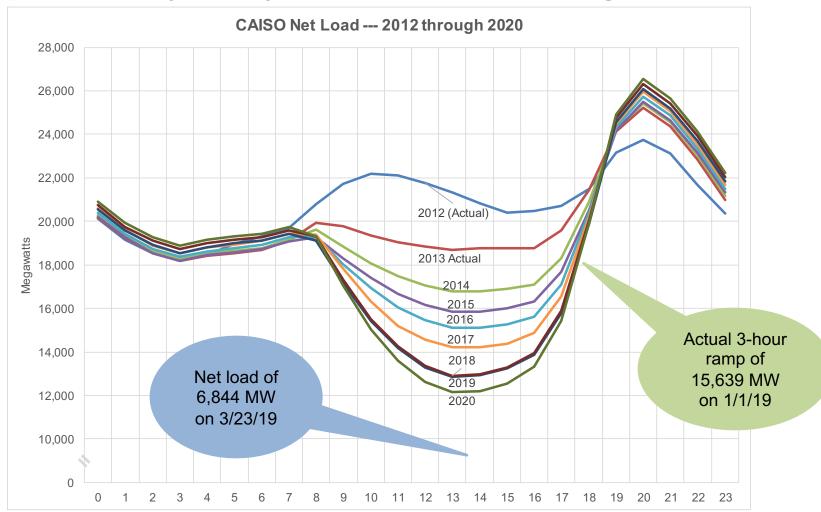
PEV Charging Load Profile Forecast in 2025

Source: CEC-600-2018-001





The duck turns 10 years old: Actual results are approximately four years ahead of the original estimate





A critical problem related to Smart Buildings and Grid Modernization that needs a near-term, collaborative solution is:

The difficulty or inability for Distributed Energy Resources (DER) to engage with and provide services to the utility or the ISO

- Load Curtailment
- Load Management
- Distribution Deferral
- Voltage Support
- ISO Market Services



A critical problem related to Smart Buildings and Grid Modernization that needs a near-term collaborative solution is:

Demonstrating that Distributed Energy Resources (DER) can be controlled and managed to provide services to the utility or the 150

- Perform analysis and determine characteristics of potential services
- Implement a control system that allow the DER to respond to grid signals or rate structures



Questions

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