Servant Solutions
YOUR RETIREMENT & FINANCIAL PLANNING PARTNER
servantsolutions.org

Change in Retirement Plan Investment Options

Name:____ Soc. Sec. #________-________-________
(Last) (First) (MI)

Address:______________________________ City:____________________ State:______ Zip:__________

Work Phone:______-______-______ Home Phone:______-______-______ E-mail:____________________

Instructions: Complete this form if you want to change your selected investment options with respect to both EXISTING assets accumulated in your Retirement Plan account and FUTURE contributions to the Retirement Plan.

INVESTMENT CHOICES

Servant Solutions Age-Based Portfolio Investment Options *(Choose one option only based on year of birth)*

________%	LifeFund Age-Based Portfolio: 1975+ (After 1974)
________%	LifeFund Age-Based Portfolio: 1970—1974
________%	LifeFund Age-Based Portfolio: 1965—1969
________%	LifeFund Age-Based Portfolio: 1960—1964
________%	LifeFund Age-Based Portfolio: 1955—1959
________%	LifeFund Age-Based Portfolio: 1950—1954
________%	LifeFund Age-Based Portfolio: 1945—1949
________%	LifeFund Age-Based Portfolio: 1940—1944
________%	LifeFund Age-Based Portfolio: Heritage (Before 1940)

(See reverse side for Investment Composition of the Age-Based Portfolio Investment Options)

Single Mutual/Single Fund Investment Options *(These options **are not** listed in risk order)*

________%	American Century Diversified Bond I Fund *(Fixed Income: Intermediate-Term Bond)* ACBPX
________%	American Funds Washington Mutual Investors R6 Fund *(Equity: U.S. Large Cap Value)* RWMGX
________%	DFA U.S. Targeted Value Portfolio Institutional *(Equity: U.S. Small Cap Value)* DFFVX
________%	MFS International Value R3 Fund *(Equity: International Equity)* MINGX
________%	PIMCO CommoditiesPLUS Strategy Fund Institutional *(Real Assets)* PCLIX
________%	Steward Large Cap Enhanced Index Instl Fund *(Equity: Socially Screened U.S. Large Cap)* SEECX
________%	T. Rowe Price Blue Chip Growth Fund *(Equity: U.S. Large Cap Growth)* TRBCX
________%	Vanguard Emerging Markets Stock Index Institutional Fund *(Intl Equity/Emerging Mkts)* VEMIX
________%	Vanguard Explorer Admiral Fund (Equity: U.S. Small Cap Growth) VEXRX
________%	Vanguard Extended Market Index Institutional Fund *(Mid Cap Blend)* VIEIX
________%	Vanguard Institutional Index Fund Institutional *(Equity: U.S. Large Cap Indexation)* VINIX
________%	Vanguard REIT Index Institutional Fund *(Real Estate Securities)* VGSNX
________%	Vanguard Total Bond Market Index Instl Fund *(Fixed Income: Intermediate Term Bond)* VBTIX
________%	Vanguard Total International Stock Index Fund Instl *(Equity: International Indexation)* VTSNX
________%	Principal Fixed Income Option *(Stable Value/Fixed Income—Not a Mutual Fund)*
100 %	**TOTAL**

Allocation can be 100% for any one fund or in increments of 1% for more than one fund. Total of all selections must equal 100%

☐ Check here if you want your account accumulations automatically rebalanced on a quarterly basis to your specified percentages ***(not applicable if only one investment option is selected).***

☐ Please cancel any previous directives to rebalance my account on a quarterly basis.

After you complete this form, please: mail it to Servant Solutions, P O Box 2559, Anderson, Indiana 46018-2559; or FAX it to (765) 642-3942; or make changes online at servantsolutions.org. All changes received via this form will become effective as soon as administratively feasible after the end of the week it is received, or earlier if so determined by Servant Solutions. A confirmation of your requested changes will be mailed to you upon completion of processing. If you have questions or need assistance, please contact Servant Solutions at (765) 642-3880 or (800) 844-8983.

Signature ______________________________ Date ______________

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Investment options in the Servant Solutions Retirement Plan are not insured nor guaranteed by Servant Solutions, any bank, the Federal Deposit Insurance Corporation or any other government agency. Investment in the funds involves investment risk, including the possible loss of the principal amounts invested. The funds have not been approved or disapproved by the Securities and Exchange Commission or any state regulatory authority.

Investment Composition of the LifeFund Age-Based Portfolios

(as of April 3, 2017)

LifeFund Name (Birth Year)		Heritage (before 1940)	1940 1944	1945 1949	1950 1954	1955 1959	1960 1964	1965 1969	1970 1974	1975+ (after 1974)
Time-Based Portfolio Allocations:										
	Long-term	20%	30%	35%	48%	60%	70%	80%	92%	100%
	Intermediate-term	40%	40%	43%	40%	40%	30%	20%	8%	0%
	Short-term	40%	30%	22%	12%	0%	0%	0%	0%	0%
		100%	100%	100%	100%	100%	100%	100%	100%	100%
Fund Allocations:										
Long-term	Vanguard Institutional Index I	5.0%	7.5%	8.8%	12.0%	15.0%	17.5%	20.0%	23.0%	25.0%
	Vanguard Total Intl Stock Index I	8.4%	12.6%	14.7%	20.2%	25.2%	29.4%	33.6%	38.6%	42.0%
	Vanguard Emerging Mkts Stock Idx I	2.2%	3.3%	3.8%	5.3%	6.6%	7.7%	8.8%	10.1%	11.0%
	Vanguard REIT Index I	1.0%	1.5%	1.7%	2.4%	3.0%	3.5%	4.0%	4.6%	5.0%
	Vanguard Extended Market Idx I	1.6%	2.4%	2.8%	3.8%	4.8%	5.6%	6.4%	7.4%	8.0%
	PIMCO CommoditiesPLUS Strategy Instl	1.8%	2.7%	3.2%	4.3%	5.4%	6.3%	7.2%	8.3%	9.0%
Intermediate-term	Vanguard Total Bond Market Index I	21.6%	21.6%	23.2%	21.6%	21.6%	16.2%	10.8%	4.3%	0.0%
	Vanguard High-Yield Corporate Adm	2.0%	2.0%	2.2%	2.0%	2.0%	1.5%	1.0%	0.4%	0.0%
	Vanguard Short-Term Investment-Grade I	12.4%	12.4%	13.3%	12.4%	12.4%	9.3%	6.2%	2.5%	0.0%
	Vanguard Shrt-Term Infl-Prot Sec Idx Ins	4.0%	4.0%	4.3%	4.0%	4.0%	3.0%	2.0%	0.8%	0.0%
Short-term	Vanguard Short-Term Bond Idx I	40.0%	30.0%	22.0%	12.0%	0.0%	0.0%	0.0%	0.0%	0.0%
		100%	100%	100%	100%	100%	100%	100%	100%	100%

The Servant Solutions custom age-based funds are each composed of mutual funds. Age-based funds for younger participants have greater stock market risk, while age-based funds for older participants have less exposure to stocks and a higher allocation to bonds and cash. Over time, each age-based fund reduces risk by following a glidepath, allocating more to bonds and cash and less to stocks. Age-based funds are automatically rebalanced at least quarterly. Rebalancing may occur more frequently if performance of individual funds or asset classes results in significant deviation from the age-based fund's target allocations.