

29 September 2016

Mila Resources Plc
(“Mila Resources” or “the Company”)
Publication of Prospectus

Mila Resources, a natural resources sector focused company, is pleased to announce it has today published a prospectus (the “Prospectus”) in connection with the proposed admission of the entire issued Ordinary share capital of the Company, consisting of 23,200,000 Ordinary Shares at a placing price of £0.05, to trading on the Main Market of the London Stock Exchange.

The Prospectus has been approved by the UK Listing Authority and a copy is available from the Company’s website: www.milaresources.com.

It is expected that Admission will become effective and that dealings in the Company's shares on the Main Market will commence at 8.00 a.m. GMT on 7 October 2016.

****ENDS****

For more information visit www.milaresources.com or contact:

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