

# FOUNDATION GRANTS - Accountability

40% of donations to Foundation from are from Rotarians, Corporates and Private Individuals



**CHARITY NAVIGATOR**  
Your Guide To Intelligent Giving

- **awarded Our Foundation its ninth 4 star rating**
- Maximum of 100 points for demonstrating
  - Strong financial health
  - Accountability and Transparency

## Club Qualification

- One Club member to attend our Grants Management Seminar
- An MOU signed by the President and President Elect (or Board member) to be submitted.

A template for the MOU is on our District Foundation website

[www.District9800Foundation.org.au](http://www.District9800Foundation.org.au)

## Club Obligations

- **A Separate bank account solely to receive TRF funds (2 Rotarians to sign)**
- **A Financial Management Plan and Bank Signatory Policy (Both valid for the current Rotary year)**

Templates for these are on our District Foundation website

## DISTRICT GRANT REPORTING REQUIREMENTS

- A Grant Report within one month of Grant completion
- Copies of invoices/receipts sent with the report
- Documents will be retained electronically by District for 5 years

A Report template is on our District Foundation website

[www.District9800Foundation.org.au](http://www.District9800Foundation.org.au)