



ASIAN SKY
Fleet Report

YEAR END 2017

INDIA

BUSINESS JETS



INDIA

Total Fleet : 140

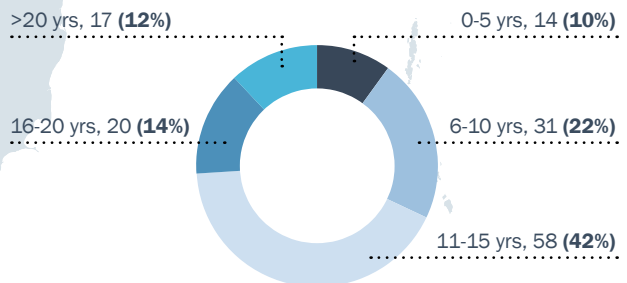


India operates the third largest fleet in Asia Pacific and the government is taking steps to ensure that the aviation industry keeps up with the growing GDP and the needs of its emerging 300 million middle-class citizens. After the Ministry of Civil Aviation (MoCA) launched its National Civil Aviation Policy scheme in 2016, the 2017 business jet fleet size witnessed a revitalization compared to the 1% decrease from 2015 to 2016 and added 10 aircrafts in 2017. However, the country faces inadequate infrastructure amid rising passenger traffic.

There total number of business jets in India stood at 140 by yearend 2017, a 1% increase compared to 2016. The 10 gross additions are attributed to five new deliveries and five pre-owned additions. Among those, the most popular new delivery model

was the Embraer Legacy 650E series, accounting for two. Other additions included one Global 6000, one Phenom 300 and a newly-launched Falcon 8X.

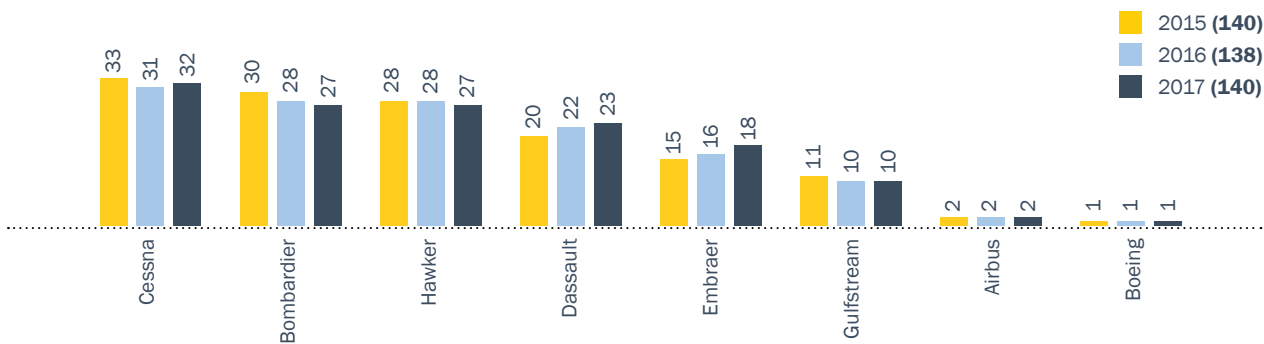
Fleet Distribution by Age



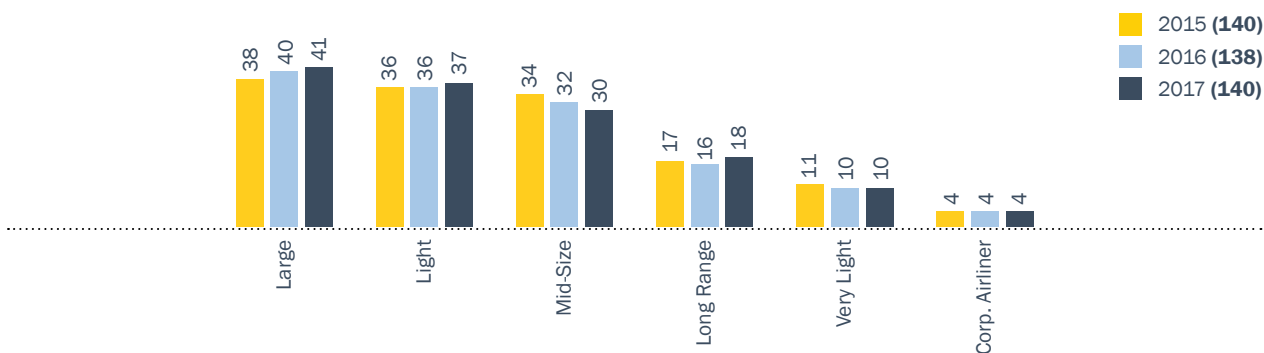
29% of the business jets in India are large size, followed by 26% in the light-size category and 21% in mid-size. Cessna has 23% of the market share in India, followed by Bombardier (19%) and Hawker (19%), while Dassault and Embraer respectively hold 16% and 13%, with 7% belonging to Gulfstream. The Falcon 2000 series has the largest fleet with 11. The Embraer Legacy 650 and Citation CJ2+ are the top three models in the country, with 11, seven and six aircraft, respectively. The average age of India's fleet is 12 years, with 41% of the fleet between 10 to 15 years. 94% of the India's business aircraft are Indian (VT) registered.

