

MAKING COLLEGE POSSIBLE

SSUDF ENDOWMENT REPORT

SSUDF endowment funds provide ongoing support for scholarships, key academic and research programs, student travel, and other university priorities.

161 INDIVIDUAL FUNDS MAKE UP THE SSUDF ENDOWMENT. EACH IS ESTABLISHED BY A DEDICATED AND GENEROUS DONOR OR GROUP OF DONORS FOR A SPECIFIC PURPOSE.

\$19.8 MILLION SSUDF ENDOWMENT AS OF DECEMBER 31, 2017

ENDOWED FUNDS SUPPORT:

- SCHOLARSHIPS
- STUDENT INTERNSHIP OPPORTUNITIES
- STUDENT-FACULTY COLLABORATIVE RESEARCH PROJECTS
- STUDENT OPPORTUNITY FUNDS
- FACILITIES
- VARSITY ATHLETICS
- AND MORE

\$2.3 MILLION THE AMOUNT OF DIRECT SUPPORT PROVIDED BY SSUDF TO SHAWNEE STATE UNIVERSITY IN FISCAL YEAR 2017.

62% ENDOWMENT GROWTH SINCE JUNE 30, 2012

12.11% TOTAL SSUDF ENDOWMENT RETURN FOR FISCAL YEAR 2017

ASSET ALLOCATION

64.99% IN EQUITY
(48.97% IN US & 16.02% IN INTERNATIONAL)

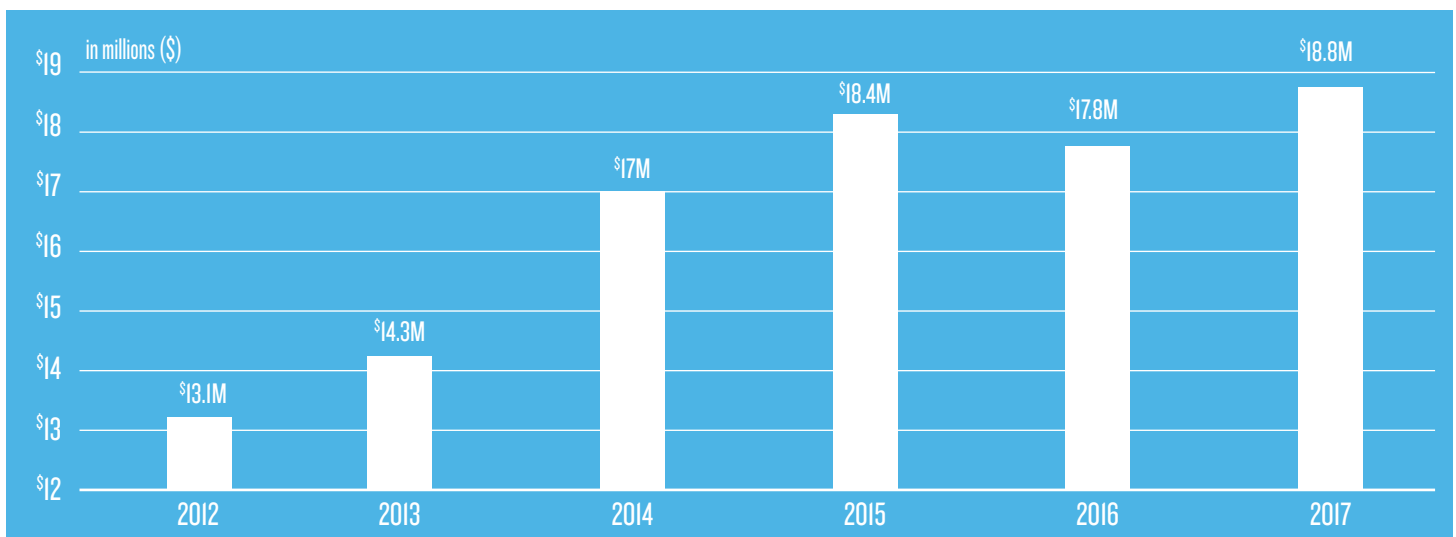
2.98% IN REAL ESTATE

20.82% IN BONDS

9.18% IN TREASURIES

2.03% CASH & EQUIVALENT

ENDOWMENT ASSETS AT FISCAL YEAR END



ENDOWED FUND FINANCIAL SUMMARY

JANUARY 1, 2017 TO DECEMBER 31, 2017



Beginning Balance. \$18,433,643.64



Gifts. \$174,688.43



Investment Return. \$3,367,634.96



Institutional Support. \$1,757,175.10



Direct Aid to Students. \$426,155.02



Ending Balance. \$19,792,616.91



210

2018 SSU
Scholarship Recipients

A GUIDE TO UNDERSTANDING YOUR ENDOWMENT ACTIVITY REPORT

MARKET VALUE

Market value equals the cumulative total of gifts received, adjusted by the realized and unrealized gains or losses, and withdrawals.

INCOME FROM ENDOWMENT

Income disbursed in a given year is calculated as four percent of the three-year weighted average market value.

SINCE 2013, **SSU DEVELOPMENT FOUNDATION** COMMITMENT TO FINANCIAL AID HAS INCREASED **76.7%**.

NEARLY
87%

OF THE **CLASS OF 2018**
RECEIVED A FINANCIAL
AID AWARD

\$9,097

AVERAGE STUDENT
FINANCIAL AID AWARD

15 TO 1
STUDENT-FACULTY RATIO

720
STUDENTS IN THE
CLASS OF 2017