The CAC Planned Giving Society

For the future of Clay Art Center, there is no more important group of CAC supporters than the thoughtful and generous members of our Planned Giving Society. It is comprised of people who have included in their estate planning a bequest or other type of planned gift to support our program needs at the time, or to create an on-going gift for future needs. Please consider joining the Planned Giving Society and help to provide for the future of Clay Art Center.

Ways to Join

- Include a bequest in your will to CAC.
- Name CAC as beneficiary of a life insurance policy or IRA.
- Establish a trust that provides income for CAC before passing assets along to your heirs.

Benefits of Membership

- Invitation to special CAC events
- Listing in the annual report (with your permission)

Tell Us You Did It!

If you’re planning to make CAC one of your beneficiaries, we encourage you to tell us now. We can work with you and your advisors to make sure the bequest is planned and administered properly. It also gives us the opportunity to thank you and to welcome you as a member of the Planned Giving Society. Requests for anonymity are respected. Call 914-937-2047 or email Leigh Taylor Mickelson (leigh@clayartcenter.org) or Wendy Weinstein (wendy@clayartcenter.org) to let us know that you are a new member!
Planning Your Support of CAC

There are many ways to support Clay Art Center. How you make your gift may well determine how much you can give. To learn more about the many ways there are to support us, explore our website or give us a call at (914) 937-2047. We’d be happy to work with you and your advisors to help you plan a gift to CAC that meets our needs and your expectations.

- **Beneficiary Designations** - Easy to do and revocable if circumstances change. If you would like to include a gift in your estate plans without changing your will, consider making CAC the beneficiary of one of these:
  - A life insurance policy
  - Your IRA or other retirement plan
  - A savings account
  - A stock brokerage account or mutual fund

**Easy to Do**
Simply contact your insurance agent or IRA administrator and ask for a change of beneficiary form. You might be able to get the form online. Add Clay Art Center, 40 Beech St., Port Chester, NY 10573 (Tax ID: 20-4611534) as a new beneficiary to receive a portion of the death benefit/remainder.

For the bank and brokerage accounts, ask your representatives how you can make them Transfer on Death (TOD) accounts. Then name Clay Art Center as the entity that will receive whatever remains in those accounts at your death.

- **Bequest in Your Will** - The way most people include CAC in their estate plans.
  - In your will, you have choices as to how you name CAC as a beneficiary. Whichever you select, it is important that your attorney know that bequests should be made to “Clay Art Center, 40 Beech Street, Port Chester, NY 10573. Our tax ID is 20-4611534
  - One possibility is a bequest of a fixed dollar amount. You specify exactly how much you would like CAC to receive.
  - Another is to give CAC a percentage of your estate. This makes good sense if you don’t have a clear idea of how much your estate will be worth at your death.
  - Finally, many people prefer to designate the residuary estate, or a portion of it. Once other heirs are provided for, whatever may be left goes to Clay Art Center.
  - **Tell Your Attorney** - The following suggested language will be of interest to your attorney. “I give and bequeath to Clay Art Center at 40 Beech Street, Port Chester, NY 10573, ($___, or ___% of my estate, or my residuary estate)."