

ORANGE COUNTY COUNCIL OF GOVERNMENTS Technical Advisory Committee

Meeting Date / Location

Tuesday, November 6, 2018 9:30 A.M. – 12:00 P.M. (NOON) QUAIL HILL COMMUNITY CENTER 39 SHADY CANYON DRIVE IRVINE, CALIFORNIA 92603

PLEASE NOTE CHANGE IN LOCATION FOR MEETING

Agenda Item Staff Page

INTRODUCTIONS (Chair Marika Poynter, City of Irvine)

PUBLIC COMMENTS (Chair Poynter)

The agenda descriptions are intended to give members of the public a general summary of items of business to be transacted or discussed. The posting of the recommended actions does not include what action will be taken. The Technical Advisory Committee may take any action which it deems appropriate on the agenda item and is not limited in any way by the notice of the recommended action.

At this time members of the public may address the TAC regarding any items within the subject matter jurisdiction, which are not separately listed on this agenda. Members of the public will have an opportunity to speak on agendized items at the time the item is called for discussion. NO action may be taken on items not listed on the agenda unless authorized by law. Comments shall be limited to three minutes per person and an overall time limit of twenty minutes for the Public Comments portion of the agenda.

Any person wishing to address the TAC on any matter, whether or not it appears on this agenda, is requested to complete a "Request to Speak" form available at the door. The completed form is to be submitted to the TAC Chair prior to an individual being heard. Whenever possible, lengthy testimony should be presented to the TAC in writing and only pertinent points presented orally. A speaker's comments shall be limited to three minutes.

ADMINISTRATION

1. OCCOG TAC Meeting Minutes

(Chair Poynter)

1

 Draft OCCOG TAC minutes for September 4, 2018 meeting

<u>Recommended Action:</u> Approve OCCOG TAC minutes of September 4, 2018, as presented or amended

Agenda Item	•	Staff	Page
PRESENTATIO 2.	ONS, DISCUSSION AND ACTION ITEMS, REPORTS Introduction of Bridget Hennessey	Ms. Bridget Hennessey) – 5 minutes	7
3.	Center for Demographic Research Update ◆ January 1 – June 30, 2018 Housing Inventory System (HIS) Data Collection ◆ ADU Database ◆ OC Jurisdiction Sub-OCTAM Zones ◆ SCAG Aerial/GIS Data Collaborative	(Ms. Deborah Diep, Director, Center for Demographic Research) – 30 minutes	13
	<u>Recommended Action:</u> Receive report. Discussion.		
4.	HCD Annual Progress Reports	(Ms. Diep) – 20 minutes	18
	Recommended Action: Receive report. Discussion.		
5.	Southern California Association of Governments General Plan Data Project ◆ April 26, 2018 Orange County Council of Governments Board of Directors meeting ◆ May 3-4, 2018 Southern California Association of Governments General Assembly and Regional Conference	SCAG staff) – 15 minutes	55
	Recommended Action: Receive report. Discussion.		
6.	Southern California Association of Governments and Orange County Council of Governments Update ◆ October 25, 2018 Orange County Council of Governments Board of Directors meeting ◆ October 29, 2018 Regional Housing Needs Assessment (RHNA) Subcommittee ◆ November 1, 2018 Southern California Association of Governments Regional Council and Policy Committee meetings	Diep) – 20 minutes	
	Recommended Action: Receive report. Discussion.		

REPORT FROM THE CHAIR

• Upcoming Meeting Schedule and <u>LOCATIONS</u>

REPORT FROM THE OCCOG EXECUTIVE DIRECTOR

MATTERS FROM OCCOG TAC MEMBERS

ANNOUNCEMENTS FROM NON-MEMBERS

Agenda Item Staff Page

ITEMS FOR NEXT MEETING

 OCCOG TAC Administration for Calendar Year 2019 Meeting Schedule and Appointment of Chair and Vice Chair

IMPORTANT DATES OR UPCOMING EVENTS

- November 8, 2018: Environmental Justice Working Group
- November 13, 2018: Future Communities Pilot Program Information Workshop
- November 15, 2018: Southern California Association of Governments Technical Working Group Meeting
- November 29, 2018: Orange County Council of Governments Board of Directors Meeting
- December 4, 2018: Orange County Council of Governments Technical Advisory Committee Meeting
- December 6, 2018: 9th Annual Southern California Economic Summit (The L.A. Hotel Downtown)

ADJOURNMENT

Adjourn to: **DECEMBER 4, 2018**

QUAIL HILL COMMUNITY PARK MULTIPURPOSE ROOM A 39 SHADY CANYON DRIVE IRVINE, CALIFORNIA 92603



Draft Action Minutes

Meeting of September 4, 2018

The Orange County Council of Governments Technical Advisory Committee (TAC) meeting of March 6, 2018, was called to order by Chair Marika Poynter, City of Irvine, at the City of Irvine City Hall, Conference and Training Center, 1 Civic Center Plaza, Irvine, California 92623 at 9:35 a.m. Attendees were invited by the Chair to introduce themselves. The list of meeting attendees is attached.

PUBLIC COMMENT:

There were no public comments.

PRESENTATIONS, DISCUSSION AND ACTION ITEMS, REPORTS

1. Orange County Projections 2018

The Orange County Projections 2018 is an update of the 2014 Orange County Projections – Modified (OCP-2014 Modified), which is the existing policy projections dataset for Orange County. Population, housing, and employment (jobs) are projected and adopted in five-year increments, beginning with 2016 as the base year and then projecting out on the "fives", from 2020 to 2045, countywide and for the ten Regional Statistical Areas (RSA). These projections are recognized by the agencies that sponsor the CDR as a uniform data set for use in local and regional planning applications. OCP-2018 is the 13th iteration and is being developed for incorporation in the Orange County Transportation Authority's (OCTA) Long Range Transportation Plan and the Southern California Association of Governments' growth forecast for the 2020 Regional Transportation Plan/Sustainable Communities Strategy. The official horizon year is 2045 and data for year 2050 is included as advisory only.

Ms. Deborah Diep, Director, Center for Demographic Research, discussed the OCP-2018 process to date and reviewed the growth forecast data set at the RSA level. Ms. Diep reminded the OCCOG TAC the 2020-2030 horizon will be utilized to determine the Regional Housing Needs Assessment (RHNA) allocation for the 6th RHNA cycle. There is no way to estimate the RHNA for Orange County, but the draft OCP-2018 dataset reflects county wide growth of approximately 37,000 units between July 2020 and July 2030.

The OCCOG Board is scheduled to review and approve the OCP-2018 data set on September 27, 2018. Following the Board approval, each jurisdiction will receive their final data set for their records and CDR staff will proceed with the development of hardcopy OCP report. Based on discussions at the CDR TAC and CDR MOC, publishing of the advisory year 2050 data will occur at only the jurisdictional level. A copy of the final draft data was provided to SCAG as a placeholder and initial feedback on behalf of all Orange County jurisdictions for use in the development of their datasets and modeling tools until OCP-2018 is officially approved. The final OCP-2018 data set will also be transmitted to SCAG for incorporation into the 2020 RTP/SCS as Orange County's official local input after approval by the OCCOG Board in September 2018 to meet SCAG's October 1, 2018 deadline for local input into the 2020 RTP/SCS.

Chair Poynter, City of Irvine, made the motion to approve the draft Orange County Projections 2018 (OCP-2018) at the RSA and County levels and forward to the OCCOG Board for approval. The motion was seconded by Mr. Doug Feremenga, Transportation Corridor Agencies, and approved unanimously by the OCCOG TAC.

<u>Action:</u> Approve the Draft Orange County Projections 2018 at the RSA and County levels and forward to the OCCOG Board for approval.

2. Center for Demographic Research Update

Ms. Deborah Diep, Director, Center for Demographic Research, provided the OCCOG TAC with an updated on other CDR related issues. Ms. Diep reminded TAC members that the January 1 – June 30, 2018 housing construction and demolition data was due to CDR on Friday, July 27, 2018. This information will be used for the 2020 Regional Transportation Plan/Sustainable Communities Strategy (2020 RTP/SCS) that will include the next update to the Regional Housing Needs Assessment (RHNA) to reduce allocations for the RHNA by documenting units that were constructed HIS submission forms were updated in 2017 and now include the revised categories for the Accessory Dwelling Units.

Ms. Diep also reported that CDR will continue to reach out to Orange County jurisdictions to develop a GIS database of parcels that could accommodate Accessory Dwelling Units (ADUs) per their existing/approved ordinance. This effort will include collecting all of the ordinances approved by local jurisdictions and compiling the information into a GIS database.

Finally, Ms. Diep shared that SCAG is reaching out to local agencies in the SCAG region to inform them of their effort to join resources and pool money to expand an Los Angeles County GIS collaborative effort known as LARIAC (Los Angeles Region Imagery Acquisition Consortium) to the entire SCAG region. This joint effort would reduce the cost of purchasing aerial imagery and other GIS information that can be used by all departments within an agency without the need for GIS software by including a user-friendly, non-GIS platform; GIS users would have access to GIS data. The information would include 3-inch pixel aerial/ortho imagery, oblique imagery (45 degree images), contours, digital elevation models (DEMs), LIDAR point clouds, building footprints, elevation and other information. The services would include inperson training, webinars, and additional support. The goal is to join resources to defray costs. Imagery and reference information would be collected in spring 2020, which would provide a critical baseline reference for the 2020 U.S. Decennial Census and the 2024 RTP/SCS. 2020 will also be the base year for CDR's 2022 Orange County Projections (OCP).

To assist SCAG, CDR is collecting information on which jurisdictions or agencies in Orange County purchase aerial or other imagery/GIS data, the company purchased from and how often.

Chair Poynter added that this project could benefit all Orange County jurisdictions and agencies. The data is not limited to planning use and has been instrumental to police and fire. Mr. Doug Feremenga, TCA, asked if the membership would be yearly or a one-time buy in. Mr. Javier Aguilar, SCAG, indicated the project would recur every 2-3 years. Vice Chair Susan Kim, Anaheim, asked what the advantages are to this project versus google street view. Mr. Aguilar indicated that this data allows all vantage points of a building, where street view is simply the

view of the property from the street. Mr. Aguilar continued that the resolution is superior and LARIAC allows different overlay layers to be added to the aerial.

Action: Received report. Discussion

3. Orange County Transportation Authority Long Range Transportation Plan

Mr. Greg Nord, Orange County Transportation Authority (OCTA), provided the OCCOG TAC with an update on "Designing Tomorrow", the 2018 Long Range Transportation Plan (LRTP). Mr. Nord shared that the plan is available for review at https://www.octa.net/pdf/LRTP-Draft.pdf. Public comments are being accepted through September 29, 2018 and OCTA will host an open house on September 22, 2018 and a telephone town hall was scheduled for September 12, 2018. Some of the key issues for the 2018 LRTP include growing traffic and limited land, changing travel demand and patterns, transportation funding uncertainties, challenging emission standards. Mr. Nord mentioned improvements to highways (including managed lanes), streets, active transportation, transit, and Metrolink are all part of the plan to get the region to where it needs to be in 2045. Mr. Nord noted the LRTP will be presented to the OCCOG Board in November 2018. Once the document is approved, it will be provided to the Southern California Association of Governments for inclusion in the 2040 RTP/SCS.

