

TRAINING MANUAL for Online Portal Users



CCC'S NEW CHURCH MANAGEMENT SYSTEM

Login to our Portal – 1st Time by Web

- □ To Login to our Portal for the first time from the web, go to myportal.cccinfo.org
- Click the Forgot Password Button
- Check your Email
- □ Follow the instructions provided



If Email is "Not Found"

Follow instructions in Appendix Below

Make it a Favorite

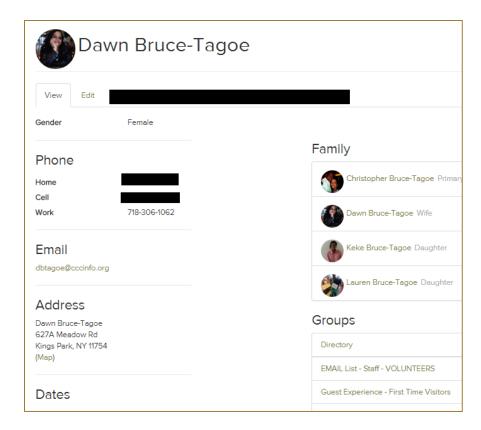
 Once you are in the system, remember to bookmark the CCC Portal as a favorite on your browser.

□ http://myportal.cccinfo.org



View Your Personal Profile

- Once you login, you will see your
 Personal Profile
- □ It includes your:
 - Contact Info
 - □ Family Info
 - Group Involvement
 - Birthday
 - Donation History from2014 today

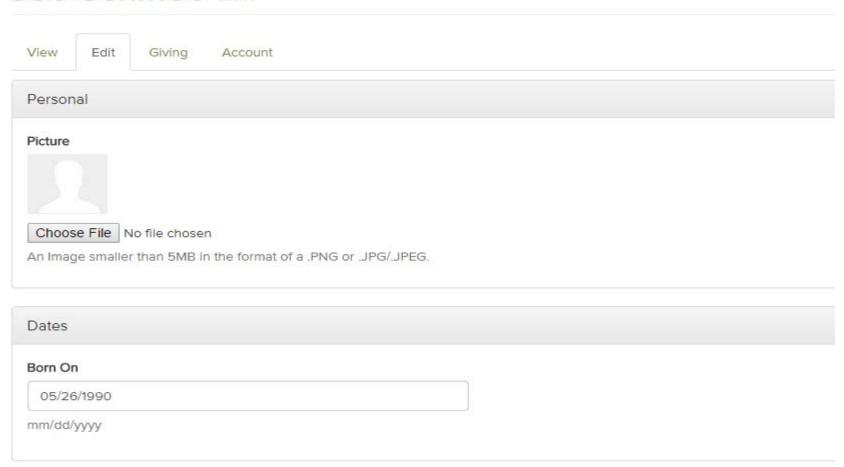


Edit your Personal Info

- You now have the ability to EDIT your Contact information (Birth date, Address, Phone number, and Email Address) Just click Edit and type in the correct information.
- Personalize your page by taking a photo of yourself with your SMART Phone, Tablet, or Laptop. You can also browse to find a photo you already have on file. (MUST be less than 5mb & file type .png, .jpg, .jpeg)

Edit Screen

Joe Schmoe Edit

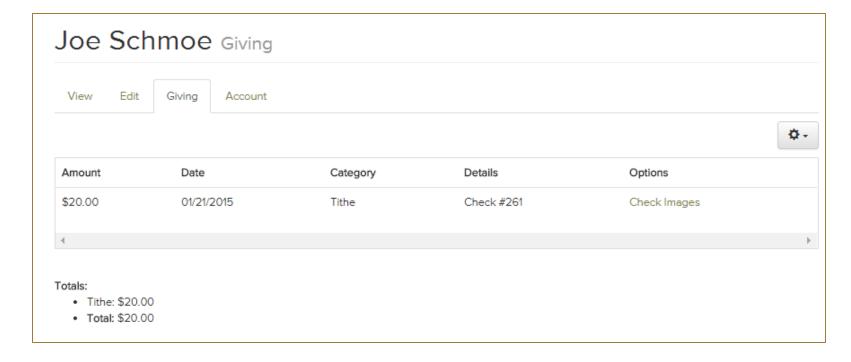


Edit Screen Continued

Secondary Email	
Cell Phone	
Format: 123-123-1234	
Address	
	10
State	
	Cell Phone Format: 123-123-1234 Address

