

SCHEDULE 1 – SCHEDULE OF DEFINITIONS

“Acts” means Oregon Revised Statute 223.680 and 223.685, as amended.

“Amendment” is EXHIBIT G – AMENDMENT TO BENEFIT ASSESSMENT LIEN AND PAYMENT SCHEDULE.

“Assignee” has the meaning given such term in Section 4.12.a of the Financing Agreement, Section 2.4.b of the Capital Provider Agreement and Section 2.5.b of the Property Owner Agreement.

“Benefit Assessment Lien” means the special assessment lien levied against the Qualified Real Property pursuant to ORS 223.680(7)(a) and ORS 223.685(6)(a) as further described in Recital 9 and EXHIBIT E – NOTICE OF BENEFIT ASSESSMENT LIEN.

“Board” has the meaning given such term in Recital 2 of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“Budget” is ATTACHMENT 1-H TO EXHIBIT H, PROJECT BUDGET.

“Building Resiliency Improvements” means those improvements to the Qualified Real Property described in EXHIBIT D – BUILDING RESILIENCY IMPROVEMENTS each of which meets the requirements of the Acts and the Local Government’s program guidelines.

“Capital Provider” has the meaning given such term in Recital 8 of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“Capital Provider Agreement” is the Capital Provider Agreement entered into by Capital Provider and Local Government as part of this **PROPERTYFIT** Financing transaction.

“Closing Date” has the meaning given such term in Section 2.05.a.i of the Financing Agreement, Section 2.3.a.i of the Capital Provider Agreement and Section 2.4.a.i of the Property Owner Agreement.

“Completion Date” has the meaning given such term in Section 2.08.c of the Financing Agreement.

“Construction Account” has the meaning given such term in Section 2.01 of the Disbursement Agreement.

“Construction Contingency” has the meaning given such term in Section 2.02.c of the Disbursement Agreement

“Construction Contract” has the meaning given such term in Recital 7 of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“Construction Documents” as referenced in Section 3.08.c of the Financing Agreement and mean the plans and specifications for the Project, the Construction Contract and architect agreement (if any) for the Project, and any other documents relating to the design or construction of the Project, all as approved by Capital Provider.

“Construction Financing” has the meaning given such term in Section 2.08 of the Financing Agreement.

“Construction Period” has the meaning given such term in Section 2.08.b.ii of the Financing Agreement.

“Contractor” has the meaning given such term in Recital 7 of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“Delinquency Rate” has the meaning given such term in Section 5.02.a of the Financing Agreement, Section 2.6.c.i of the Capital Provider Agreement, and Section 2.7.c.i of the Property Owner Agreement.

“Disbursement” has the meaning given such term in Section 2.01 of the Disbursement Agreement.

“Disbursement Agreement” is EXHIBIT H – DISBURSEMENT AGREEMENT.

“Enforcement Fee” has the meaning given such term in Section 2.6.e of the Capital Provider Agreement.

“Event of Default” has the meaning given such term in Section 5.01 of the Financing Agreement.

“Existing Mortgage” has the meaning given such term in EXHIBIT C – MORTGAGE HOLDER CONSENT TO BENEFIT ASSESSMENT LIEN AND FINANCING AGREEMENT.

“Existing Mortgage Documents” has the meaning given such term in Recital 1 of EXHIBIT C – MORTGAGE HOLDER CONSENT TO BENEFIT ASSESSMENT LIEN AND FINANCING AGREEMENT.

“Financing Agreement” is the **PROPERTYFIT** Financing Agreement entered into by Capital Provider and Property Owner as part of this **PROPERTYFIT** Financing transaction.

“Financing In Balance” has the meaning given such term in Section 2.02.f of the Disbursement Agreement.

“Indemnified Party” has the meaning given such term in Section 4.10 of the Financing Agreement.

“Interest Rate” has the meaning given such term in Section 2.02 of the Financing Agreement.

“Local Government” has the meaning given such term in Recital 2 of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“Maturity Date” has the meaning given such term in Section 2.11 of the Financing Agreement.

“Mortgage Holder(s)” has the meaning given such term in EXHIBIT C – MORTGAGE HOLDER CONSENT TO BENEFIT ASSESSMENT LIEN AND FINANCING AGREEMENT.

“Mortgage Holder Consent” is EXHIBIT C – MORTGAGE HOLDER CONSENT TO BENEFIT ASSESSMENT LIEN AND FINANCING AGREEMENT.

“Non- *PROPERTYFIT* Financing” has the meaning given such term in Section 3.10 of the Financing Agreement.

“Notice” is EXHIBIT B – NOTICE AND REQUEST FOR MORTGAGE HOLDER CONSENT TO BENEFIT ASSESSMENT LIEN

“ORS” means the Oregon Revised Statute.

“Participant” has the meaning given such term in Section 4.12.b of the Financing Agreement, Section 2.4.c of the Capital Provider Agreement, and Section 2.5.c of the Property Owner Agreement.

“Party” or **“Parties”** has the meaning given such term in Preamble of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“Permanent Financing” has the meaning given such term in Section 2.09 of the Financing Agreement.

“Permits” has the meaning given such term in Section 3.08 of the Financing Agreement.

“Permitted Encumbrances” has the meaning given such term in Section 2.06 of the Financing Agreement.

“Plans” has the meaning given such term in Section 3.08.a of the Financing Agreement.

“Program Administrator” has the meaning given such term in Recital 2 of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“Program Administration Fee” has the meaning given such term in Section 2.03 of the Financing Agreement, Section 2.5.d of the Capital Provider Agreement, and Section 2.6.d of the Property Owner Agreement.

“Project” has the meaning given such term in Recital 7 of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“Project Costs” has the meaning given such term in Section 2.02.a of the Disbursement Agreement.

“*PROPERTYFIT* Financing” has the meaning given such term in Recital 8 of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“PROPERTYFIT Processing Fee” has the meaning given such term in Section 2.04 of the Financing Agreement, Section 2.2 of the Capital Provider Agreement, and Section 2.3 of the Property Owner Agreement.

“PROPERTYFIT Program” has the meaning given such term in Recital 1 of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“Property Owner” has the meaning given such term in Recital 4 of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“Property Owner Agreement” is the Property Owner Agreement entered into by Property Owner and Local Government as part of this **PROPERTYFIT** Financing transaction

“Property Owner Certification” is ATTACHMENT 6-H – FORM OF PROPERTY OWNER CERTIFICATION.

“Property Owner’s Equity” has the meaning given such term in Section 3.10 of the Financing Agreement.

“Qualified Real Property” has the meaning given such term in Recital 4 of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“Release” has the meaning given such term in Section 2.05.e of the Financing Agreement, Section 2.3.e of the Capital Provider Agreement, and Section 2.4.e of the Property Owner Agreement.

“Resolutions” has the meaning given such term in Recital 2 of the Financing Agreement, Capital Provider Agreement and Property Owner Agreement.

“Retainage” has the meaning given such term in Section 2.02.e of the Disbursement Agreement.

“Seismic Rehabilitation Improvements” are defined in ORS 223.685(1)(c).

“Transaction Documents” has the meaning given such term in EXHIBIT F – LIST OF TRANSACTION DOCUMENTS.

“Utility Improvements” are defined in ORS 223.680(1)(c).