Action: Received report. Discussion

4. 2020 Regional Transportation Plan/Sustainable Communities Strategy Local Input

On December 6, 2017, the Southern California Association of Governments released the Bottom-Up Local Input and Envisioning Process for the 2020 Regional Transportation Plan/Sustainable Communities Strategy and Regional Housing Needs Assessment to local jurisdictions for review. Chair Poynter and Ms. Diep encouraged all jurisdictions to review and correct their data maps, especially the refill/infill map, prior to the October 1, 2018 deadline.

Action: Received report. Discussion.

5. Southern California Association of Governments and Orange County Council of Governments Update

Chair Poynter provided an update on the Southern California Association of Governments (SCAG) and Orange County Council of Governments meetings that occurred in August. Chair Poynter reviewed the SCAG Regional Council and Policy Committee agendas for September 6, 2018 with the TAC. Highlights include an introduction to the Sustainable Communities Strategy Framework and Development Process.

REPORT FROM CHAIR/VICE CHAIR

Chair Poynter shared that the October OCCOG TAC meeting will be held at Irvine City Hall, Conference Room L102. The November and December meetings will be held at Quail Hill Community Park.

REPORT FROM THE EXECUTIVE DIRECTOR

There was not report from the Executive Director.

MATTERS FROM OCCOG TAC MEMBERS

There were no additional matters from OCCOG TAC members.

ANNOUNCEMENTS FROM OCCOG TAC NON-MEMBERS

There were no announcements from OCCOG TAC non-members.

ITEMS FOR NEXT MEETING

IMPORTANT DATES OR UPCOMING EVENTS

- September 6, 2018: Southern California Association of Governments Regional Council and Policy Committee meetings
- September 20, 2018: Southern California Association of Governments Technical Working Group meeting
- September 27, 2018: Orange County Council of Governments Board of Directors meeting
- October 1, 2018: LOCAL INPUT DUETO SCAG

ADJOURNMENT

The meeting was adjourned by Chair Poynter until Tuesday, October 2, 2018 at Irvine City Hall, Conference Room L102, 1 Civic Center Plaza, Irvine, California 92623.

Submitted by:
Marika Poynter, City of Irvine
OCCOG TAC Chair

Attendees List for September 4, 2018 Meeting

Marika Poynter, City of Irvine

Deborah Diep, Center for Demographic Research/California State University Fullerton

Javier Aguilar, Southern California Association of Governments

Wendy Starks, City of Rancho Santa Margarita

Julie Fitch, City of Westminster

Nicolle Aube, City of Huntington Beach

Steven Ayers, City of Fountain Valley

Ron Santos, City of Lake Forest

Ashley Brodkin, City of Orange

Steven Giang, County of Orange

Joanna Chang, County of Orange

Ruby Zuman, Center for Demographic Research/California State University Fullerton

Greg Nord, Orange County Transportation Authority

Susan Kim, City of Anaheim

Scott Reekstin, City of Tustin

Melinda Whelan, City of Newport Beach

Katherine Moran, City of Laguna Niguel

Marnie Primmer, Orange County Council of Governments

Virginia Gomez, Transportation Corridor Agencies

Doug Feremenga, Transportation Corridor Agencies

Melanie McCann, City of Santa Ana

Nate Farnsworth, City of Yorba Linda

Item 2: October 2018 Legislative and Funding Briefing – Bridget

Hennessey

Recommended Action: Receive report. Discussion.

Report

At the September 2018 Board meeting, the Orange County Council of Governments (OCCOG) approved a contract with Bridget Hennessey for strategic grant support and legislative monitoring. Ms. Hennessey provided a Legislative and Funding Briefing to the OCCOG Board of Directors at their October 25, 2018 meeting. The staff report from the OCCOG Board is included in the OCCOG TAC agenda.

Attachments: October 2018 Legislative and Funding Briefing

Contact: Ms. Marika Poynter, Chair, City of Irvine

949/724-6456

mpoynter@cityofirvine.org



ORANGE COUNTY COUNCIL OF GOVERNMENTS

October 25, 2018

Subject:

October 2018 Legislative and Funding Briefing

Summary:

At the September 2018 Board meeting, OCCOG approved a contract with Bridget Hennessey for strategic grant support and legislative monitoring. This is the first Board update from Bridget, and we will have these as needed to keep the Board informed of legislation that could impact OCCOG member jurisdictions, and grant opportunities that members may be interested to apply for.

Background:

The Legislature adjourned its 2017-2018 Legislative Session on August 31. Governor Brown signed a number of bills that will impact Orange County. Below is a brief summary of the legislation that was enacted.

Regional Housing Needs Assessment (RHNA) - Assembly Bill (AB) 1771 (Bloom, D-Santa Monica) and Senate Bill (SB) 828 (Wiener, D-San Francisco) provide new rules to how a local Council of Governments, such as SCAG, must administer the RHNA process.

- AB 1771 (Bloom, D-Santa Monica) This bill requires a council of governments (COG) to consult with the Department of Housing and Community Development (HCD) when developing the methodology for distributing the RHNA allocation to the cities and counties in the COG region. AB 1771 would allow HCD the ability to appeal a particular jurisdiction's RHNA allocation, even if the COG accepted and followed HCD's consultation. AB 1771 includes an objective that the RHNA affirmatively further fair housing, perform analysis relating to the number of housing units lost as a result of a declared state of emergency, perform greater analysis on the number of housing units available at different income levels, and add an existing objective requiring promotion of an improved intra-regional jobs-housing relationship. AB 1771 also requires that a COG's RHNA distribution methodology give additional consideration to equity factors and how a distribution may affect low and very-low income households.
- SB 828 (Weiner, D San Francisco) SB 828 requires a number of changes to information that COGs must compile and provide during the RHNA process. This bill would require the COG to provide data on the overcrowding rate for a comparable housing market, and would define the vacancy rate for a healthy rental housing market to be no less than 5%. The bill would also require the COG to include data on the percentage of households that are cost burdened, the rate of housing cost for a healthy housing market, and data on the projected household income growth. SB 828 also prohibits the COG from using prior underproduction of housing in any jurisdiction as a justification for a lower RHNA determination.



Renewable Energy—SB 100 (De Leon, D-Los Angeles) – This measure accelerates the existing renewable portfolio standard for investor-owned and publicly-owned utilities, such that 100 percent of retail sales are procured from renewable energy resources by December 31, 2045.

Net Neutrality— SB 822 (Wiener, D-San Francisco) – This bill enacts the California Internet Consumer Protection and Net Neutrality Act of 2018. Specifically, it would prohibit fixed and mobile Internet service providers that provide broadband Internet access service from blocking lawful content, applications, services, or non-harmful devices, impairing or degrading lawful Internet traffic on the basis of Internet content, application, or service, or use of a non-harmful device.

Wildfire Liability and Vegetation Management— SB 901 (Dodd, D-Napa) – This bill addresses the numerous issues concerning wildfire prevention, response, and recovery, including funding for mutual aid, forestry policies and fuel reduction, wildfire mitigation plans by electric utilities, and cost recovery by electric corporations of wildfire-related damages. SB 901 establishes the Commission on Catastrophic Wildfire Cost and Recovery to identify and implement additional elements that address the ever-increasing threat posed by wildfires in California. The bill maintains the current standard of "inverse condemnation," the process by which an entity pays for property damage without a finding of negligence of full causation. In addition, the legislation appropriates \$1 billion over five years of discretionary funds from the Greenhouse Gas Reduction Fund for forest health.

Upcoming Funding Opportunities:

Sustainable Communities Program (Application deadline - Nov. 15, 2018) The Southern California Association of Governments (SCAG) is accepting applications for the 2018 Sustainable Communities Program. For many years, SCAG has provided technical assistance and resources at no cost to local jurisdictions that support local planning and implementation of the Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS) under the banner of the Compass Blueprint Program and later the Sustainability Planning Grant program. The program recognizes sustainable solutions to local growth challenges and has resulted in local plans that promote sustainability through the integration of transportation and land use.

Applicants can apply for any of the nine project types below within the three project areas – Active Transportation, Integrated Land Use, and Green Region Initiative. More details about each project type and the program overall can be found in the Sustainable Communities Program Guidelines.

Affordable Housing and Sustainable Communities Grant Program (November/ December 2018)— Administered by the Strategic Growth Council and implemented by the Department of Housing and Community Development (HCD), the AHSC Program funds land-use, housing, transportation, and land preservation projects to support infill and compact development that reduce greenhouse gas ("GHG") emissions. Funding for



the AHSC Program is provided from the Greenhouse Gas Reduction Fund (GGRF), an account established to receive Cap-and-Trade auction proceeds.

This may include sustainable transportation infrastructure, such as new transit vehicles, sidewalks, and bike lanes; transportation related amenities, such as bus shelters, benches, or shade trees; and other programs that encourage residents to walk, bike, and use public transit.

Urban Green Infrastructure Program (Spring 2019)—\$20,000,000 from Proposition 68 shall be available for multi-benefit green infrastructure investments in or benefiting disadvantaged or severely disadvantaged communities.

Urban Greening Grant Program (Spring 2019)—This program will fund projects that reduce greenhouse gases by sequestering carbon, decreasing energy consumption and reducing vehicle miles traveled, while also transforming the built environment into places that are more sustainable, enjoyable, and effective in creating healthy and vibrant communities. These projects will establish and enhance parks and open space, using natural solutions to improving air and water quality and reducing energy consumption, and creating more walkable and bike-able trails.

Environmental Enhancement and Mitigation (EEMP) Program (Summer 2019)—The EEM Program funds projects that contribute to mitigation of the environmental effects of transportation facilities. The EEM Program encourages projects that produce multiple benefits which reduce greenhouse gas emissions, increase water use efficiency, reduce risks from climate change impacts, and demonstrate collaboration with local, state and community entities. Eligible projects must be directly or indirectly related to the environmental impact of the modification of an existing transportation facility or construction of a new transportation facility.

Caltrans Sustainable Communities, Strategic Partnerships, and Adaptation Planning Grants (Application deadline - Nov. 30, 2018): For Fiscal Year (FY) 2019-20, the California Department of Transportation (Caltrans) will award approximately \$40 million for the following transportation grants: Sustainable Communities (\$29.5 million), Strategic Partnerships (\$4.5 million), and Adaptation Planning (\$6 million). Both the Sustainable Communities and Adaptation Planning grants are state-funded, primarily through SB 1, the Road Repair and Accountability Act of 2017. The Strategic Partnerships grants are federally funded through the Federal Highway Administration (FHWA) and the Federal Transit Administration (FTA).

Sustainable Communities Grants (\$29.5 million): Are intended to encourage local and regional planning that furthers state goals, including the Regional Transportation Plan/Sustainable Communities Strategy, contribute to the State's greenhouse gas reduction targets, employ the goals and best practices cited in the 2017 RTP Guidelines, and address the needs of disadvantaged communities.



Strategic Partnerships Grants (\$4.5 million): Are intended to identify and address statewide, interregional, or regional transportation deficiencies on the State highway system in partnership with Caltrans, strengthen government-to-governments relationships and result in programmed improvements.

