



Pictured left to right:
 Sean Phillips, CFP®
 Wade H. Chessman, CFP®
 Dudley Simms, CFA

Chessman Wealth Strategies

WEALTH MANAGERS

Chessman Wealth Strategies specializes in serving people in transition—those experiencing life-changing events such as retirement, change of employment, business succession, and the death of a loved one. Typically, as a result of this kind of change, people will face significant financial decisions at a delicate time in their life. The team at Chessman Wealth Strategies provides professional guidance through the transition.

As Christian financial advisors trained and certified through Kingdom Advisors, Chessman Wealth Strategies seeks to be a wise steward of its clients' resources, sharing their values and acting according to the higher standard found in scripture. As stated by president Wade Chessman, founder and owner since 2004, "Our mission is to help you make smart choices with your money, helping you worry less, enjoy life more, and ultimately become a better steward with the resources God has entrusted to you."

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