

Name: _____ Soc. Sec. # _____
(Last) (First) (MI)

Address: _____ City: _____ State: _____ Zip: _____

Work Phone: _____ Home Phone: _____ E-mail: _____

Instructions: Complete this form if you want to change your selected investment options with respect to both EXISTING assets accumulated in your Retirement Plan account and FUTURE contributions to the Retirement Plan.

INVESTMENT CHOICES

Servant Solutions Age-Based Portfolio Investment Options (Choose one option only based on year of birth)

- _____ % LifeFund Age-Based Portfolio: 1975+ (After 1974)
- _____ % LifeFund Age-Based Portfolio: 1970—1974
- _____ % LifeFund Age-Based Portfolio: 1965—1969
- _____ % LifeFund Age-Based Portfolio: 1960—1964
- _____ % LifeFund Age-Based Portfolio: 1955—1959
- _____ % LifeFund Age-Based Portfolio: 1950—1954
- _____ % LifeFund Age-Based Portfolio: 1945—1949
- _____ % LifeFund Age-Based Portfolio: 1940—1944
- _____ % LifeFund Age-Based Portfolio: Heritage (Before 1940)

(See reverse side for Investment Composition of the Age-Based Portfolio Investment Options)

Single Mutual/Single Fund Investment Options (These options are **not** listed in risk order)

- _____ % American Century Diversified Bond I Fund (Fixed Income: Intermediate-Term Bond) ACBPX
- _____ % American Funds Washington Mutual Investors R6 Fund (Equity: U.S. Large Cap Value) RWMGX
- _____ % DFA U.S. Targeted Value Portfolio Institutional (Equity: U.S. Small Cap Value) DFFVX
- _____ % MFS International Value R3 Fund (Equity: International Equity) MINGX
- _____ % PIMCO CommoditiesPLUS Strategy Fund Institutional (Real Assets) PCLIX
- _____ % Steward Large Cap Enhanced Index Instl Fund (Equity: Socially Screened U.S. Large Cap) SEECX
- _____ % T. Rowe Price Blue Chip Growth Fund (Equity: U.S. Large Cap Growth) TRBCX
- _____ % Vanguard Emerging Markets Stock Index Institutional Fund (Intl Equity/Emerging Mkts) VEMIX
- _____ % Vanguard Explorer Admiral Fund (Equity: U.S. Small Cap Growth) VEXRX
- _____ % Vanguard Extended Market Index Institutional Fund (Mid Cap Blend) VIEIX
- _____ % Vanguard Institutional Index Fund Institutional (Equity: U.S. Large Cap Indexation) VINIX
- _____ % Vanguard Real Estate Index Institutional Fund (Real Estate Securities) VGSNX
- _____ % Vanguard Total Bond Market Index Instl Fund (Fixed Income: Intermediate Term Bond) VBTIX
- _____ % Vanguard Total International Stock Index Fund Instl (Equity: International Indexation) VTSNX

_____ % Principal Fixed Income Option (Stable Value/Fixed Income—Not a Mutual Fund)

100 % **TOTAL**

Allocation can be 100% for any one fund or in increments of 1% for more than one fund. Total of all selections must equal 100%

Check here if you want your account accumulations automatically rebalanced on a quarterly basis to your specified percentages (**not applicable if only one investment option is selected**).

Please cancel any previous directives to rebalance my account on a quarterly basis.

I hereby direct Servant Solutions to invest my EXISTING account in the Servant Solutions Retirement Plan and FUTURE contributions to the Servant Solutions Retirement Plan in the available investment options according to the percentages indicated above.

Signature _____ Date _____

After you complete this form, please: mail it to Servant Solutions, P O Box 2559, Anderson, Indiana 46018-2559; or FAX it to (765) 642-3942; or make changes online at servantsolutions.org. All changes received via this form will become effective as soon as administratively feasible after the end of the week it is received, or earlier if so determined by Servant Solutions. If you have questions or need assistance, please contact Servant Solutions at (765) 642-3880 or (800) 844-8983.

Investment options in the Servant Solutions Retirement Plan are not insured nor guaranteed by Servant Solutions, any bank, the Federal Deposit Insurance Corporation or any other government agency. Investment in the funds involves investment risk, including the possible loss of the principal amounts invested. The funds have not been approved or disapproved by the Securities and Exchange Commission or any state regulatory authority.

Investment Composition of the LifeFund Age-Based Portfolios

(as of April 2, 2018)

LifeFund Name (Birth Year)	Heritage (before 1940)	1940 1944	1945 1949	1950 1954	1955 1959	1960 1964	1965 1969	1970 1974	1975+ (after 1974)	
Time-Based Portfolio Allocations:										
Long-term	20%	28%	34%	46%	56%	68%	78%	89%	100%	
Intermediate-term	40%	40%	43%	40%	40%	32%	22%	11%	0%	
Short-term	40%	32%	23%	14%	4%	0%	0%	0%	0%	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Fund Allocations:										
Long-term	Vanguard Institutional Index I	6.6%	9.2%	11.2%	15.2%	18.5%	22.4%	25.7%	29.4%	33.0%
	Vanguard Total Intl Stock Index I	6.6%	9.2%	11.2%	15.2%	18.5%	22.4%	25.7%	29.4%	33.0%
	Vanguard Emerging Mkts Stock Idx I	2.2%	3.1%	3.7%	5.1%	6.2%	7.5%	8.6%	9.8%	11.0%
	Vanguard Real Estate Index I	1.0%	1.4%	1.7%	2.3%	2.8%	3.4%	3.9%	4.4%	5.0%
	Vanguard Extended Market Index I	2.4%	3.4%	4.1%	5.5%	6.7%	8.2%	9.4%	10.7%	12.0%
	PIMCO CommoditiesPLUS Strategy Instl	1.2%	1.7%	2.0%	2.7%	3.3%	4.1%	4.7%	5.3%	6.0%
Intermediate-term	Vanguard Total Bond Market Index I	22.4%	22.4%	24.1%	22.4%	22.4%	17.9%	12.3%	6.2%	0.0%
	Vanguard High-Yield Corporate Adm	2.0%	2.0%	2.2%	2.0%	2.0%	1.6%	1.1%	0.5%	0.0%
	Vanguard Short-Term Investment-Grade I	11.6%	11.6%	12.5%	11.6%	11.6%	9.3%	6.4%	3.2%	0.0%
	Vanguard Shrt-Term Infl-Prot Sec Idx Ins	4.0%	4.0%	4.3%	4.0%	4.0%	3.2%	2.2%	1.1%	0.0%
Short-term	Vanguard Short-Term Bond Idx I	40.0%	32.0%	23.0%	14.0%	4.0%	0.0%	0.0%	0.0%	0.0%
		100%	100%	100%	100%	100%	100%	100%	100%	100%

The Servant Solutions custom age-based funds are each composed of mutual funds. Age-based funds for younger participants have greater stock market risk, while age-based funds for older participants have less exposure to stocks and a higher allocation to bonds and cash. Over time, each age-based fund reduces risk by following a glidepath, allocating more to bonds and cash and less to stocks. Age-based funds are automatically rebalanced at least quarterly. Rebalancing may occur more frequently if performance of individual funds or asset classes results in significant deviation from the age-based fund's target allocations.