

#### Brockton Beer Company raised \$100,000 on Mainvest

### **Investing In Massachusetts Craft Brewers**





# MASSBREWERS

### **Mainvest**

### **Massachusetts Brewers on Mainvest**

### **\$1.25mm**

### **Raised for MA breweries on Mainvest**

\$78k

**Average raise for MA** breweries

18 **Breweries on** Mainvest in MA

2k+

**Investors in MA Breweries** 



### **Angle Tree Brewery**

O Brewery in North Attleboro, MA

Rooted in Science

\$50K Funded 58 Investors



**Brockton Beer Company** O Brewery in Brockton, MA Crafted for Community

\$106K Funded 272 Investors



Drawing Board Brewin...

O Brewery in Florence, MA

Western MA brews with a focus on farms and sustainability

\$50K Funded 80 Investors



#### Portico Brewing...

O Brewery in Somerville, MA

Craft Brewery now serving draft lines all around Boston.

\$131K Funded 203 Investors



**Stoneman Brewery** O Brewery in Charlemont, MA We grow beer and brew beer.

\$22K Funded 41 Investors



Drawdown Brewing Co.

O Brewery in Boston, MA Drawdown is a local focused, malt forward, innovative brewery!

\$124K Funded

123 Investors



#### Lucky Goat Brewing

O Brewery in Wareham, MA

Locally Inspired Traditional & Original Style Craft Beer.

#### \$56K Funded

102 Investors

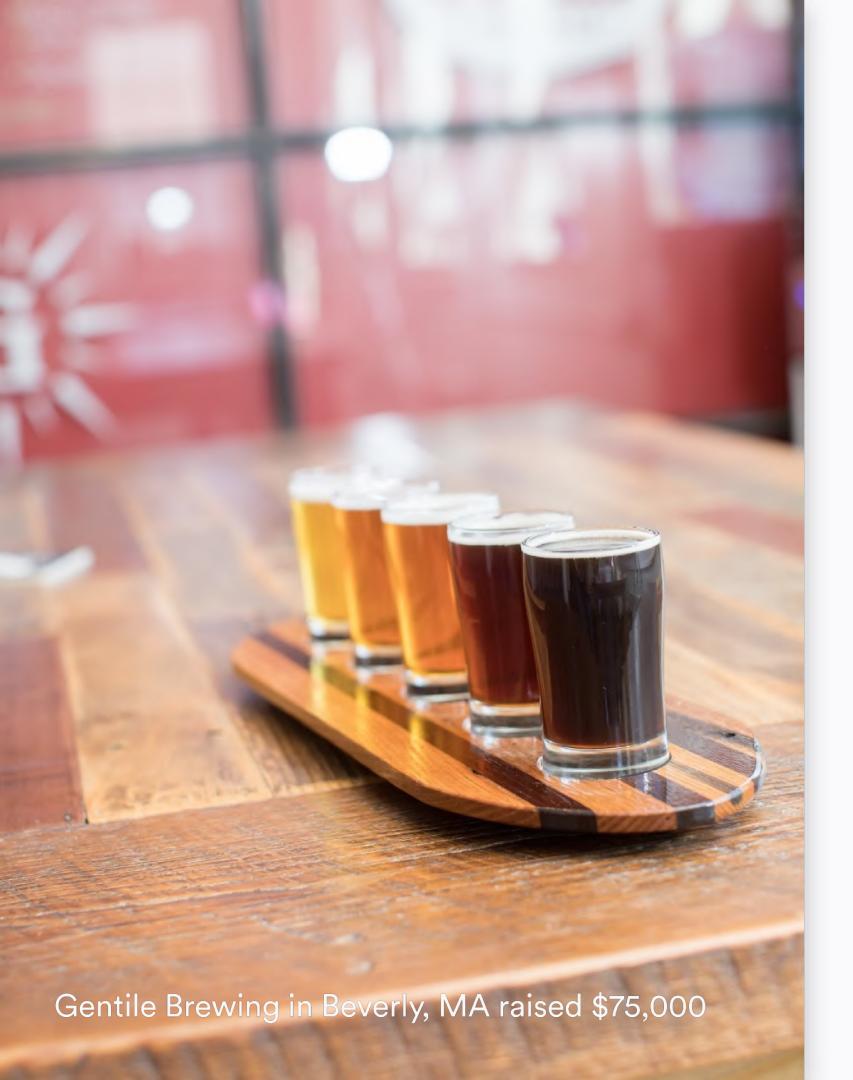


### Gentile Brewing...

O Brewery in Beverly, MA

Traditional English-style brewing come in for a taste!

