



## Securities Transfer Request

### Reed Schools Foundation

1199 Tiburon Blvd, Tiburon, CA 94920  
ph 415 435-0200

Donating appreciated stock to the Foundation for Reed Schools is a tax efficient way to satisfy your Family Giving Pledge/Donation. Shares can be transferred directly from your brokerage account to the Foundation for Reed Schools account. **Complete the form below and send a signed copy to your broker. Only your broker can initiate the transfer.** Please check with your broker for any additional requirements.

**Please notify the Foundation for Reed Schools: [RSFoundation@reedschools.org](mailto:RSFoundation@reedschools.org) or call 415.435.0200 with your name, the stock name and the number of shares being transferred. Very important, as donor information does not transfer. Thank you for your support!**

To: Broker Name / Firm \_\_\_\_\_

Broker Phone Number \_\_\_\_\_

I am authorizing you to irrevocably transfer \_\_\_\_\_ (# of shares) of \_\_\_\_\_ (stock symbol) held in title as \_\_\_\_\_ (account name title) from account number \_\_\_\_\_ (brokerage account number) to the Reed Schools Foundation on \_\_\_\_\_ (date). **The Reed Schools Foundation Tax ID# is 94-3152375.**

#### Delivery Instructions

Acct Name: Reed Schools Foundation  
DTC Eligible Securities Instructions  
Acct.# 77008435

Wells Fargo Advisors  
Deliver to DTC Clearing 0141  
Wells Fargo Advisors  
P.O.Box 66535  
St. Louis, MO 63166

Sincerely,

\_\_\_\_\_(signature)      Date \_\_\_\_\_

\_\_\_\_\_(address/ phone number)