

Golden Hope Mines Limited is a mineral exploration company that seeks to grow shareholder value through the acquisition, exploration and development including production of assets suitable for underground and/or open-pit mining.

The company's focus is currently on the 100% owned Bellechasse-Timmins gold deposit in southeastern Quebec, Canada, which lies 5 kilometres southeast of St-Magloire within the Bellechasse Belt, an approximately 18 kilometre-long mineralized area.

LOCATION QUEBEC, CANADA



HIGHLIGHTS

- 100% owned BelleChasse-Timmins Gold Project located in southeastern Quebec
- **EXPERIENCED MANAGEMENT** with backgrounds in production, finance, marketing and more
- WSP Canada contracted to supply project management, mining lease, rehabilitation plan, environmental studies, permits, and to determine resources on site and examine potential mining options
- **~315,000 OUNCES 43-101 RESOURCE AVERAGING ~3 G/T**
- Excellent capital structure of **13.6M S/O POST 30-1 CONSOLIDATION**
- Advanced Canadian assets targeted and under evaluation for possible near term acquisition

CAPITAL STRUCTURE

SHARES OUTSTANDING	13,644
WARRANTS OUTSTANDING	5,979
WEIGHED AVERAGE WARRANT PRICE	0.34
OPTIONS OUTSTANDING	1,125
WEIGHED AVERAGE OPTION PRICE	0.42
FULLY DILUTED SHARES OUTSTANDING	20,848

TIMELINE

BT PROPERTY OPTION AGREEMENT SIGNED WITH HPQ (FORMER UBR)

30-1 CONSOLIDATION OF THE CAPITAL STRUCTURE

APPOINTMENT OF MICHAEL DEHN (COO) AS DIRECTOR

~\$1M FINANCING AT \$0.18/SHARE

WSP CANADA CONTRACTED TO SUPPLY PROJECT MANAGEMENT, MINING LEASE, REHABILITATION PLAN, ENVIRONMENTAL STUDIES AND PERMITS AS DIRECTOR

TERMINATION OF BT PROPERTY OPTION AGREEMENT WITH HPQ

100% INTEREST IN BT PROPERTY RETAINED BY GNH

UMBRELLA CAPITAL GROUP LTD. RETAINED AS STRATEGIC ADVISOR

2013

2014

2015

2016

2017

600 ORWELL STREET, #14, MISSISSAUGA, ONTARIO, L5A 3R9
+1.514.969.5530 / INFO@GOLDENHOPEMINES.COM

GOLDENHOPEMINES.COM

TSXV
GNH

FRANKFURT
6G01

PINK SHEETS
GOLHF

BELLECHASSE-TIMMINS GOLD DEPOSIT HIGHLIGHTS

**SUMMARY OF DRILLING
BELLECHASSE-TIMMINS AREA
266 HOLES / 50,550 METERS**

GOLDEN HOPES MINES LTD.		BELLECHASSE-TIMMINS		
CLASS	TONNAGE (TONNES)	GRADE (g/t Au)	Au (oz)	CUT-OFF (g/t)
INDICATED	5,286,000	1.2	204,000	0.3
INDICATED	3,496,000	1.61	181,000	0.5
INDICATED	2,905,000	1.83	171,000	0.6
INDICATED	1,700,000	2.58	141,000	1
INDICATED	692,000	4.32	96,000	2
INDICATED	367,000	5.98	71,000	3
INFERRED	3,816,000	0.96	118,000	0.3
INFERRED	2,673,000	1.21	104,000	0.5
INFERRED	2,173,000	1.36	95,000	0.6
INFERRED	1,127,000	1.9	69,000	1
INFERRED	311,000	3.32	33,000	2
INFERRED	124,000	4.75	19,000	3

NOTE: Rounded numbers, base case cut-off > 0.6g/t gold and capped at 30 g/t

DISCLAIMER

During the course of this presentation, Golden Hope Mines Limited may make forward-looking statements with regard to the company's projects and business plans. Statements may also be made with regard to the company's business strategy, contractors and market position which could be construed as forward-looking. Forward-looking statements are subject to risks and uncertainties that could cause results to be materially different than expectations.

The mineral resource calculation discussed in this presentation is NI 43-101 compliant, and assay results discussed in this presentation are from the database used to generate the NI 43-101 mineral resource calculation.

BELLECHASSE-TIMMINS MINERALIZATION BULK SAMPLE RESULTS

1960

Black Hawk Mining Ltd. sent six bulk samples from Timmins 1 totalling 43.26 short tons to the Saint-Malo pilot plant of the Quebec Department of Mines for treatment. The average grade was 0.5297 troy ounces of gold per short ton (18.12 g/t).

1976

Privex Mines Ltd. blasted a trench across the mineralized zone in 1976. A total of 21.7 tonnes in 2 samples taken from the south end of the pit returned 3.53 g/t of gold. The north three samples totaled 32.7 tonnes and returned an average grade of 0.96 g/t of gold.

2008

Golden Hope Mines Ltd.: T1 bulk sample yields 38m of 3.56 g/t Au at surface (Released: January 30, 2008).

2010

Golden Hope Mines Ltd. completed a 700 metric tonne bulk sample which graded an average of 3 g/t Au at surface (Released: March 1, 2010).

OUR TEAM

FRANK CANDIDO
President, Director

MICHAEL ZUROWSKI, PEng
Director

ROY MILLINGTON, BLC, LLB
Director

MICHAEL DEHN
COO, Director

MARK BILLINGS
Director

CONTACT

FRANK CANDIDO
President, Director
fcandido@goldenhopemines.com
+1.514.969.5530

MICHAEL DEHN
COO, Director
mdehn@goldenhopemines.com
+1.416.301.4949