\$75K Funded 100 Investors



### **Turning Investors Into Customers & Supporters**

72%

Investment had a large impact on decision to patron



Encouraged a friend to visit a business they invested in



Eastern Market Brewing In Detroit Raised \$1.2mm

### **Engage Investors Near And Far**

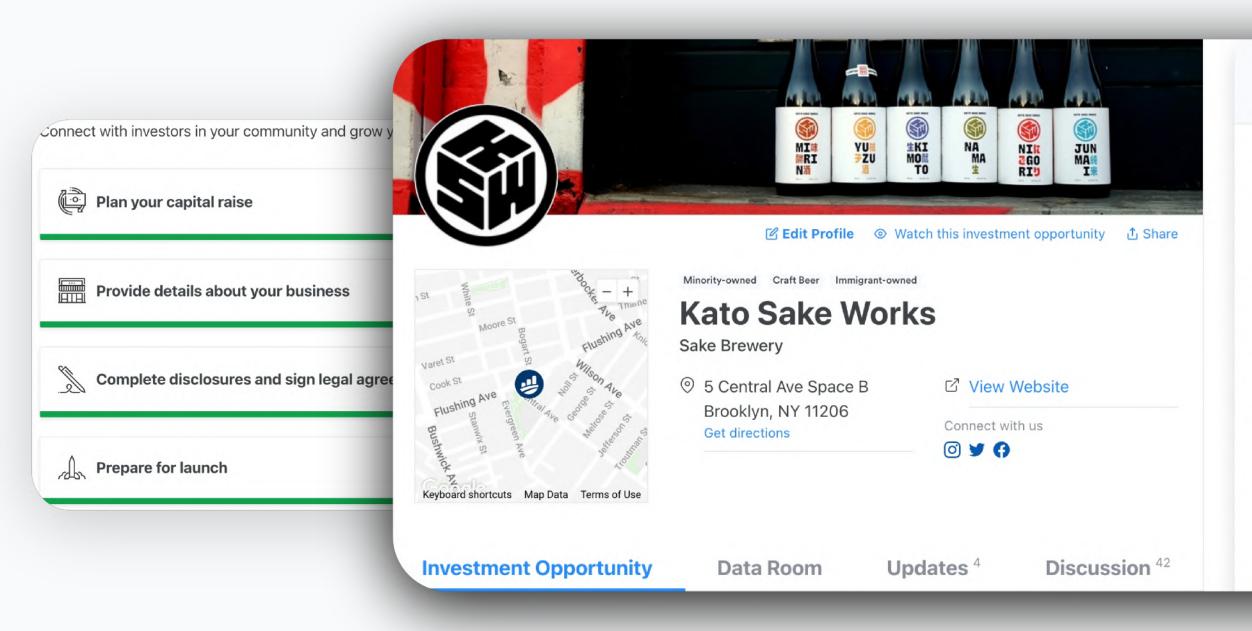
### 30,000+

**Platform Investors** 



#### **Invested on Mainvest TO Date**

### How it works



Set your own terms



Raise capital from your community

### Invest to receive a revenue sharing note

1.5× INVESTMENT	<b>\$100</b>		Amount Owed to All Investors	Balance
MULTIPLE 🕜	INVESTMENT	arting 8/13/20)	+\$8,258.88	+\$8,258
\$100	Invest		-\$8,258.88	\$0
If you invest \$100, the business agrees to share a portion of their revenue until you have been repaid <b>\$150</b> . They will owe you this amount by 10/01/2028, regardless of revenue. Learn more			+\$15,883	+\$15,883
			-\$15,883	\$0
<b>\$184,900</b> INVESTED () <b>38 days</b> REMAINING TO INVEST			+\$14,955.87	+\$14,95
			-\$14,955.87	\$0
			+\$17,864.64	+\$17,864
			-\$17,864.64	\$0
			+\$16,659.27	+\$16,65
160 INVESTORS	6			
SEC Filing	<b>∆</b> Understand			

Risks

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### Platform-Processed Repayments

### **Revenue Sharing Note**

- Publicly market and solicit investment
- Flexible security tied to business performance
- Frictionless repayment stack facilitated by Mainvest
- Aligns incentives to fuel customer loyalty & growth
- Provides market validation
- No collateral requirement or credit check



