

# DON'T LOSE SLEEP OR OPPORTUNITY



## WHAT WE DO

**We Provide \$2-\$20 Million Asset Based Loans For Working Capital, Growth, Turnaround, Recapitalization and M&A**

## HOW WE DO IT

### Revolving Credit Facilities

Asset-based credit facilities for manufacturers, distributors, wholesalers, and service providers.

### Equipment and Real Estate Lending

Machinery and equipment loans, CAPEX facilities and owner-occupied real estate loans in conjunction with revolving loans to maximize loan proceeds. For capital asset-heavy businesses, term loans can represent a significant portion of the overall credit facility.

### Lender Finance

Asset-based financing for specialty finance companies, including factors, asset-based lenders, equipment lessors, fintech platforms and consumer finance providers.

## OUR DIFFERENCE



### Maximum Proceeds

We structure transactions creatively, leveraging all collateral types to maximize proceeds.



### Certainty

We invest the time upfront so when we say yes, we mean it.



### Tailored Solutions

We customize sophisticated financing solutions to address complex needs.



### Access to Decision Makers

We streamline the approval process by providing access to decision makers from term sheet to closing.



### Ability to Scale

We are a portfolio company of a \$2.5 billion investment fund providing a substantial capital base.

### Headquarters

Crystal Corporate Center, 2500 N. Military Trail, Suite 465  
Boca Raton, Florida 33431 Phone: 561.405.4000

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# VERITAS

## SELECT TRANSACTIONS

We are proud of every solution we provide,  
including these recent successes.



**\$16.2 Million**

Revolver & Term Loan Credit Facility

**Chicago American Manufacturing**  
Steel Products

Leading producer of consumer and commercial fans and other steel products.



**Undisclosed**

Revolver & Term Loan Credit Facility

**Archie Comics**  
Comic Book Publisher

The leading mass market comic book publisher in the world, home to some of the most iconic and popular humor, action-adventure and super hero characters in entertainment.



**\$10 Million**

Revolving Credit Facility

**Ameriflight & Wiggins Airways**  
Air cargo transportation company

Feeder air cargo transportation company providing scheduled deliveries to smaller airports throughout the US and Puerto Rico for major freight companies.



**\$7.2 Million**

Revolver & Term Loan Credit Facility

**Colonna Brothers**  
Cheese and spices manufacturing and distribution

4th generation family-owned business involved in the packaging and distribution of grated cheese, bread crumbs, spices and other specialty food items.



**BSD Capital**

**\$5 Million**

An additional \$20 Million Accordion Credit Facility

**BSD Capital**  
MCA platforms

Provider of merchant cash advances to retailers and other small businesses throughout the U.S.



**\$8.5 Million**

Revolver and Term Loan Credit Facility

**Steel Castings**

Leading manufacturer of stainless steel and high alloy castings serving various industrial markets.



**\$3 Million**

Revolving Credit Facility

**Columbia Systems International of South**  
Showcase, Partition, Shelving, and Locker Manufacturing

Manufacturer and distributor of commercial restroom toilet partitions, lockers, and compatible hardware and commercial accessories.



**\$5.6 Million**

Revolver and Term Loan Credit Facility

**Savannah Manufacturing**  
Fabricator

Full service fabricator of fixed and mobile food stations, carts, kiosks, modular galleries and other custom products.