Adaptation Planning Grants (\$6 million): Climate change adaptation planning anticipates and prepares for climate change impacts to reduce the damage from climate change and extreme weather events. This funding is intended to support planning actions at the local and regional levels that advance climate change adaptation efforts on the transportation system.

California Office of Traffic Safety Grant Program (Application deadline - January 15, 2019): The OTS Grant Program is intended to help local communities develop traffic safety programs, which will contribute toward the reduction of traffic incidents. Areas of focus include:

- Roadway Safety: Improve the roadway and associated environment with a special emphasis on the identification and surveillance of crash locations, traffic control device inventories, and other related traffic engineering services.
- Pedestrian and Bicycle Safety: Increase safety awareness among pedestrians, bicyclists and motorists through various approaches including education, enforcement, and engineering.

Public Fleet Pilot Project (Rolling Applications) (~\$10,000-15,000): Administered by CSE for the California Air Resources Board, the Increased Incentives for Public Fleets in Disadvantaged Communities (Public Fleet Pilot Project) offers up to \$15,000 in rebates for the purchase of new, eligible zero-emission and plug-in hybrid light-duty vehicles for public agencies operating in California's most vulnerable and pollution-burdened areas (including areas within member cities). More information here.

Hybrid and Zero-Emission Truck and Bus Voucher Incentive Project (HVIP) (Rolling Application) (Amount Varies): The HVIP program offers point-of-sale incentives for clean trucks and buses in California. HVIP dealers offer reduced-price vehicles directly to purchasers. Depending on the duty-cycle or vehicle operation for each fleet/vehicle owner needs, there are numerous eligible -innovative advanced vehicle technologies available through HVIP. Voucher amounts for each vehicle are approved and qualified by the HVIP team. More information here.

Transformative Climate Communities (TCC) Program (Application Deadline - October 30, 2018) (Grant amount varies): TCC funds community-led development and infrastructure projects that achieve major environmental, health, and economic benefits in California's most disadvantaged communities. Funded by California's Cap-and-Trade Program, TCC projects include: Affordable and sustainable housing

developments, Transit stations and facilities, Bicycle and car share programs, Residential weatherization and solar projects, Water-energy efficiency installations, and Urban greening projects. In its first year, 3 grants were awarded: \$70 million to the City of Fresno, \$35 million to the Watts neighborhood of Los Angeles, and \$35 million to the City of Ontario. More information here.

Greenhouse Gas (GHG) Reduction Loan Program (Rolling Applications) (Loans up to \$2 million): The GHG Reduction Loan Program is intended to to lower overall greenhouse gas emissions by expanding existing capacity or establishing new facilities in California to reduce the amount of California-generated organic materials being sent to landfills. Eligible applicants include government entities, regional or local sanitation agencies, waste agencies, and joint power authorities; private, for-profit entities; and nonprofit organizations (except private schools). Eligible Projects - Construction, renovation, or expansion of facilities to increase in-state infrastructure for: 1. The digestion or composting of organics into compost, soil amendments, biofuels, or bioenergy; or 2. The manufacturing of value-added finished products using California derived recycled content fiber, plastic, or glass. More information here.

Water Recycling Funding Program (WRFP) (Rolling Applications) (\$75,000 (for Planning Grants); \$15-\$20 Million (for Construction Grants)): The State Water Resources Control Board provides WRFP funding for the planning, design, and construction of water recycling projects that offset or augment state freshwater supplies. There are two programs within this fund: (1) Planning Grants to assist agencies or regions with completing feasibility studies for water recycling projects using treated municipal wastewater and/or treated groundwater from sources contaminated by human activities (Only local public agencies are eligible to apply for planning grants) and (2) Construction Grants for the construction of water recycling facilities (Eligible applicants are local public agencies, nonprofit organizations, public utilities, state & federal recognized Indian tribes, and mutual water companies). More information here.

Fixed Guideway Capital Investment Grants (Rolling Applications) (Up to \$2.3 million): The discretionary Capital Investment Grant (CIG) program provides funding for fixed guide-way investments such as new and expanded rapid rail, commuter rail, light rail, streetcars, bus rapid transit, and ferries, in order to reduce auto trips and traffic congestion. Eligible recipients include State and local government agencies. More information here.

Recommended Action: Receive and file.

Staff Contact:

Bridget Hennessey 202.536.7182

bridget@thersquaredgroup.com

Item 3: Center for Demographic Research (CDR) Updates

Recommended Action: Discussion.

Reports

1. January 1- June 30, 2018 Housing Inventory System (HIS) Data Collection

January 1- June 30, 2018 housing construction and demolition data was due to CDR on Friday, July 27, 2018. This information will be used for the 2020 RTP/SCS that will include the next update to the Regional Housing Needs Assessment (RHNA) to reduce allocations for the RHNA by documenting units that were constructed. HIS submission forms were updated in 2017 and now include the revised categories for the Accessory Dwelling Units. Please submit data to CDR using the new, 2017 HIS form located at http://www.fullerton.edu/cdr/HISform.xls. Revisions to prior years may use either the new or old form.

CDR's Demographic Analyst and HIS contact is Tania Torres. She can be reached at 657-278-3417 or tatorres@fullerton.edu .

Amendments to DOF data should be submitted to Doug Kuczynski at <u>Douglas.Kuczynski@dof.ca.gov</u>; (916) 323-4086.

2. ADU Database

CDR has developed a GIS database of parcels that could accommodate ADUs (Accessory Dwelling Units) per jurisdictions existing/approved ordinance. 32 of 35 jurisdictions have approved an ordinance (not County, Cypress, Laguna Woods). A jurisdiction may request copies of the draft or final shapefile for their area. Attachment 1 is a draft matrix of the ADU ordinances. This data will be used internally by CDR for housing data verification looking forward to the Decennial Census data.

In addition, the TAC will have a general discussion on ADU addressing policy in light of issues raised by OCFA while working with their contracted jurisdictions. Below is an excerpt from OCFA:

"After working with our Deputy Fire Marshal, USPS Address Management, Law Enforcement, and the County of Orange we are all in agreement with the Address Standardization especially when dealing with multiple properties, or additional properties (i.e. ADU's), on a single parcel:

- Whenever possible assign a unique address if it will fit within the current numbering scheme
- If a unique address cannot be assigned, the units must "each" be given a unit identifier
- Individual identifiers would preferably be numbers (#1- Main unit/residence, #2- for the ADU/second unit) instead of letters (A,B,C)
- No fractional addressing
- No inconsistent addressing

Additional addressing depends upon the surrounding addressing. In general, we would assign a unique address if it fits within the current numbering scheme. If not, assign each house/unit a number identifier; both houses/units sharing the address should have a number assigned to it in sequential order, i.e., #1 for the front house, #2 for the rear house. Fractional addressing will not be accepted, as they're more confusing than helpful, typically reserved for utilities/meters, they do not register in the USPS database and they are extremely difficult to flag in CAD. Regardless of how they address it, insist the resident displays visible and proper signage, including illumination, to indicate the address/unit in accordance with the state residential code, and directional "way finding" signage pointing emergency responders (i.e., to the rear house for Unit 2, etc.), especially since these types of homes are usually to the rear of another house. When a number or letter is assigned, both houses should have their full

address identifier displayed on the address sign, i.e., 123 Main St #1 for the front house, 123 Main St #2 for the rear house." California Fire Code 505.1 can be used as a reference.

Our priority is life safety and to eliminate anything that would delay responding units to emergency calls for service, as every second is critical. OCFA Deputy Fire Marshal, USPS Address Management, Law Enforcement, and the County of Orange are all in agreement with this Address Standardization, especially when dealing with multiple properties, or additional properties (i.e. ADU's), on a single parcel."

3. OC Jurisdiction Sub-OCTAM Zones

In preparation for the 2020 Decennial Census PSAP geographic review program in early 2019, CDR is collecting GIS data from OC jurisdictions that have their own traffic model. This information will be used to inform suggested changes to the U.S. Census Bureau to block groups, census tracts and Census Designated Places (CDPs). The information being requested are sub-OCTAM TAZs or full jurisdiction coverage of planning areas. The CDR TAC will be discussing the potential incorporation of sub-OCTAM TAZs into the next iteration of the OCP (OCP-2022) which will have a new benchmark of the 2020 Decennial Census data and geographies. Any jurisdiction with their own sub-OCTA TAZ structure or planning areas, please send the GIS data to Ian Boles, CDR GIS Analyst at iboles@fullerton.edu.

4. SCAG Aerial/GIS Data Collaborative

SCAG is reaching out to local agencies in the SCAG region to inform them of their effort to join resources and pool money to expand an LA County GIS collaborative effort known as LARIAC (Los Angeles Region Imagery Acquisition Consortium) to the entire SCAG region. https://egis3.lacounty.gov/dataportal/lariac/

This joint effort would reduce the cost of purchasing aerial imagery and other GIS information that can be used by all departments within an agency without the need for GIS software by including a user-friendly, non-GIS platform; GIS users would have access to GIS data. The information would include 3-inch pixel aerial/ortho imagery, oblique imagery (45 degree images), contours, digital elevation models (DEMs), LIDAR point clouds, building footprints, elevation and other information. The services would include in-person training, webinars, and additional support. Imagery and reference information would be collected in spring 2020, which would provide a critical baseline reference for the 2020 U.S. Decennial Census and the 2024 RTP/SCS. 2020 will also be the base year for CDR's 2022 Orange County Projections (OCP). Some of the goals are to reduce or eliminate duplicate purchases across the region, reduce costs using economies of scale, allow for unlimited and cross-departmental users within an agency. Some sample uses are:

- Reference/point-in-time snapshots
- Measuring height of buildings, distance between manhole openings, curb-to-curb
- Counting number of floors in a building
- Sidewalk analyses
- Tree canopy coverage
- Vegetation coverage

To assist SCAG, CDR is collecting information on which jurisdictions or agencies in Orange County purchase aerial or other imagery/GIS data, the company purchased from and how often. Suggestions are welcome on other agencies that may be interested in joining the collaborative such as universities, school districts and special districts. SCAG is in a preliminary stage, reaching out to vendors and agencies throughout the region and collecting data on cost, and will report back on status. SCAG hopes to have cost information in fall 2018 in order to determine interest and for agency budget planning for FY2019/2020.