85 operators are based in India, with the top 10 operators accounting for 48 business jets; 34% of the entire fleet. 27 of them operate two or more business aircraft, while 58 operators have only one business jet. As the largest operator, Reliance Transport & Travel operate 11 aircraft, followed by Club One Air (10). Air One Aviation, Airmid Aviation and the government of India each have four aircraft based in India.

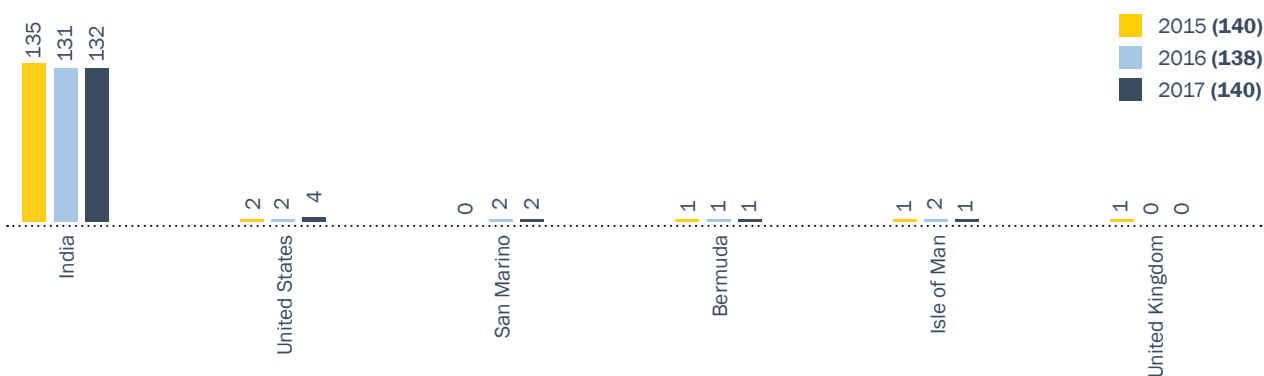
Net Fleet Growth by OEM



Net Fleet Growth by Size Category



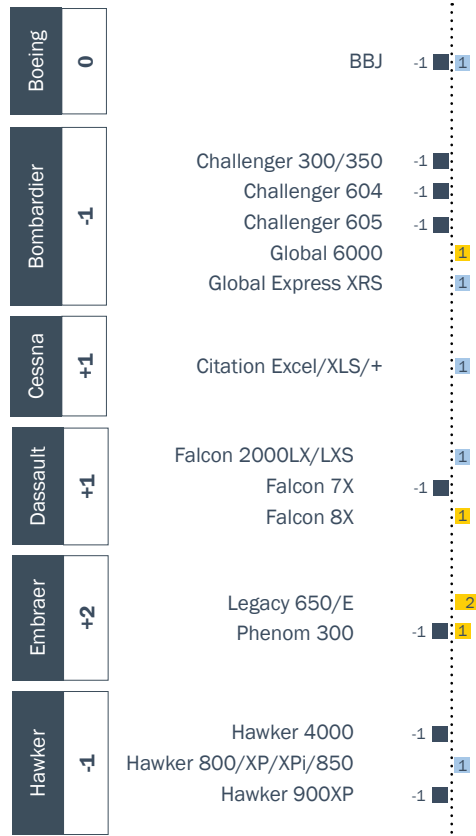
Net Fleet Growth by Registration



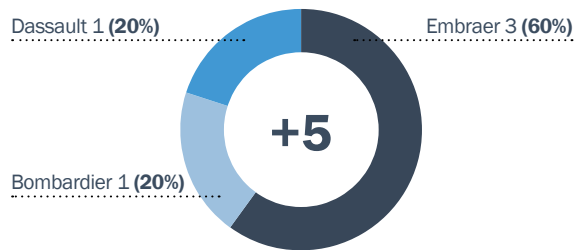
Additions and Deductions by Model

+2 in total

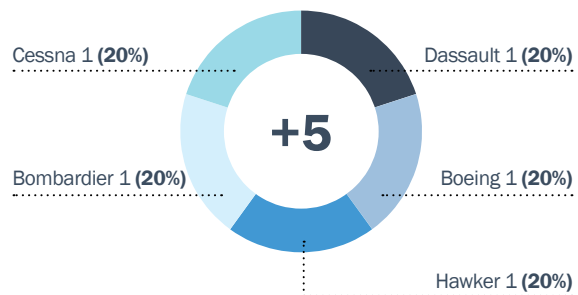
- New Deliveries (+5)
- Pre-owned Additions (+5)
- Deductions (-8)