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98 78 5

NW 6th St

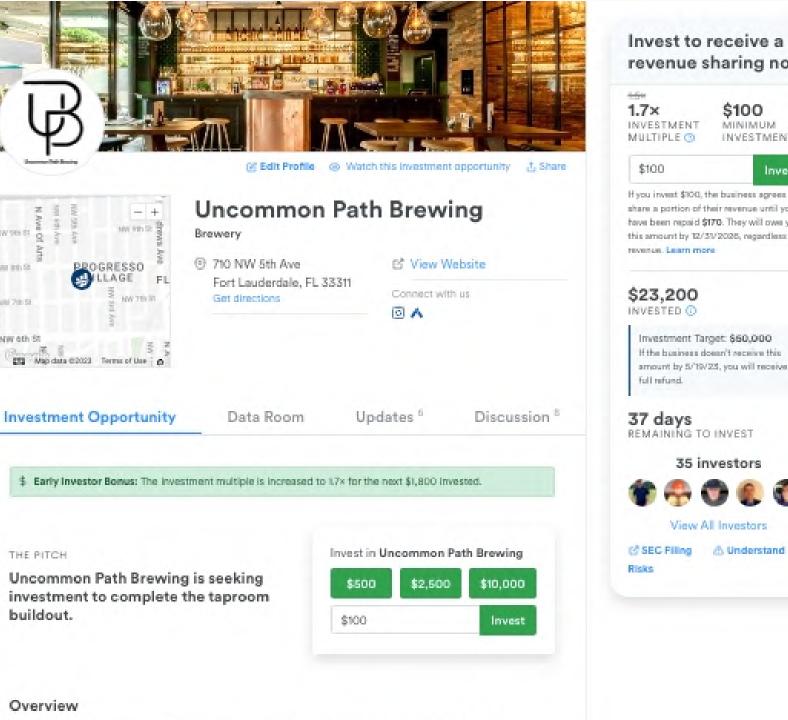
THE PITCH.

buildout.

#### Overview

and., beer!

The last few years have been tough for everyone - from the chaos and uncertainty came the strong desire to follow a dream and finally accelerate the plan to open Uncommon Path Brewing. Now is the time to embrace change and follow your passions.



Locally owned and operated brewery opening soon in Fort Lauderdale, Uncommon Path Brewing is working to create a welcoming and locally inspired taproom that will encompass live music, local art,

### 1) Onboarding & Setting Your Terms

Connect with investors in your community and grow your business.