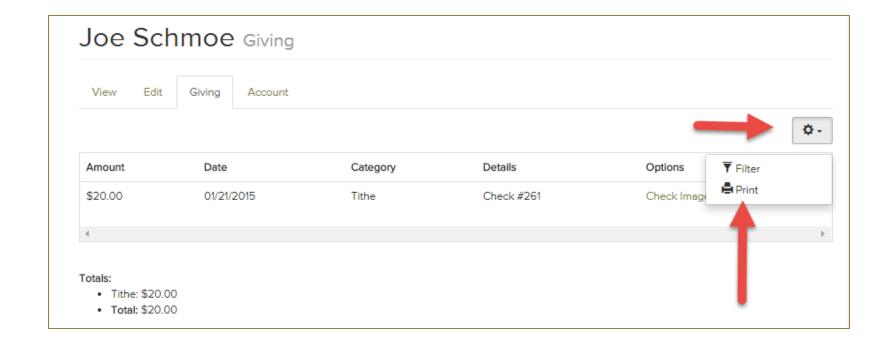
Contributions & Giving

- The Giving Tab reflects all of your contributions from January 1, 2014 until the current date.
 - □ For information on previous contributions, please call CCC Guest Services at 718-306-1000.



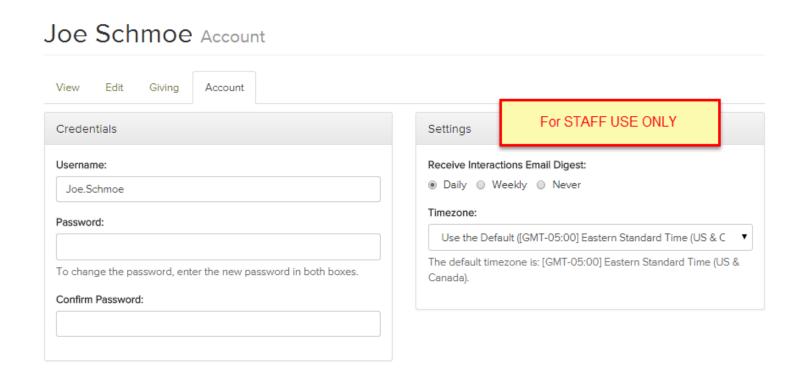
2015 Contribution Statements

- On the Giving Tab, Click on the Gear Box select FILTER, enter date range:
 Start date January 1, 2015 and End date December 31, 2015
- Then Print when necessary



Reset Username & Password

The Account Tab is where you can reset your username and password



 Please disregard the SETTINGS Section – that area is reserved for our CCC Admin Team