Specifically, CDR would like to know:

- Does your agency purchase, have/create, would like to have:
 - o Ortho/Aerial Imagery
 - Obliques (45 degree angle)
 - Building footprint
- Additional info:
 - o How often purchased?
 - o Licensed?
 - o Existing multi-year contract?
 - o Source

The next SCAG Region Data Collaborative meeting will be on Thursday, November 15, 2018 with video and teleconferencing available. For more information, contact:

Javier Aguilar, Senior Regional Planner

Tel: (213) 236-1845 | Cell: (213) 999-1252

aguilar@scag.ca.gov

Attachment: SCAG Data Collaborative FAQ sheet

Contact: Ms. Deborah Diep, Director, Center for Demographic Research

657/278-4596 ddiep@fullerton.edu

For Employment data: Ms. Ruby Zaman, Assistant Director, CDR

657/278-4709 <u>ruzaman@fullerton.edu</u>

For GIS: Mr. Ian Boles, GIS Analyst, CDR

657/278-4670 iboles@fullerton.edu

For HIS: Ms. Tania Torres, Demographic Analyst, CDR

657/278-3417 tatorres@fullerton.edu

Identify parcels via ordinance where new ADUs are allowed as

ADU Percentage of

JURISDICTION	ADU Ordinance?	where new ADUs are allowed as additions or detached ADU	Minimum lot Size	ADU Percentage of lot size	Max Size of ADU	Parking Requirements
Aliso Viejo	yes	Yes	3000 SF	50%	750 SF Max	Varying on location; uncovered on lot
Anaheim	yes	Yes	5000 SF	50%	Min 400 SF Max 1200	In accordance w/ Residential Parking Reqs (18.42.030)
Brea	Refer to Municipal Code	Yes	7200 SF	50%	Min 150 SF Max 1200 SF	Varying on location; can be on existing driveway
Buena Park	Refer to Municipal Code	Yes, anywhere	6000 SF	30%	Min 150 SF Max 600 SF	Varying on location; can be on existing driveway
Costa Mesa	Ordinance, Referred to Municipal Code	Yes	6000 SF	50%	Attached = Max 800 SF; Detached = 400SF-800SF	Varying on location; can be on existing driveway. If less than 400 SF then no parking req
County of Orange Cypress	Finalized by year end					
Dana Point	Yes	Yes	3000 SF	30%	1200 SF Max	Additional parking stall
Fountain Valley	yes	Yes; both allowed	**No minimum, confirmed with Steven** GH & R1 = Min = 1800 SF & Max = 7200 SF	50%	1200 SF	Varying on location; uncovered on lot
Fullerton	yes	Yes	No minimum, confirmed with Heather R-1 = 6000 SF	50%	1200 SF Max	Varying on location; uncovered on lot
Garden Grove	yes	Yes	7200 SF	50%	800 SF Max	Varying on location; uncovered on lot
Huntington Beach	Refer to Municipal Code	Yes; both allowed	6000 SF	Not specified	650 SF	Varying on location; uncovered on lot
Irvine	Refer to Municipal Code	Yes	5000 SF	50%	Min: 700 SF & Max: 1200 SF	Varying on location; uncovered on lot if no bedroom no parking req
La Habra	Yes	Yes	5500 SF	50%	1200 SQFt Max	Varying on location; uncovered on lot
La Palma	Yes	Yes	5000 SF	50% or 12000 SF	1200 SF	Varying on location; uncovered on lot
Laguna Beach	Refer to Municipal Code	Yes	6000 SF	50%	Min: 275 SF & Max: 640 SF	Varying on location; uncovered on lot
Laguna Hills	Refer to Municipal Code	Yes	7200 SF	30% (Attached)	1200 SF (Detached)	Refer to Chapter 9-44
Laguna Niguel	Refer to Municipal Code	Yes	3000 SF	30% (Attached)	1200 SF (Detached)	For less than 640 SF = one offstreet parking & For more than 640 SF = 1 offstreet and 1 enclosed
Laguna Woods		Yes				
Lake Forest	yes	Yes	4000 SF (No MF Zone)	50%	1200 SF Max	Varying on location; uncovered on lot
Los Alamitos	Yes	Yes; both allowed	6000 SF	50% Max	1200 Max 200 Min	Varying on location; uncovered on lot
Mission Viejo	Refer to Municipal Code Additional Dwelling Unit	Yes	9,000	30%	640 SF Max	Requires one parking space per unit
Newport Beach	yes	Yes	5000 SF	50%	750 SF Max	Varying on location; uncovered on lot
Orange	yes	Yes; both allowed	6000 SF	50%	450 - 640 SF Max	Varying on location; uncovered on lot
Placentia	Refer to Municipal Code - Second Units 23.75.050	Yes	7000 SF	30%	1200 SF Max	Off street parking required
Rancho Sta Margarita	Refer to Municipal Code	Yes	Not specified	50%	1200 SF Max	Varying on location; requiring one parking space
San Clemente	Yes	Refer to Chapter 17.32; Not allowed seaward of I-5	Inland of 5 freeway - Not specified	30% (Attached)	1200 SF (Detached)	Varying on location; requiring one covered parking space
San Juan Capistrano	Yes	Yes	Not specified	50%	Min: 300 SF & Max: 1000 SF	Varying on location; uncovered on lot
Santa Ana	Yes	Yes	6000 SF	50%	250 - 750 SF MAX	Varying on location; requiring one parking space
Seal Beach	Yes	Yes	3000 SF	50%	1200 SF Max	Varying on location; covered parking space
Stanton	yes	Yes	No minimum	50%	700 SF	Varying on location; uncovered on lot
Tustin	yes	Yes	10000 SF	50%	600 SF in CR** district; None listed for other locations	Varying on location; uncovered on lot
Villa Park	Yes	Yes	Not specified	50%	1200 SF	Varying on location; uncovered on lot
Westminster	Yes		7000 SF	Not listed	640 SF Max	Covered parking space
Yorba Linda	Yes	Yes; both allowed	15000 SF	50%	1200 Max + must have parking	

SCAG REGION AERIAL IMAGERY ACQUISITION PROJECT

Objective

Through the SCAG GIS Service Program and SCAG Future Communities Initiative, SCAG is exploring the provision of orthogonal, obliques, building outlines, and digital terrain imagery to SCAG jurisdictions and other potential stakeholders. The objectives of the regional imagery acquisition are:

- Obtain high accuracy aerial imagery (and related products) to support local jurisdictions needs for land use and asset monitoring, pre-engineering design, and geospatial analyses.
- 2. Unify imagery acquisition to improve communication among SCAG local jurisdictions and the ability to better engage the public.
- Integrate aerial imagery and related products with the SCAG land use database and other geographic information system (GIS) layers.
- 4. Eliminate duplicate imagery acquisitions for many jurisdictions and leverage economies of scale to obtain more and better products.
- 5. Save taxpayer money and increase efficiency through collaboration.

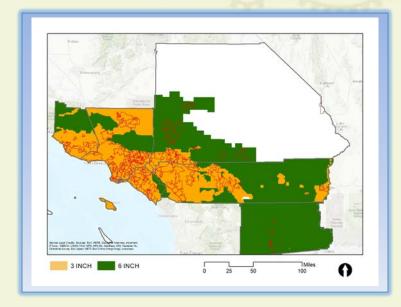
This regional imagery acquisition effort is consistent with SCAG's evolving role as a regional data clearinghouse. In order to fulfill this expanding role, SCAG will develop a regional data platform to serve local jurisdictions. The aim of the regional data platform is the development of an authoritative regional data resource to support regional and local planning and other related activities.

Project

The SCAG Region Aerial Acquisition project will require a consultant to fly, obtain, and process the aerial imagery in order to be used in GIS and/or CAD systems for visualization and analytical activities abovementioned. As part of the project, SCAG staff will manage the project, assist to secure funds, and coordinate activities with other stakeholder technical staff. Currently, SCAG is working with staff from counties, local jurisdictions, water districts, non-profits, special districts and other potential partners to secure needed funds for the project.

The project will include a software application through which unlimited users would be able to view the data and perform analytics, as well as the ability to use in most geospatial software. Training will be part of the project for all participants.

The geographic extent of the project is all Imperial, Los Angeles,



Orange, Riverside, Ventura counties, and 4,800 square miles of San Bernardino counties. The aerial imagery will be acquired at three-inch resolution in the region's urban core and six-inch in the remaining areas (see graphic).

Timeline

SCAG anticipates releasing the RFQ in November 2018 while coordinating with various stakeholders. In Spring 2019, SCAG will work with stakeholders on budgeting and conduct consultant interviews at the end of April 2019, recommending a vendor to the Regional Council in June, and executing a signed contract in July 2019. SCAG staff expects the selected vendor to fly in early 2020 which will serve as a benchmark for the 2020 Decennial Census and RTP base year. The project is dependent on the successful collaboration of the consortium.



Contact: Javier Aguilar, MUP, GISP Phone: 213 236-1845 E-mail: aguilar@scag.ca.gov

900 Wilshire Boulevard, Suite 1700 Los Angeles, CA 90017 Item 4: HCD Annual Progress Reports (APRs)

Recommended Action: Discussion.

Reports

An open house was hosted by HCD on October 29, 2018, which included discussions on the draft APR forms. CDR would like to have a discussion on the changes to the annual progress reports (APRs), specifically as it pertains to reporting housing construction activities, in comparison to DOF's annual report and CDR's Housing Inventory System (HIS). Aggregated comments on forms and data categories from the TAC on the new APRs will be provided by HCD's November 19 deadline.

Initial draft comments:

- 1. Consolidate forms/tables into database as much as is feasible, with efforts to eliminate duplication of data entry and consistency in reporting to various agencies: HCD, DOF, CDR etc.
- 2. Add column for permit number
- 3. Unit types should be consistent with DOF, including SFA & SFD
 - a. Include all four types of ADUs
- 4. Allow for multiple APNs to be listed under single project, e.g, some projects involve multiple parcels
 - a. Should there be a separate column for initial and final APN knowing that sometimes APNs change?
- 5. Provide sample data entries for reference
- 6. Provide more detail on instructions for first year, i.e., jurisdiction must provide information for all permits issued in 2018 and all units finaled in 2018, but would not have to provide information on permits pulled in 2017 if units were not finaled in 2018.

Information below is from: http://www.hcd.ca.gov/community-development/housing-element/index.shtml

Annual Progress Reports

Each jurisdiction (city council or board of supervisors) must prepare an annual progress report on the jurisdiction's status and progress in implementing its housing element. (Government Code Section 65400.)

Each jurisdiction's annual progress report must be submitted to HCD and the Governor's Office of Planning and Research by **April 1** of each year (covering the previous calendar year).

Annual Progress Reports (APRs) may be submitted online using HCD's Online Annual Progress Reporting system. This is HCD's preferred method of submission, and reduces the possibility of data entry errors.

You can find additional technical assistance in filling out the form through the Housing Element Annual Progress Report webinar, specifically from 9 minutes onward or email questions to APR@hcd.ca.gov.