Plan your capital raise

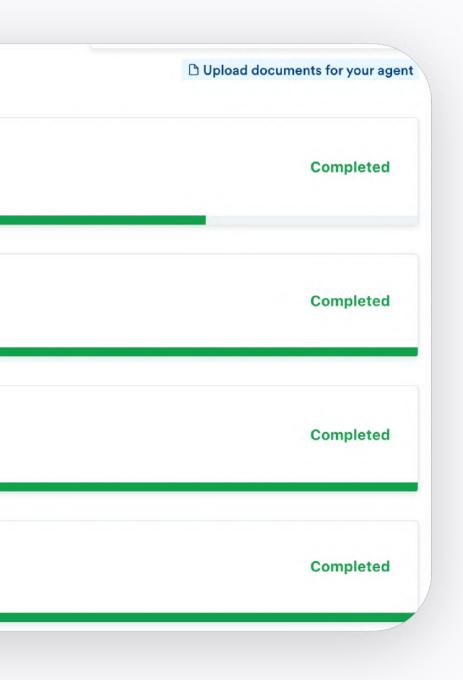


Provide details about your business

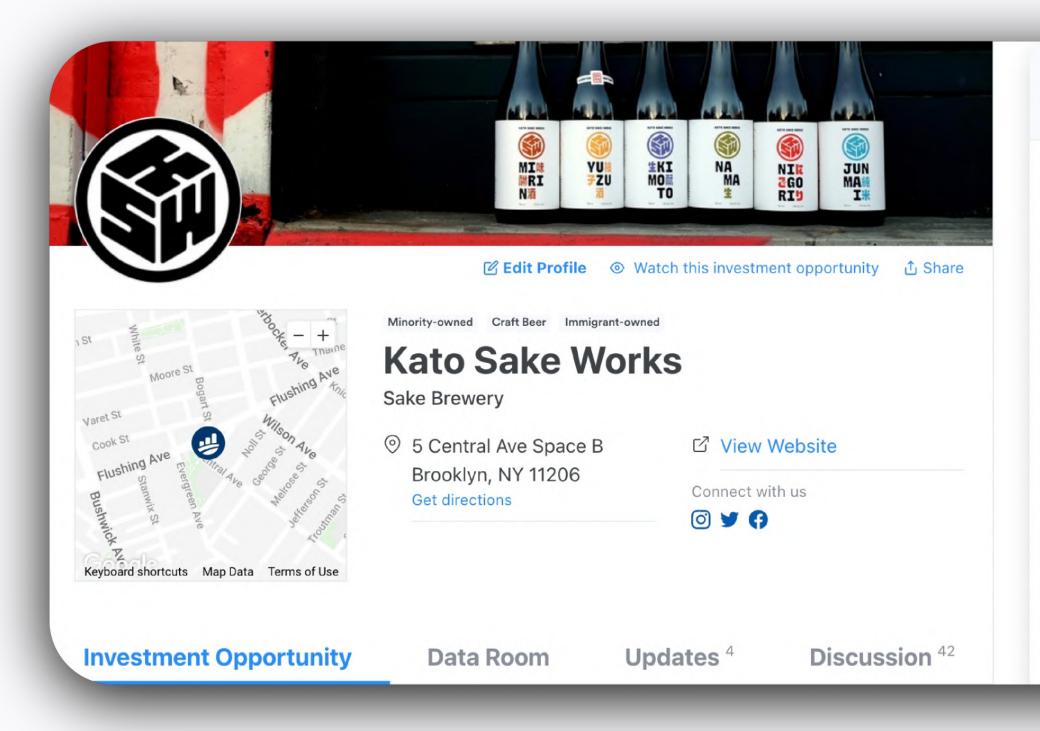


Complete disclosures and sign legal agreements





### 2) Raising Capital



#### Invest to receive a revenue sharing note

#### 1.5× INVESTMENT MULTIPLE 🧿

#### \$100 MINIMUM

INVESTMENT

#### \$100

#### Invest

If you invest \$100, the business agrees to share a portion of their revenue until you have been repaid \$150. They will owe you this amount by 10/01/2028, regardless of revenue. Learn more

\$184,900 INVESTED ()