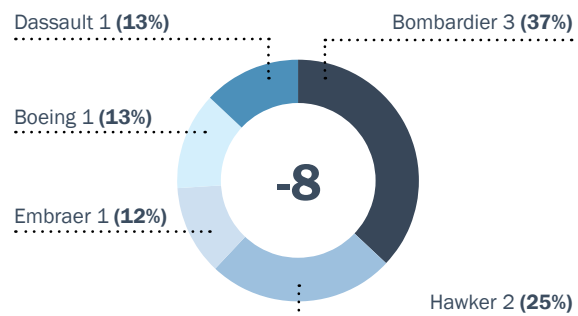
New Deliveries by OEM



Pre-owned Additions by OEM

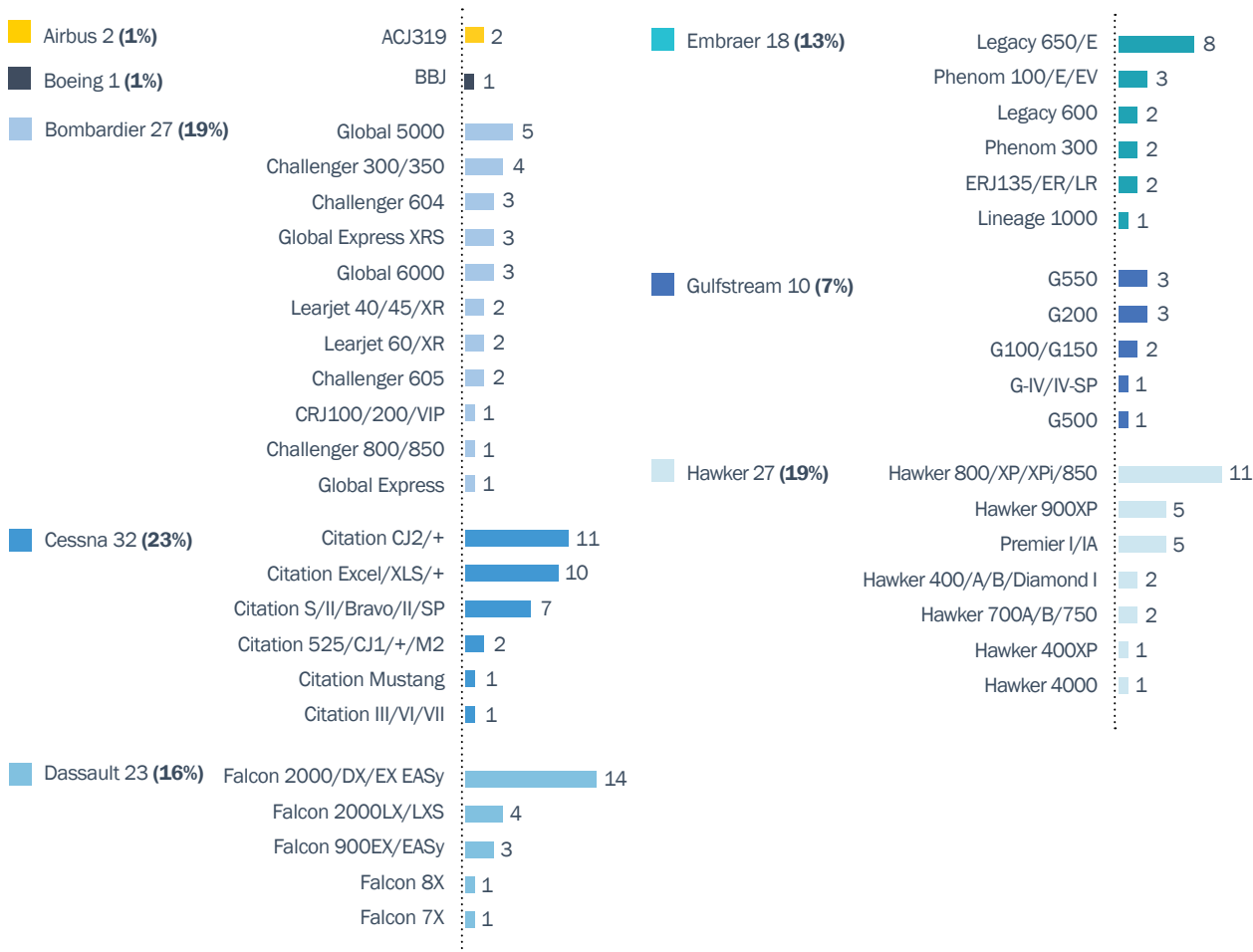


Deductions by OEM



Fleet by Model

140 in Total

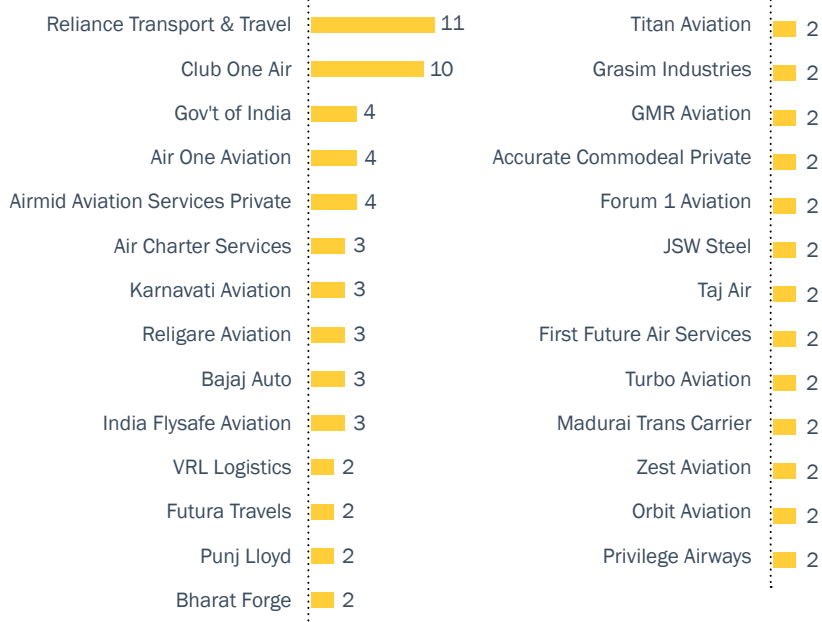


Fleet by Operator

85 Operators in total

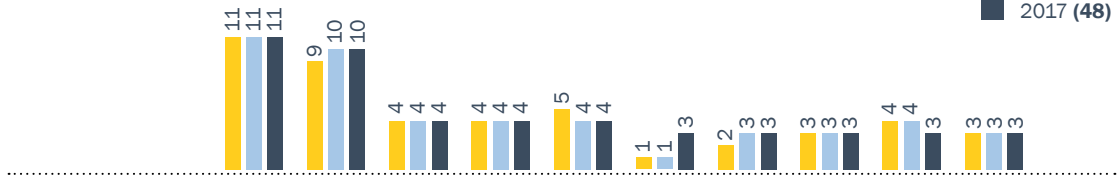
27 Operators shown represent 59% of the fleet

58 Operators - 1 aircraft each



Top Operator's Fleet by Model

2015 (46)
2016 (47)
2017 (48)



		Reliance Transport & Travel	Club One Air	Airmid Aviation Services Private	Air One Aviation	Govt of India	Air Charter Services	Bajaj Auto	Religare Aviation	India Flysafe Aviation	Karnavati Aviation	Total
Airbus	ACJ319	1										1
Bombardier	Challenger 604			1								1
	Challenger 605										1	1
	Challenger 800/850			1								1
	CRJ100/200/VIP		1									1
	Global 5000	1		1				2				4
	Global 6000	1								1		2
	Global Express	1										1
	Global Express XRS	1										1
Cessna	Citation Excel/XLS/+		2		1	1	2			1		7
	Citation S/II/Bravo/II/SP		4	1								5
Dassault	Falcon 2000/DX/EX EASy	1	3						2			6
	Falcon 2000LX/LXS						1	1				2
	Falcon 7X								1			1
	Falcon 900EX/EASy	2										2
Embraer	ERJ135/ER/LR	1								1		2
	Legacy 600					1						1
	Legacy 650/E	1			2						1	4
	Lineage 1000				1							1
Hawker	Hawker 800/XP/XPi/850	1									1	2
	Hawker 900XP					1						1
	Premier I/IA					1						1
	Total	11	10	4	4	4	3	3	3	3	3	48