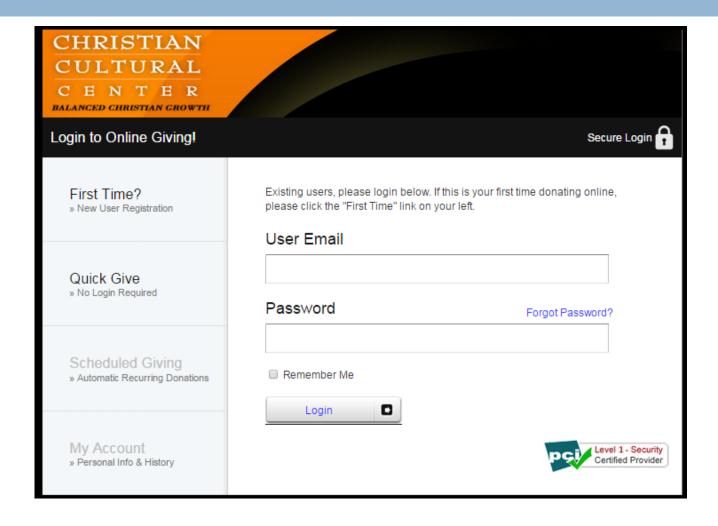
Appendix – Related Websites

- Online Giving
- What's Missing?
- □ Check Your Spam

Online Giving

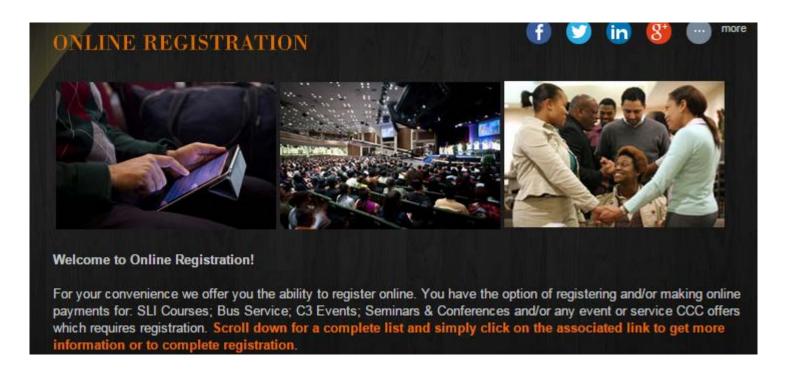
- On the Giving Tab, there is a link to our Donate Page for those who choose to use our Online Giving System http://www.cccinfo.org/mgive
- To see your Online Giving Donations in the Giving Tab you MUST use the same exact Email Address, First Name and Last Name on both sites.
- Your OLD Portal Name and Password will not carry over to the Online Giving Site or to the NEW Portal, you MUST click "First Time" if it is your 1st Time using the online giving website.

Online Giving Website



Coming Soon to the Online Portal

- Event Registration
- In the Interim, to Register for Events with a Credit Card, please go to http://www.cccinfo.org/registeronline
- For Cash Transactions or Questions about ANY Event, please join us in our NEW SERVICE CENTER located in the Exhibit Hall in the Lobby.

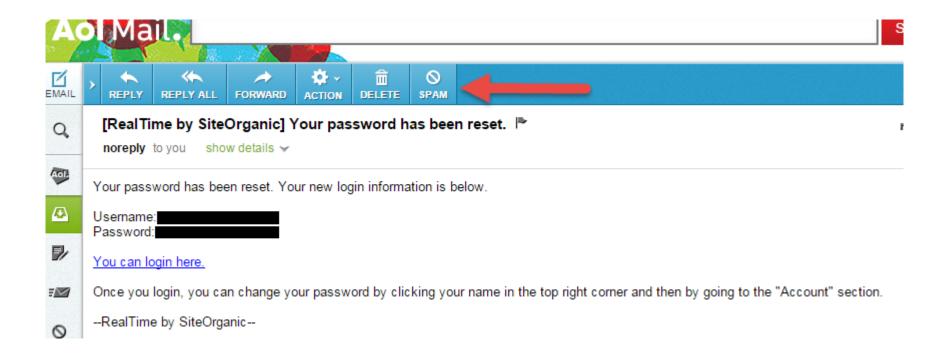


"I DID NOT GET THE EMAIL"

- If you do not receive an email, please check your email spam filter.
- The email will come from "RealTime by SiteOrganic"
- Please take this opportunity to add our e-mail address noreply@siteorganicrt.com to your e-mail program's address book.
- Since many e-mail providers will categorize any new or unknown source, as "Spam," this will ensure that you'll receive the reset password request.

HOW TO CHECK NOT SPAM

- Your Email may look like this AOL email:
- Remember to click SPAM to receive future Portal emails



Email "NOT FOUND"

- If you do not receive an email, and it is NOT in your SPAM MAIL, then you may need to UPDATE your Email Address with us, please choose one of the following:
- Email Guest Services: <u>guestservices@cccinfo.org</u>
- Call Guest Services: 718-306-1000
- Visit Guest Services in the Service Center or at the Information Desk on our Brooklyn Campus
- Visit the Guest Services Information Table at CCCLI

Thank you for using our New Online Portal