

MAKING COLLEGE POSSIBLE

SSU FOUNDATION ENDOWMENT REPORT

SSU Foundation (SSUF) endowment funds provide ongoing support for scholarships, key academic and research programs, student travel, and other university priorities.

ENDOWED FUNDS SUPPORT:

- SCHOLARSHIPS
- STUDENT INTERNSHIP OPPORTUNITIES
- STUDENT-FACULTY COLLABORATIVE RESEARCH
- STUDENT OPPORTUNITY FUNDS
- FACILITIES
- VARSITY ATHLETICS
- AND MORE

183

INDIVIDUAL FUNDS MAKE UP THE SSUF ENDOWMENT

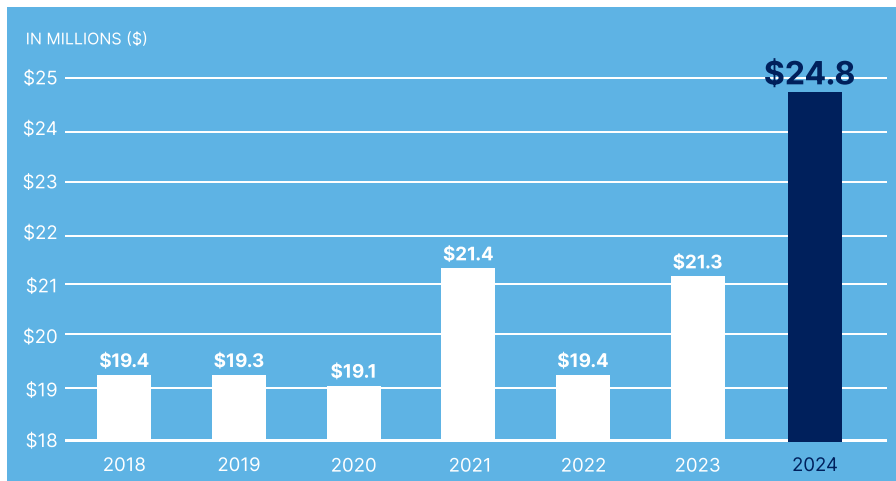
EACH IS ESTABLISHED BY A DEDICATED AND GENEROUS DONOR OR GROUP OF DONORS FOR A SPECIFIC PURPOSE.

\$1.7

MILLION

THE AMOUNT OF DIRECT SUPPORT PROVIDED BY SSUF TO SHAWNEE STATE UNIVERSITY IN ACADEMIC YEAR '23.

ASSETS UNDER MANAGEMENT AT FISCAL YEAR END



27.8%

ASSET GROWTH
SINCE 2018

16.4%

ENDOWMENT GROWTH
YEAR OVER YEAR

ASSET ALLOCATION

69.4% IN EQUITY

28.8% FIXED INCOME

2.1% CASH & EQUIVALENT

A GUIDE TO UNDERSTANDING SSU'S ENDOWMENT ACTIVITY REPORT

MARKET VALUE

Market value equals the cumulative total of gifts recieved, adjusted by the realized and unrealized gains or losses, and withdrawals.

INCOME FROM ENDOWMENT

Income disbursed in a given year is calculated as four percent of the three-year weighted average market value.

IN ACADEMIC YEAR 2023,
SSU FOUNDATION COMMITTED

\$501,514

TO SCHOLARSHIP SUPPORT

86%

OF SSU STUDENTS RECEIVED
A FINANCIAL AID AWARD

\$11,676

AVERAGE STUDENT
FINANCIAL AID AWARD

15:1

STUDENT-FACULTY
RATIO

567

GRADUATES IN
ACADEMIC YEAR '23

ENDOWED FUND FINANCIAL SUMMARY

JULY 1, 2023 – JUNE 30, 2024



BEGINNING BALANCE



GIFTS



INVESTMENT RETURN



DISBURSEMENTS



ENDING BALANCE



FY23 SPENDING AVAILABLE



AY23-24 SCHOLARSHIP RECIPIENT(S)



Shawnee State University
Foundation

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