

Golden Hope Mines Limited is a mineral exploration company that seeks to grow shareholder value through the acquisition, exploration and development of gold assets suitable for underground and/or open-pit mining.

The company's focus is currently in southeastern Quebec, Canada. The 100% owned Bellechasse-Timmins gold deposit lies 5 kilometres southeast of St-Magloire within the Bellechasse Belt, an approximately 18 kilometre long mineralized area.

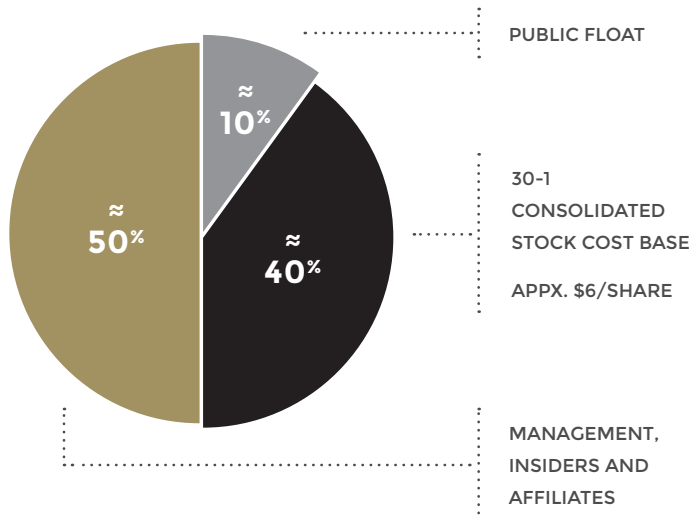
LOCATION QUEBEC, CANADA



HIGHLIGHTS

- 100% owned BELLECHASSE-TIMMINS GOLD PROJECT located in south eastern Quebec
- **EXPERIENCED MANAGEMENT** with backgrounds in production, engineering, finance, marketing, law and more
- WSP Canada contracted to supply project management, mining lease, rehabilitation plan, environmental studies and permits
- AGP Mining Consultants contracted to determine resources on site and examine potential mining options
- **~315,000 OUNCES 43-101 RESOURCE AVERAGING ~3 G/T**
- Excellent capital structure of **~13.6M S/O POST 30-1 CONSOLIDATION WITH ~\$800,000 IN CASH**
- Further financing anticipated at **\$0.30 OF \$1-2M CAD**
- Marketing efforts being executed for Canada, the USA and Europe
- Advanced Canadian gold assets targeted and under evaluation for possible near term acquisition

CAPITAL STRUCTURE



SYMBOLS TSXV GNH FRANKFURT 6G01 PINK SHEETS GOLHF	52 WEEK LOW/HIGH \$0.14 \$0.39	MARKET CAP (ISSUED) ~ \$3.6M	SHARES OUTSTANDING ~ 13.6M	WARRANTS 8,042,719	OPTIONS 1,261,666	FULLY DILUTED 22,948,723
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BELLECHASSE-TIMMINS GOLD DEPOSIT HIGHLIGHTS

**SUMMARY OF DRILLING
BELLECHASSE-TIMMINS AREA
266 HOLES / 50,550 METERS**

GOLDEN HOPES MINES LTD.		BELLECHASSE-TIMMINS		
CLASS	TONNAGE (TONNES)	GRADE (g/t Au)	Au (oz)	CUT-OFF (g/t)
INDICATED	5,286,000	1.2	204,000	0.3
INDICATED	3,496,000	1.61	181,000	0.5
INDICATED	2,905,000	1.83	171,000	0.6
INDICATED	1,700,000	2.58	141,000	1
INDICATED	692,000	4.32	96,000	2
INDICATED	367,000	5.98	71,000	3
INFERRED	3,816,000	0.96	118,000	0.3
INFERRED	2,673,000	1.21	104,000	0.5
INFERRED	2,173,000	1.36	95,000	0.6
INFERRED	1,127,000	1.9	69,000	1
INFERRED	311,000	3.32	33,000	2
INFERRED	124,000	4.75	19,000	3

NOTE: Rounded numbers, base case cut-off > 0.6g/t gold and capped at 30 g/t

DISCLAIMER

During the course of this presentation, Golden Hope Mines Limited may make forward-looking statements with regard to the company's projects and business plans. Statements may also be made with regard to the company's business strategy, contractors and market position which could be construed as forward-looking. Forward-looking statements are subject to risks and uncertainties that could cause results to be materially different than expectations.

The mineral resource calculation discussed in this presentation is NI 43-101 compliant, and assay results discussed in this presentation are from the database used to generate the NI 43-101 mineral resource calculation.

BELLECHASSE-TIMMINS MINERALIZATION BULK SAMPLE RESULTS

1960

Black Hawk Mining Ltd. sent six bulk samples from Timmins 1 totalling 43.26 short tons to the Saint-Malo pilot plant of the Quebec Department of Mines for treatment. The average grade was 0.5297 troy ounces of gold per short ton (18.12 g/t).

1976

Privex Mines Ltd. blasted a trench across the mineralized zone in 1976. A total of 21.7 tonnes in 2 samples taken from the south end of the pit returned 3.53 g/t of gold. The north three samples totaled 32.7 tonnes and returned an average grade of 0.96 g/t of gold.

2008

Golden Hope Mines Ltd.: T1 bulk sample yields 38m of 3.56 g/t Au at surface (Released: January 30, 2008).

2010

Golden Hope Mines Ltd. completed a 700 metric tonne bulk sample which graded an average of 3 g/t Au at surface (Released: March 1, 2010).

OUR TEAM

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