38 days REMAINING TO INVEST



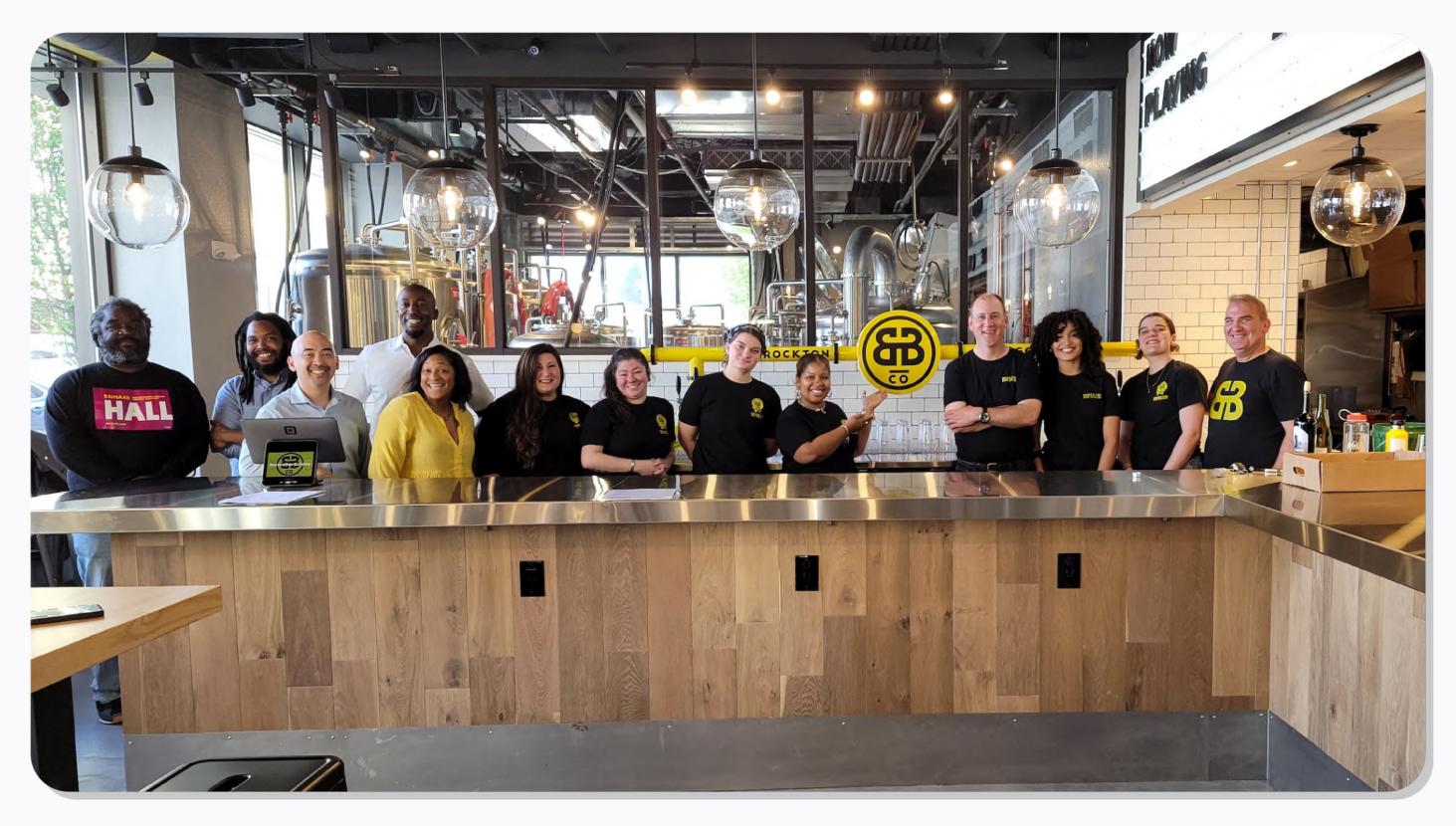
**160 INVESTORS** 

SEC Filing

#### **△** Understand

Risks

### 3) Welcome Your Investors As Customers



### 4) Quarterly Repayments

#### payment History Туре Description Amo \$183,526.58 of revenue reported for Q3 2020 (starting 8/13/20) 2nd, 2020 +\$8 **Revenue Report** This transaction is confirmed 2nd, 2020 -\$8 Repayment View distribution 1st, 2021 \$352,952 of revenue reported for Q4 2020 +\$1 **Revenue Report** This transaction is confirmed 1st, 2021 -\$1 Repayment View distribution \$332,353 of revenue reported for Q1 2021 . 2nd, 2021 +\$1 **Revenue Report** This transaction is confirmed 2nd, 2021 -\$1 Repayment View distribution 25th, 2021 \$396,990 of revenue reported for Q2 2021 +\$1 **Revenue Report** This transaction is confirmed -\$1 25th, 2021 Repayment View distribution <sup>2</sup>4th, 2021 \$370,206 of revenue reported for Q3 2021 +\$' **Revenue Report**

ount Owed to All Investors	Balance
8,258.88	+\$8,258.
8,258.88	\$0
15,883	+\$15,883
15,883	\$0
14,955.87	+\$14,955
14,955.87	\$0
17,864.64	+\$17,864
17,864.64	\$0
16,659.27	+\$16,65

### **Capital Raise**

Businesses receive funds from investors who believe in their business and support their community.

### We create loops that empower local economies.

### Returns

\$

Each quarter, investors receive a revenue share and discover new investment opportunities on Mainvest.



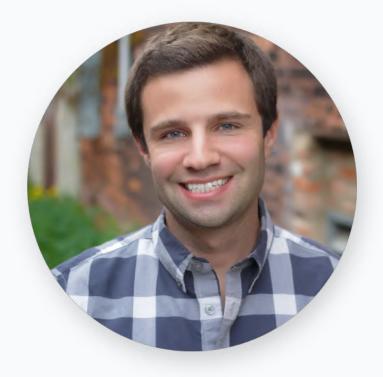
### **Economic Growth**

Investors stay in touch with their portfolio businesses and support them as customers and brand ambassadors.



### mainvest.com/massbrew

### **Mainvest Team**



### Jonathan Berk jonathan@mainvest.com

**Growth & Partnerships** 



### **Eric Strader** eric@mainvest.com

### **Business** Development

## Let's get your brewery funded.

### mainvest.com/massbrew

mainvest.com | eric@mainvest.com | (617) 315-2256