SENATE BILL 2 PLANNING GRANT PROGRAM – YEAR 1 GUIDELINES

HCD is funding jurisdictions including programs to update and/or streamline permitting and tracking systems. Reimbursement program. http://www.hcd.ca.gov/policy-research/docs/sb2-plng-grant-draft-guidelines.pdf

Attachments:

- 1. 10/2018 DRAFT HCD Instructions for preparing the annual report sample form (PDF)
- 2. 10/2018 DRAFT HCD Annual Progress Report forms
- 3. CA DOF 2017 Housing Unit Change form & instructions
- 4. CDR Housing Inventory System (HIS) form & instructions
- 5. CDR HIS Unit Type flow chart (10/2017)

Contact: Ms. Deborah Diep, Director, Center for Demographic Research

657/278-4596 ddiep@fullerton.edu

General Information

City or County Name:	Reporting Calendar Year:
Mailing Address:	
Contact Person:	Title:
Phone:	Email:
Housing Element Annual Progress Reports (APRs) forms and tables, must be submitted to HCD an submit separate reports directly to both HCD and OPR (Government Code Section 65400). There	nd the Governor's Office of Planning and Research (OPR) on or before April 1, of each year for the prior calendar year; are three options for submitting APRs:
 Use the Online Annual Progress Reporting system; this enters your information directly into HC send you the login information for your jurisdiction. 	CD's database, limiting the risk of errors. If you would like to use the online system, email APR@hcd.ca.gov, and HCD will
2. If you prefer to submit via email, you can complete the excel Annual Progress Report forms, an	nd submit to HCD at APR@hcd.ca.gov. Please send the excel workbook, not a scanned copy of the tables.
3. Or, you can submit your hard copy report by U.S. mail to:	
Department of Housing and Community Development Division of Housing Policy Development P.O. Box 952053 Sacramento, CA 94252-2053	

Governor's Office of Planning and Research

P.O. Box 3044 Sacramento, CA 95812-3044

AND

Housing Element Implementation (CCR Title 25 §6202)

Jurisdiction																				
Reporting Year	(Jan. 1 - Dec. 31)																			
											Table A									
	Annual Building Activity Report Summary - New Construction Entitled, Permits, and Completed Units																			
	Housing Development Information Housing with Financial Assistance and/or Deed Restrictions Housing with Financial Assistance and/or Deed Restrictions																			
	1		2	3				4				5	6	7	8	9	10	11	12	13
	Project Identifier (APN No.)		Unit Category	Tenure R=Renter O=Owner	Very Inc	Affordability by Household Incomes Very Low- Moderate- Moderate- Moderate- Moderate-				Entitlement Date Approved	Building Permits	Certificates of Occupancy or other forms of readiness (see instructions)	Total Units per Project	Was Project approved using SB 35 Streamlining? Y/N	*Infill Units? Y/N	Assistance Programs for Each Development	Deed Restrictions	For units affordable without financial assistance or deed restrictions, explain how the locality determined the units were affordable.		
APN	Street Address	Project Name*			Deed Restricted	Non Deed Restricted	Deed Restricted	Non Deed Restricted	Deed Restricted	Non Deed Restricted	Income		Date Issued	Date Issued				See Instructions	See Instructions	See Instructions
															0					-
															0		 			
				†											0		†			
						0														
				ļ								ļ			0					
	<u> </u>			 								 			0	-	 	-	-	
															0		1			
Total by Income A A	•	•			Λ .	Λ	Λ	_	· •	_	_			•		1		•	•	

14 Total Extremely Low-Income Units*
*Note: These fields are voluntary

Housing Element Implementation (CCR Title 25 §6202)

Jurisdiction	0	_
Reporting Year	0	(Jan. 1 - Dec. 31)

							Table	e A2								
	Housing Development Applications Received															
	1		2	3	4				5				6	7	8	9
	Project Identifier (APN No.)				Tenure		Prop	osed Units Afr	ordability by H	lousehold Inco	mes				Was "Application Submitted"	Was Application
4811	0	B. Carlotte and		Unit Category	R=Renter	Very Low- Income		Low- Income			erate- ome	Above	Total Proposed Units by Project	Total Approved Units by project	Pursuant to SB 35 Streamlining?	approved using SB 35 Streamlining?
APN	Street Address	Project Name*	Date Application Received		O=Owner	Deed Restricted	Non Deed Restricted	Deed Restricted	Non Deed Restricted	Deed Restricted	Non Deed Restricted	Moderate- Income			Y/N	Y/N
													0			
													0			
													0			
													0			
													0			
													0			
													0			
													0			
													0			
			0	Total by Income >)	•	0	0	0	0	0	0	0	0	0	0	0

*Note: This field is voluntary

Housing Element Implementation

(CCR Title 25 §6202)

Jurisdiction	0	
Reporting Year	0	(Jan. 1 - Dec. 31)

						Table B							
					Regional H	ousing Needs A	Illocation Progr	ess					
						itted Units Issued							
		1					2					3	4
In	come Level	RHNA Allocation by Income Level	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Total Units to Date (all years)	Total Remaining RHNA by Income Level
	Deed Restricted											0	
Very Low	Non-Deed Restricted	7										0	
	Deed Restricted											0	
Low	Non-Deed Restricted											0	
	Deed Restricted											0	
Moderate	Non-Deed Restricted											0	
Above Moderate												0	
Total RHNA	·	0	-										
Total Units ▶ ▶			0	0	0	0	0	0	0	0	0	0	0

Note: units serving extremely low-income households are included in the very low-income permitted units totals

Housing Element Implementation (CCR Title 25 §6202)

Jurisdiction	0	
Reporting Year	0	(Jan. 1 - Dec. 31)
Identify Shortfall (In # of units)		
Shortfall Remaining In # of units)	0	

								Table C												
						Sites Identif	fied or Rezoned t	o Accommodate	e Shortfall Hous	ing Need										
	1		2			3		4	5	6	7	1	3	9	10	11				
	Project Identifier				Affordability by	Household Income		Type of Shortfall	Parcel Size	70 Gonoral Plan		General Plan	General Plan	Gonoral Plan	Ganaral Plan	Density	Allowed	Realistic	Vacant/	Description of Existing
APN	Street Address	Project Name*	Date of Rezone	Very-Low Income	Low-Income	Moderate Income	Abovo Modorato -	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(Acres)	Designation	Zoning	Minimum	Maximum	Capacity	Nonvacant	Uses				
		ļ													ļ					
														0						
														0						

*Note: This field is voluntary

Housing Element Implementation (CCR Title 25 §6202)

Jurisdiction	0	(Jan. 1 - Dec. 31)										
	Table D											
	Program Implementation Status pursuant to GC Section 65583											
Housing Programs Progress Report Describe progress of all programs including local efforts to remove governmental constraints to the maintenance, improvement, and development of housing as identified in the housing element												
1	2	3	4									
Name of Program	Objective	Timeframe in H.E	Status of Program Implementation									
General Comments:												

Housing Element Implementation

(CCR Title 25 §6202)

 Jurisdiction
 0

 Reporting Period
 0

(Jan. 1 - Dec. 31)

Table E Commercial Development Bonus Approved pursuant to GC Section 65915.7											
1			2				3	4			
Project Identifier			Units Constructed as Part of Agreement				Description of Commercial	Commercial Development			
APN	Street Address	Project Name*	Very Low	Low	Moderate	Above Moderate	Development Bonus	Bonus Date Approved			
					_						
Total ▶ ▶			0	0	0	0					

^{*}Note: This field is voluntary

Housing Element Implementation

(CCR Title 25 §6202)

Jurisdiction	0	_
Reporting Period	0	(Jan. 1 - Dec. 31)

Table F

Units Rehabilitated, Preserved and Acquired for Alternative Adequate Sites pursuant to GC Section 65583.1(c)(1)

Please note: This table is optional. Units may only be credited to the table below when a jurisdiction has included a program in its housing element to rehabilitate, preserve or acquire units to accommodate a portion of its RHNA which meet the specific criteria as outlined in GC Section 65583.1(c)(1). Contact HCD at APR@hcd.ca.gov for more information.

		Affordability by Ho	ousehold Incomes		The description should adequately document how each unit complies	
Activity Type	Extremely Low- Income*	Very Low-Income	Low-Income	TOTAL UNITS	with subsection (c)(7) of Government Code Section 65583.1	
Rehabilitation Activity				0		
Preservation of Units At-Risk				0		
Acquisition of Units				0		
Total Units by Income	0	0	0	0		

*Note: This field is voluintary



DEPARTMENT OF HOUSING & COMMUNITY DEVELOPMENT HOUSING POLICY DEVELOPMENT

ANNUAL HOUSING ELEMENT PROGRESS REPORT

Housing Element Annual Progress Reports (APRs) forms and tables, must be submitted to HCD and the Governor's Office of Planning and Research (OPR) on or before April 1, of each year for the prior calendar year; submit separate reports directly to both HCD and OPR (Government Code Section 65400). There are three options for submitting APRs:

- 1. Use the Online Annual Progress Reporting system; this enters your information directly into HCD's database, limiting the risk of errors. If you would like to use the online system, email APR@hcd.ca.gov, and HCD will send you the login information for your jurisdiction.
- 2. If you prefer to submit via email, you can complete the excel Annual Progress Report forms, and submit to HCD at APR@hcd.ca.gov. Please send the excel workbook, not a scanned copy of the tables.
- 3. Or, you can submit your hard copy report by U.S. mail to:

Department of Housing and Community Development
Division of Housing Policy Development
P.O. Box 952053
Sacramento, CA 94252-2053

AND

Governor's Office of Planning and Research
P.O. Box 3044
Sacramento, CA 95812-3044

Instructions

Government Code Section 65400 establishes the requirement that each city, county or city, and county planning agency prepare an annual report on the status of the housing element of its general plan and progress in its implementation using forms and definitions adopted by the Department of Housing and Community Development. The following form is to be used for reporting on the status of the housing element and implements Sections 6200, 6201, 6202, and 6203 of the Department of Housing and Community Development California Code of Regulations, Title 25, Division 1, Chapter 6.

As part of the 2017 Housing Package SB 35 and AB 879 incorporated new APR requirements which are now included in the forms and in Government Code Section 65400.

Completing Tables

The following instructions refer to the tables below:

- General Information
- Table A: Annual Building Activity Report Summary for New Construction Entitlements, Permits and Completed Units
- Table A2: Housing Development Applications Received
- TABLE B: Regional Housing Needs Allocation Progress
- TABLE C: Sites Identified or Rezoned to Accommodate Housing Need
- TABLE D: Program Implementation Status
- Table E: Commercial Development Bonus Approved
- TABLE F: Units Rehabilitated, Preserved and Acquired for Alternative Adequate Sites

Definitions:

- 1. "Above moderate income" means the household income exceeds the moderate-income level.
- 2. "Annual Progress Report (APR)" means the housing element annual progress report required by Government Code section 65400 and due to the Department April 1 of each year reporting on the prior calendar year's activities.
- 3. "Application submitted" means a submission containing such information necessary for the locality to determine whether the development complies with the criteria outlined in Article IV of the <u>Streamlined Ministerial Approval Process Guidelines</u>. This may include a checklist or other application documents generated by the local government pursuant to Section 300(a) that specifies in detail the information required to be included in an application, provided that the information is not information that the locality regularly requires of applicants for discretionary permits, but does not regularly require of applicants for ministerial permits.
- 4. "Area Median Income (AMI)" means the median family income of a geographic area of the state, as annually estimated by the United States Department of Housing and Urban Development pursuant to Section 8 of the United States Housing Act of 1937.
- 5. "Certificate of occupancy date" is the date(s) the certificate(s) of occupancy, or other evidence of readiness for occupancy (e.g., final inspections), was/were issued.
- 6. "Committed Assistance" is when a local government has entered into a legally enforceable agreement within a specific timeframe spanning from the beginning of the RHNA projection period through the end of the second year of the housing element planning period, obligating funds for affordable units available for occupancy within two years of the agreement.
- 7. "Entitlement Approved" means a housing development which has received all the required land use approvals or entitlements necessary for the issuance of a building permit
- 8. "Density Bonus" means the same as Government Code section 65915.
- 9. "Department" means the Department of Housing and Community Development.
- 10. "Extremely low-income" means household earning less than 30 percent of area median income pursuant to Health and Safety Code section 50105.
- 11. "Infill housing unit" is defined as being located within an urbanized area or within an urban cluster on a site that has been previously developed for urban uses, or a vacant site where the properties adjoining at least two sides of the project site are, or previously have been, developed for urban uses. For the purposes of this definition, an urbanized area or an urban cluster is as defined by the United States Census Bureau.
- 12. "Locality" or "local government" means a city, including a charter city, a county, including a charter county, or a city and county, including a charter city and county.
- 13. "Lower-income or Low-Income" means households earning less than 80 percent of area median income pursuant to Health and Safety Code section 50079.5.

