INSTITUTE FOR
FAMILY GOVERNANCE
EUROPE CONFERENCE 2019

FAMILY GOVERNANCE:
Enter怆iting Beneficiaries through Inter-Generational Planning
From Strategy to Execution

EARLY BIRD DISCOUNT:
USD 450 before September 2nd
USD 550 after September 2nd

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TUESDAY
NOV 19, 2019
ZÜRICH, SWITZERLAND

AGENDA

8:45 AM  ❌  Registration & Breakfast
9:15 AM  Welcome
9:20 AM  How to Navigate Cross-Cultural Complexities: Importance of Law, Culture and Wealth
          Dennis Jaffe, PhD, Wise Counsel Research
10:10 AM  The Role of Foundations in Family Governance
          Prof. Dr. Dominique Jakob, University of Zurich, Full
          Professor of Private Law, Director of the Center for
          Foundation Law, Independent Advisor
10:50 AM  Break
11:20 AM  Empower Beneficiaries to Promote Family Wealth and Harmony
          Dr. Babetta von Albertini, IFG Chair

12:00 PM  Lunch
12:50 PM  Assessing and Developing Governance Competencies: An Integrated Approach to Managing Family Talent
          Nicolas Hollanders, Lansberg Gersick & Associates
1:00 PM  Break
2:10 PM  Governance and Dispute Prevention Tools for Large, Family Controlled Businesses
          Dr. Manuel Liatowitsch, Schellenberg Wittmer
2:50 PM  Trusts or Shareholder Agreements—What Works Best for Global Estate Planning? Case Study Outlining Advantages & Disadvantages
          Dr. Natalie Peter, Blum & Grob
3:30 PM  Break
4:00 PM  Keynote:
          The Vontobel Family—Our Structure for Governance and Succession Planning
          Dr. Maja Baumann, 4th Generation of the Vontobel Family and Member of the Board of Directors of Vontobel Holding AG and Bank Vontobel
4:45 PM  Concluding Remarks
5:00 PM  Cocktail Reception

For more information, visit IFGWorldwide.org
To register, visit https://tinyurl.com/IFGEurope2019

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