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Cleveland-Based Purtill Financial LLC Hires New Investment Advisor

Highland Heights, OH- Cleveland-based financial advising and wealth management firm Purtill Financial LLC has announced the hiring of Carly Purtill, CPA as Controller and Investment Advisor. Carly is an experienced CPA with more than nine years of experience in finance and accounting. She worked in both public accounting and industry before joining Purtill Financial in 2014. Carly holds bachelor's and master's degrees in accounting from the Weatherhead School of Management, Case Western Reserve University. Carly also holds the FINRA Series 65 Investment Adviser License.

Purtill Financial LLC is a fee-only wealth management and financial advisory firm registered in the States of Ohio and Florida as a Registered Investment Advisor with offices in Highland Heights, OH and Fort Myers Beach, FL. The firm currently has over \$68 million in assets under management and serves more than 110 client families. It is one of a limited number of NAPFA (National Association of Personal Financial Advisors) registered financial advisors in Northeast Ohio. Purtill Financial LLC has been providing investment management, retirement planning and income tax preparation services since 2000 and currently has four professionals on its staff.