- 14. "Moderate income" means the same as defined in Health and Safety Code Section 50093.
- 15. "Permitted units" mean units for which building permits for new housing construction have been issued by the local government during the reporting calendar year. For this purpose, "new housing unit" means housing units as defined by the Department of Finance for inclusion in the Department of Finance's annual "E-5 City/County Population and Housing Estimates" report, which is the same as the census definition of a housing unit.
- 16. "Production report" or "Annual Production Report (APR)" means the information reported pursuant to subparagraph (D) of paragraph (2) of subdivision (a) of Section 65400.
- 17. "Project" or "Development" refers to a housing related activity where new construction of a unit(s) has had a building permit issued during the reporting calendar year. This may include single family, mixed use, multifamily, second unit, or any other developments where housing units as defined by the US Census Bureau and the California Department of Finance are a component of the project.
- 18. "RHNA" means the local government's share of the regional housing need allocation pursuant to Government Code Section 65584 et seq.
- 19. "Reporting period" means the timeframe for which annual progress reports are utilized to create the determination for which locality is subject to the Streamline Provisions.
- 20. "Subsidized" means units that are price or rent restricted such that the units are permanently affordable to households meeting the definitions of very low and lower income, as defined in Sections 50079.5 and 50105 of the Health and Safety Code.
- 21. Unit Category: type of units that are classified under the following categories:
 - **Single-Family House a** one-unit structure with open space on all four sides or a one-unit structure attached to another unit by a common wall.
 - **2-, 3-, and 4-Plex Units per Structure -** a structure containing two, three, or four units and not classified as single-unit attached structure.
 - **5 or More Units per Structure** means a housing project or development of 5 or more attached units.
 - Accessory Dwelling Unit (ADU) means an attached or a detached residential dwelling
 unit which provides complete independent living facilities for one or more persons. It
 shall include permanent provisions for living, sleeping, eating, cooking, and sanitation
 on the same parcel as the single-family dwelling is situated.
 - **Mobile Home Unit** a one-unit structure that was originally constructed to be towed on its own chassis.
- 22. "Very low-income" means households earning less than 50 percent of area median income pursuant to Health and Safety Code section 50105.

NOTE: Authority cited: Government Code section 65400.

FORM INSTRUCTIONS

GENERAL INFORMATION

Enter general contact and report information including:

- City or County name
- Reporting calendar year (e.g., 2018). Please note that the reporting year will always be from January 1 – December 31 of the previous year.
- Mailing address
- Contact person
- Title
- Phone
- Email

This sheet includes information about submitting the APR to HCD and OPR.

TABLE A

Annual Building Activity Report Summary - New Construction Entitlements, Permits and Completed Units

Fields 1 through 10 Housing Development Information

Include data on net new housing units and developments for which an entitlement, a building permit and a certificate of occupancy or other form of readiness was issued during the reporting year. This table requires information for very low, low, moderate and above moderate income housing affordability categories and for mixed-income projects.

For this purpose, "new housing unit" means housing units as defined by the Department of Finance for inclusion in the Department of Finance's annual "E-5 City/County Population and Housing Estimates" report, which is the same as the census definition of a housing unit.

A house, an apartment, a mobile home, a group of rooms, or a single room occupied as separate living quarters, or if vacant, intended for occupancy as separate living quarters. Separate living quarters are those in which the occupants live separately from any other individuals in the building and which have direct access from outside the building or through a common hall. For vacant units, the criteria of separateness and direct access are applied to the intended occupants whenever possible.

If a building is being torn down to build the new units, the APR should report net new units. For example, if 10 units are being torn down on a site to build a 100-unit building, the APR should report 90 new units. In this case of demolitions or housing losses unrelated to new construction these do not need to be reported on the APR. In the case of new construction where fewer units are being built than were there previously do not report negative permits.

For example, if 10 units are being torn down on a site to build 5 units, this would not count as any new units on the APR and should not be reported as a negative number. Demolitions and other housing losses are reported to Department of Finance on their Annual Housing Unit Survey.

All new unit information is to be listed in the following fields:

- **1. Project Identifier:** Include the Assessor Parcel Number (APN) and street address. The project name or other identifier are voluntary.
- **2. Unit Category Codes:** Each development should be categorized by one of the following codes: Refer to "Unit Category" in definitions section for more details. Please note dormitories, bunkhouses, and barracks cannot be counted as housing units, but student housing that is set up as separate living quarters per the census definition can be counted.
 - SF (single-family units)
 - 2-4 (two- to four-unit structures)
 - 5+ (five or more unit structure, multifamily)
 - ADU (accessory dwelling unit)
 - MH (mobile homes)
- **3. Tenure:** Identify whether the units within the development project are proposed, planned or constructed for either:
 - Renter occupant (R) or
 - Owner occupant (O)
- **4. Affordability by Household Income:** For each development, list the number of units including if the units are deed restricted or non-deed restricted that are affordable to the following income levels (refer to definitions for more detail):
 - Very low-income households (VL)
 - Low-income households (L)
 - Moderate-income households (M)
 - Above-moderate households (AM)

To verify income levels, refer to the income limit charts on the Department's website at http://www.hcd.ca.gov/grants-funding/income-limits/state-and-federal-income-limits.shtml (see section for Official State Income Limits).

- **5. Entitlement Date Approved:** Enter the date the entitlement was approved for the project. Refer to definition of "completed entitlements."
- **6. Building permits:** Enter the date the building permit was issued for the project. Refer to definition of "Permitted units."
- **7. Certificates of Occupancy**: Enter the date the certificate of occupancy or other form of readiness (e.g., final inspection, notice of completion) was issued for the project. For most jurisdictions, this is the final step before residents can occupy the unit.
- 8. Total units per project: Report the number of units within the identified development.

- **9. Was project approved using SB 35 streamlining?** Enter "yes" if locality approved the project application pursuant to SB 35 streamlining provisions. Enter "no" for all other situations.
- **10.** Are these infill units? To gain a greater understanding of the level of infill housing activity in the state, the Department asks that you clarify if the housing units reported are infill by selecting "yes" or "no." Although completion of this field is voluntary, your assistance would be greatly appreciated.

Fields 11 through 13: Please note, if any units are reported as very-low, low, or moderate income in field 4 then information in fields 11, 12 and/or 13 must be completed to demonstrate affordability.

Fields 11 and 12 Housing with Financial Assistance and/or Deed Restrictions

Identify all housing units developed or approved with public financial assistance and/or have recorded affordability deed restriction or covenants.

11. Assistance Programs Used for Each Development: Enter information here if units received financial assistance from the city or county and/or other subsidy sources and have affordability restrictions or covenants, and/or recapture of public funds upon resale.

From the list of programs below, select the applicable funding program(s) that apply and include the program in Table A using the acronym(s) as noted.

- TCAC: California Tax Credit Allocation Committee
- CDLAC: California Debit Limit Allocation Committee
- RDA: Redevelopment Agency Low- and Moderate-Income Housing Fund
- HOME: HOME Program (federal or State administered)
- MHP: Multifamily Housing Program (HCD) or local (specify which)
- HCD: Any Other Programs administered by HCD (not HOME, MHP or CDBG)
- CalHFA: California Housing Finance Agency Programs
- MRB: Mortgage Revenue Bond funds
- CDBG: Community Development Block Grant Program (federal or State administered)
- LTF: Local Housing Trust Funds
- Other: Applicable Programs -- list any other programs (including local programs) not listed
- **12. Deed Restrictions:** Enter information here if units in the project are considered affordable to very-low, low, and moderate income households due to a local program or policy, such as an inclusionary housing ordinance, regulatory agreement, or a density bonus. This field <u>should not</u> be used to enter the number of deed restricted units. Identify the <u>mechanism</u> used to restrict occupancy based on affordability to produce "deed restricted" units. For example:
 - Inclusionary Zoning: Input "Inc" (inclusionary) in the field if the units were approved pursuant to a local inclusionary housing ordinance.
 - Density Bonus: Input "DB" (density bonus) if applicable.
 - For any other mechanism input the program policy identifier and attach description.

- **13. Housing Without Financial Assistance or Deed Restrictions:** Enter information here if the units are affordable to very-low, low and moderate income households without financial assistance and/or deed restrictions. In these cases, affordability must be demonstrated by proposed sales price or rents.
 - Sales prices and rents must meet the definition of affordable as defined in Health and Safety Code Section 50052.5.
 - Describe how the newly constructed rental or ownership housing units were determined to be
 affordable to very- low, low, and moderate income households without either public subsidies
 or restrictive covenants. This may be based on sales prices or rents relative to the income levels
 of households or demonstrated through a survey of comparable units in the area that show the
 unit would be affordable to very-low, low, or moderate income households.
 - The locality can consider comparable rental prices or new sales prices (actual or anticipated). The locality should consider costs for renters (i.e., 30% of household income for rent and utilities) or owners (e.g., 30% of household income for principal, interest, taxes, insurance and utilities, pursuant to Title 25 CCR Section 6920)
 - o Potential data sources include Zillow, Trulia and Realtor.
 - In the absence of justification that the unit is affordable to a very-low, low, and moderate income household, the unit should be counted as above-moderate income.
- **14. Total Extremely-Low Income Units (Voluntary):** To gain a greater understanding of the level of building activity to meet the needs of extremely low-income households in the state, the Department asks that you estimate to the extent possible, the number of units affordable to extremely-low income households. This number will be a subset of the number of units affordable to very low-income households, as indicated in field 4, above. Although completion of this field is voluntary, your assistance would be greatly appreciated.

TABLE A2

Housing Development Applications Received

Include data only on housing units and developments for which an application was received during the reporting year.

- **1. Project Identifier:** Include the Assessor Parcel Number (APN) and street address. The project name or other identifier are voluntary.
- **2. Date Application Received**: Enter the date the housing development application was received by local government.
- **3. Unit Category Codes:** Each development should be categorized by one of the following codes. Refer to "Unit Category" in definitions section for more details. Please note dormitories, bunkhouses, and barracks cannot be counted as housing units, but student housing that is set up as separate living quarters per the census definition can be counted.
 - SF (single-family units)
 - 2-4 (two- to four-unit structures)

- 5+ (five or more unit structure, multifamily)
- ADU (accessory dwelling unit)
- MH (mobile homes)
- **4. Tenure:** Identify whether the units within the development project are either proposed or planned at initial occupancy for either:
 - Renter occupant (R) or
 - Owner occupant (O)
- **5. Proposed Units Affordability by Household Incomes:** For each development, list the number of units including if the units are deed restricted or non-deed restricted that are affordable to the following income levels (refer to definitions for more detail):
 - Very low-income households (VL)
 - Low-income households (L)
 - Moderate-income households (M)
 - Above-moderate households (AM)

To verify income levels, refer to the income limit charts on the Department's website at http://www.hcd.ca.gov/grants-funding/income-limits/state-and-federal-income-limits.shtml (see section for Official State Income Limits).

