Other Family Members and/or Friends Involved in Your Estate Plan.

If either of your parents is living *and if they might be involved in your estate plan,* please list them below. Additionally, please list any brothers, sisters, or other relatives or friends who might be involved in your estate plan (as executor or trustee, as guardian for your minor children, as a recipient of any specific gift, as a beneficiary of a trust, etc.). Be sure to include their complete name, age, and occupation. When listing addresses, include city, *county,* state, and ZIP code if possible.

Name/Age/Occupation	Relationship	Address and Phone Number

Other Advisors.

If you have another attorney, a CPA, insurance agent, financial planner, stock broker, or other professional advisor, *and they might be involved in your estate plan, or you think we may need to discuss aspects of your estate with them*, please list them below.

Name/Company	Profession	Address and phone no.