- **6. Total Proposed Units by project:** Represent the number of units proposed by the identified development.
- **7. Total Approved Units by Project:** Represent the number of units that was approved by the locality by project.
- **8. Was "application submitted" pursuant to SB 35 streamlining?** Enter "yes" if developer submitted the project application pursuant to SB 35 streamlining provisions. Enter "no" for all other situations.
- **9. Was project approved using SB 35 streamlining?** Enter "yes" if locality approved the project application pursuant to SB 35 streamlining provisions. Enter "no" for all other situations.

TABLE B

Regional Housing Needs Allocation Progress

Report the number of units for which permits were issued to demonstrate progress in meeting its share of regional housing need for the planning period.

- **1. Regional Housing Needs Allocation by Income Level:** Lists the jurisdiction's assigned RHNA for the planning cycle by income group.
- **2. Year:** For each year of the planning cycle, list the building <u>permit data</u> year by year beginning in the first year and ending with the data from the current reporting year which can be found in Table A and F. This data should be reported as deed restricted, or non-deed restricted, as appropriate.

- **3. Total Units to Date (all years):** Add together the total number of units permitted in each income category.
- **4. Total Remaining RHNA by Income Level:** Use the information from the "Total Units to Date" category to deduct from your locality's assigned RHNA number. In the bottom right hand corner, note the total units remaining to be developed to meet the RHNA allocation.

TABLE C

Sites Identified or Rezoned to Accommodate Shortfall Housing Need

Please note this table should only be filled out when a city or county identified a no net loss shortfall, 1233 Carryover or a current shortfall. The data in this inventory should serve as an addendum to the housing element sites inventory.

Identify Shortfall: Enter the shortfall in number of units.

Shortfall Remaining: This field indicates whether there is a shortfall remaining. Please note this field has a formula (identified shortfall minus total realistic capacity).

- **1. Project Identifier:** Include the Assessor Parcel Number (APN) and street address. The project name or other identifier are voluntary.
- **2. Date of Rezone:** If rezone was required, identify the date the rezone occurred.
- **3. Affordability by Household Income:** For each development, list the number of units that are affordable to the following income levels (refer to definitions for more detail):
 - Very low-income households (VL)
 - Low-income households (L)
 - Moderate-income households (M)
 - Above-moderate households (AM)
- **4. Type of Shortfall:** From the dropdown list, select one of the following for each project:
 - No Net Loss Shortfall
 - 1233 Carryover
 - Current shortfall
- **5. Parcel Size (Acres):** Enter the size of the parcel in acres.
- **6. General Plan Designation:** Enter the zoning as designated on the General Plan.
- **7. Zoning:** Indicate the current zoning for the identified parcel.
- **8. Density Allowed:** Enter the minimum and maximum density allowed on each parcel.
- **9. Realistic Capacity:** Enter the estimated realistic unit capacity for each parcel.

- **10. Vacant/Non-vacant:** From the drop-down list enter if the parcel is vacant or non-vacant. If the parcel is non-vacant then enter the description of existing uses.
- **11. Description of Existing Uses:** Include a description of existing uses. Description must be specific, i.e. SFR, MF, surplus school site, operating business, vacant commercial building, parking lot. Classifications of uses, i.e. "commercial", "retail", "office", or "residential" are not sufficient.

TABLE D

Program Implementation Status

Report the status/progress of housing element program and policy implementation for all programs described in the housing element:

- 1. Name of Program: List the name of the program as described in the element.
- **2. Objective**: List the program objective (for example, "Update the accessory dwelling unit ordinance.").
- 3. Timeframe in Housing Element: Enter the date the objective is scheduled to be accomplished.
- **4. Status of Program Implementation**: List the action or status of program implementation.

Include local efforts, as identified in the housing element, to remove governmental constraints to the maintenance, improvement, and development of housing pursuant to paragraph (3) of subdivision (c) of Section 65583(c).

For your information, the following describes the statutory program requirements:

- Adequate sites (65583 (c)(1)) Please note: Where a jurisdiction has included a rezone program
 pursuant to GC Section 65583.2(h) to address a shortfall of capacity to accommodate its RHNA,
 Table C must include specific information demonstrating progress in implementation including
 total acres, brief description of sites, date of rezone, and compliance with by-right approval and
 density requirements.
- Assist in the development of low- and moderate-income housing (65583 (c)(2))
- Remove or mitigate constraints (65583 (c)(3))
- Conserve and improve existing affordable housing (65583 (c)(4))
- Preserve units at-risk of conversion from low-income use (65583 (c)(6)(a))
- Promote equal housing opportunities (65583 (c)(5))

Please note: Jurisdictions may add additional rows in Table D to provide clarification or information relevant to demonstrating progress towards meeting RHNA objectives.

TABLE E

Commercial Development Bonus Approved pursuant to Government Code Section 65915.7

Government Code Section 65915.7 states:

"(a) When an applicant for approval of a commercial development has entered into an agreement for partnered housing described in subdivision (c) to contribute affordable housing through a joint project or two separate projects encompassing affordable housing, the city, county, or city and county shall grant to the commercial developer a development bonus as prescribed in subdivision (b). Housing shall be constructed on the site of the commercial development or on a site that..." meets several criteria.

If the locality has approved any commercial development bonuses during the reporting year, enter the following information:

- **1. Project Identifier:** Include the parcel's APN number. The project name and street address are voluntary.
- **2. Units Constructed as Part of the Agreement:** For each development, list the number of units that are affordable to the following income levels (refer to definitions for more detail):
 - Very low-income households (VL)
 - Low-income households (L)
 - Moderate-income households (M)
 - Above-moderate households (AM)
- **3. Description of Commercial Development Bonus:** Include a description of the commercial development bonus approved by the locality.
- **4. Commercial Development Bonus Date Approved:** Enter the date that the locality approved the commercial development bonus.

TABLE F

Units Rehabilitated, Preserved and Acquired for Alternative Adequate Sites pursuant to Government Code Section 65883.1(c)(1)

Please note this table is optional: If the locality has units that have been substantially rehabilitated, converted from non-affordable to affordable by acquisition, and preserved consistent with the standards set forth in Government Code Section 65583.1(c)(1) please contact the department at APR@hcd.ca.gov. The locality will need to provide information (detailed below) to demonstrate that the units meet the standards set forth in GC Section 65883.1(c)(1).

If the department agrees that the units meet the standards set forth in GC Section 65883.1(c)(1) these units may credit up to 25 percent of their adequate sites requirement per income category.

To count these units towards RHNA, the jurisdiction shall document *how* the units meet the standards set forth the requirements of the Government Code 65583.1(c) (2).

For the locality to count units in Table F, the locality must have included a program in its housing element to rehabilitate, preserve or acquire units to accommodate a portion of its RHNA which meet the specific criteria as outlined in GC Section 65583.1(c)(1). These program requirements are summarized on the <u>Alternative Adequate Sites Checklist</u>.

General Information

City or County Name:	Reporting Calendar Year:
Mailing Address:	
Contact Person:	Title:
Phone:	Email:
Housing Element Annual Progress Reports (APRs) forms and tables, must be submitted to HCD an submit separate reports directly to both HCD and OPR (Government Code Section 65400). There	d the Governor's Office of Planning and Research (OPR) on or before April 1, of each year for the prior calendar year; are three options for submitting APRs:
1. Use the Online Annual Progress Reporting system; this enters your information directly into HC send you the login information for your jurisdiction.	D's database, limiting the risk of errors. If you would like to use the online system, email APR@hcd.ca.gov, and HCD will
2. If you prefer to submit via email, you can complete the excel Annual Progress Report forms, an	d submit to HCD at APR@hcd.ca.gov. Please send the excel workbook, not a scanned copy of the tables.
3. Or, you can submit your hard copy report by U.S. mail to:	
Department of Housing and Community Development Division of Housing Policy Development P.O. Box 952053 Sacramento, CA 94252-2053	

AND

Governor's Office of Planning and Research

P.O. Box 3044 Sacramento, CA 95812-3044

Housing Element Implementation (CCR Title 25 §6202)

Jurisdiction																				
Reporting Year		(Jan. 1 - Dec. 31)																		
											Table A									
									Annual Build E	ling Activity	Report Sumn	nary - New Coppleted Units	onstruction							
							н	ousing Develop	ment Informatio	on								Housing with Financian and/or Deed	ancial Assistance Restrictions	Housing without Financial Assistance or Deed Restrictions
	1		2	3				4				5	6	7	8	9	10	11	12	13
	Project Identifier (APN No.)		Unit Category	Tenure R=Renter O=Owner	Very Inc	Affordability by Household Incomes Very Low- Low- Moderate- Above Moderate- Moderate-				Entitlement Date Approved	Building Permits	Certificates of Occupancy or other forms of readiness (see instructions)	Total Units per Project	Was Project approved using SB 35 Streamlining? Y/N	8 *Infill Units? Y/N	Assistance Programs for Each Development	Deed Restrictions	For units affordable without financial assistance or deed restrictions, explain how the locality determined the units were affordable.		
APN	Street Address	Project Name*			Deed Restricted	Non Deed Restricted	Deed Restricted	Non Deed Restricted	Deed Restricted	Non Deed Restricted	Income	_	Date Issued	Date Issued				See Instructions	See Instructions	See Instructions
															0					
		1						-	1						0					
		+	1					-	1						0					
		1						1	1						0					
									İ						0					
															0					
			ļ					ļ	ļ						0					
Total by Income.		1	<u> </u>	1		<u> </u>	1	1 0	<u> </u>		1	<u> </u>	l	l	0	-	0	1	l	

14 Total Extremely Low-Income Units*
*Note: These fields are voluntary

Housing Element Implementation (CCR Title 25 §6202)

Jurisdiction	0	_
Reporting Year	0	(Jan. 1 - Dec. 31)

							Table	A2								
						Housing D	evelopment A	Applications	Received							
	1		2	3	4				5				6	7	8	9
	Project Identifier (APN No.)				Proposed Units Affordability by Household Incomes Tenure						rdability by Household Incomes				Was "Application Submitted"	Was Application approved using
ADM	Cturet Address	Dunings Names		Unit Category	R=Renter		Low- ome		ow- ome		erate- ome	Above	Total Proposed Units by Project	Total Approved Units by project	Pursuant to SB 35 Streamlining?	
APN	Street Address	Project Name*	Date Application Received		O=Owner	Deed Restricted	Non Deed Restricted	Deed Restricted	Non Deed Restricted	Deed Restricted	Non Deed Restricted	Moderate- Income			Y/N	Y/N
													0			
													0			
													0			
													0			
													0			
													0			
													0			
													0			
													0			
			0	Total by Income > >	·	0	0	0	0	0	0	0	0	0	0	0

*Note: This field is voluntary

Housing Element Implementation

(CCR Title 25 §6202)

Jurisdiction	0	
Reporting Year	0	(Jan. 1 - Dec. 31)

						Table B							
					Regional H	ousing Needs A	Illocation Progr	ess					
						itted Units Issued							
		1					2					3	4
Inc	come Level	RHNA Allocation by Income Level	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Total Units to Date (all years)	Total Remaining RHNA by Income Level
	Deed Restricted											0	
Very Low	Non-Deed Restricted											0	
	Deed Restricted											0	
_ow	Non-Deed Restricted											0	
	Deed Restricted											0	
Moderate	Non-Deed Restricted											0	
Above Moderate												0	
Total RHNA		0	_										
Total Units ▶ ▶		•	0	0	0	0	0	0	0	0	0	0	0

Note: units serving extremely low-income households are included in the very low-income permitted units totals

Housing Element Implementation (CCR Title 25 §6202)

Jurisdiction	0	
Reporting Year	0	(Jan. 1 - Dec. 31)
Identify Shortfall (In # of units)		
Shortfall Remaining In # of units)	0	

								Table C								
	Sites Identified or Rezoned to Accommodate Shortfall Housing Need															
	1		2			3		4	5	6	7	1	3	9	10	11
	Project Identifier			Household Income		Type of Shortfall	Parcel Size	General Plan		Density Allowed		Realistic	Vacant/	Description of Existing		
APN	Street Address	Project Name*	Date of Rezone	Very-Low Income	Low-Income	Moderate Income	Above Mederate		(Acres)	Designation	Zoning	Minimum	Maximum	Capacity	Nonvacant	Uses
										0		·				

*Note: This field is voluntary

Housing Element Implementation (CCR Title 25 §6202)

Jurisdiction	0	(Jan. 1 - Dec. 31)							
		Table D							
	Program I	mplementation Status pursuant to 0	GC Section 65583						
Describe progress of all program	Housing Programs Progress Report Describe progress of all programs including local efforts to remove governmental constraints to the maintenance, improvement, and development of housing as identified in the housing element.								
1	2	3	4						
Name of Program	Objective	Timeframe in H.E	Status of Program Implementation						
General Comments:									

Housing Element Implementation

(CCR Title 25 §6202)

Jurisdiction	0	
		(Jan. 1 - Dec. 31
Reporting Period	0	(Jan. 1 - Dec. Ji

		Con	nmercial Develor		ble E	to GC Section 65	5915 7	
	1	001	3	4				
	Project Identifier	Description of Commercial	Commercial Development					
APN	Street Address	Project Name*	Very Low	Low	Moderate	Above Moderate	Development Bonus	Bonus Date Approved
Total ▶ ▶			0	0	0	0		

^{*}Note: This field is voluntary

Housing Element Implementation

(CCR Title 25 §6202)

Jurisdiction	0	
Reporting Period	0	(Jan. 1 - Dec. 31)

Table F

Units Rehabilitated, Preserved and Acquired for Alternative Adequate Sites pursuant to GC Section 65583.1(c)(1)

Please note: This table is optional. Units may only be credited to the table below when a jurisdiction has included a program in its housing element to rehabilitate, preserve or acquire units to accommodate a portion of its RHNA which meet the specific criteria as outlined in GC Section 65583.1(c)(1). Contact HCD at APR@hcd.ca.gov for more information.

		Affordability by Ho	ousehold Incomes		The description should adequately document how each unit complie				
Activity Type	Extremely Low- Income*	Very Low-Income	Low-Income	TOTAL UNITS	with subsection (c)(7) of Government Code Section 65583.1				
Rehabilitation Activity				0					
Preservation of Units At-Risk				0					
Acquisition of Units				0					
Total Units by Income	0	0	0	0					

*Note: This field is voluintary

DOF HOUSING UNIT SURVEY INSTRUCTIONS

Please return the attached Housing Unit Survey to the Department of Finance (Finance) by January 19, 2018.

Section I. Housing Units Gained

Report all housing unit change information that occurred within your jurisdiction from January 1, 2017 through December 31, 2017.

1. **REPORT HOUSING UNITS GAINED from newly constructed housing units** within the given time frame. Preferred sources of newly constructed housing units include: Final Inspections, Certificates of Occupancy, Completion Certificates, and Utility Releases. Please do **NOT** provide building permits issued. If you only have building permits issued to indicate new housing construction, report them as indicated below under Adjusted Building Permits.

Adjusted Building Permits: Report the number of building permits that were issued for the following time frames: single structure units issued from July 1, 2016 to June 30, 2017, and multi-structure units issued from January 1, 2016 to December 31, 2016.

<u>Mobile Home Units</u>: Report mobile home unit changes on lots from January 1, 2017 to December 31, 2017 Changes in mobile homes may be reported regardless of the source of new construction.

- 2. **REPORT HOUSING UNITS GAINED from conversions or moved into your jurisdiction.** If your jurisdiction gained any new housing units from converting non-residential buildings into housing units, or by converting one type of housing unit structure into a new housing structure, (such as a duplex gained by converting a single family home) or any new housing units gained from military conversions, report these units under "conversions" from January 1, 2017 through December 31, 2017. Also, report any housing units moved into your jurisdiction.
- 3. **REPORT OTHER HOUSING UNITS GAINED from non-permitted activity.** Consists of non-permitted residential units; military units converted to civilian use <u>without</u> the issuance of a building permit; and non-permitted residential units added illegally within your jurisdiction. An example of an illegal unit -- a secondary non-permitted unit intended for residential occupancy added to an existing primary residence.

Section II. Housing Units Lost

We request local jurisdictions to report all units lost within your jurisdiction from January 1, 2017 through December 31, 2017.

- REPORT HOUSING UNITS LOST from demolition, fire, or other natural disaster. Report residential housing units lost within your jurisdiction from January 1, 2017 through December 31, 2017 demolition, fire, earthquake, flood, or other natural disaster.
- 2. **REPORT HOUSING UNITS LOST from conversions or moved out of your jurisdiction**. Report units lost from converting housing units into non-residential uses, or lost by converting one type of housing unit structure into a new housing structure (such as a single family home lost by converting it into a duplex) from January 1, 2017 through December 31, 2017. Also, report any units that moved out of your jurisdiction.
- 3. **REPORT OTHER HOUSING UNITS LOST from non-permitted activity.** Consists of non-permitted residential units; and non-permitted residential units added illegally within your jurisdiction. An example of an illegal unit -- a secondary non-permitted unit intended for residential occupancy added to an existing primary residence.

Section III. Annexations and Detachments (cities only)

Cities must list all inhabited annexations and detachments that occurred between January 1, 2017 and December 31, 2017 in this section. For inhabited **annexations and detachments**, report <u>all existing housing units</u> within the area as of the **effective date**. Report housing units built **after** the effective date under <u>Section I</u>- Housing Units Gained. Include the full name of each annexation/detachment and its LAFCO resolution number.

Section IV. Civilian Group Quarters Change (see definition below)

Report resident Group Quarters change information for facilities that opened or closed during the year, or whose resident population significantly changed during the calendar year. Report annexed Group Quarters facilities in this section. For this survey, only consider changes for facilities that have 100 or more residents. If no significant changes occurred in the last calendar year, write "no change" in this section.

ADDITIONAL INFORMATION

Provide documentation for any additional information that may affect your area's population. Include the basis of the population change and the source of the information. Finance reviews all additional population change information documented by local areas.

Definitions

Single-detached unit - a one-unit structure with open space on all four sides. The unit often possesses an attached garage.

<u>Single-attached unit</u> - a one-unit structure attached to another unit by a common wall, commonly referred to as a townhouse, half-plex, or row house. The shared wall or walls extend from the foundation to the roof with adjoining units to form a property line. Each unit has individual heating and plumbing systems.

Mobile home unit - a one-unit structure that was originally constructed to be towed on its own chassis.

<u>2-, 3-, and 4-plex units per structure</u> - a structure containing two, three, or four units and not classified as single-unit attached structure. The units in the structure share attic space and heating and plumbing systems.

<u>5 or more units per structure</u> - a structure containing five or more housing units. The units share attic space, and heating and plumbing systems.

Affordable Units – Any unit with a legally enforceable agreement for at least 30 years that restricts occupancy and requires affordable housing costs (Health and Safety Code section 50052.5) or affordable rent (Health and Safety Code section 50053) be provided to person(s) whose household income qualifies as extremely-low, very-low, low, or moderate income. Legally enforceable agreements may include deed-restrictions recorded by the local County Recorder or affordability restrictions enforceable by a public agency (e.g. local inclusionary ordinances or density bonus units).

<u>Civilian Group Quarters</u> - are non-household residential facilities. Types of Group Quarters facilities include: nursing and convalescent homes; orphanages; shelters; convents; private dormitories; and local facilities for the mentally and physically disabled. Residents living in these facilities have no permanent residence elsewhere.

Note: Condominium refers to an ownership classification, not a structural type. Report condominiums based on their structural types.

Please return the completed survey form by one of the following methods:

- Online HUS System: http://housingsurvey.dof.ca.gov/HUS/Index.aspx
- Fax: (916) 327-0222
- Mail: (see address below)
- Download PDF File: http://www.dof.ca.gov/Forecasting/Demographics/Housing Unit Survey/
- E-mail: Douglas.Kuczynski@dof.ca.gov or John.Boyne@dof.ca.gov

Department of Finance Demographic Research Unit 915 L Street, 8th Floor Sacramento, CA 95814

HOUSING UNIT CHANGE FORM

PLEASE READ ATTACHED INSTRUCTIONS. RETURN BY JANUARY 19, 2018.

Demographic Research Unit, Department of Finance, 915 L Street, Sacramento, CA 95814, Fax (916) 327-0222, Telephone (916) 323-4086.

Date of Estimate: 1/1/2018

City/Town:				Cou	inty:								
Please check t	the method you reported on this survey for ne Housing units completed between 1/1 Or If you can only report building permit Single unit permits issued: 7/1/16 – 6/3	/17-12/31/17 bats issued, you M	sed on Fina UST adjust	the build	ing perm	nits to estimate		_			y Release	·S.	
			SINGLE-FAM					LTI-FAM			т	OTAL	TOTAL
SECTION I	HOUSING UNITS GAINED	Detached Units	Attached Units		bile mes	2, 3, or structures	4 -Plex Units	etr	5 or M uctures	ore Units		UNITS	AFFORDABLE Units
	onstructed Units		01110	110.		Structures	Cints	561	uctur es	omes	1		
2. Converted	Units Gained												
3. Non-Perm	nitted Units Gained												
	HOUSING UNITS LOST ry 1, 2017 through December 31, 2017				1								
1. Demolitio	n, fire or natural disaster												
2. Converted	Units Lost												
3. Non-Perm	nitted Units Lost												
	ANNEXATIONS AND DETACHMENTS ry 1, 2017 through December 31, 2017		Fo	or Cities	Only. A	Attach addition	al sheets if	necessary	/.				
	, , , , , , , , , , , , , , , , , , , ,				INGLE-FA				MU	_			
LAFCO#	Annexation Short Titles & Effec	tive Date		tached Inits	Attach Units			2, 3, or ctures	4 -Plex Units	Structur	es or Mo	re Units	TOTAL UNITS
	CIVILIAN GROUP QUARTERS CHANGE ry 1, 2017 through December 31, 2017	Attach ad	ditional she	ets if nec	essary.				•		<u> </u>		
							DATE OF ST	ATUS CHA		1			NENT RESIDENTS
	Facility Name, Address, Zip Code, & Telep	hone Number		Anne	exed	Detached	Ор	ened	Closed	l Ch	anged	1/1/2017	12/31/2017
Reported by:	D	epartment:					Title	:					
Address:		City:		Zip Code:									
E-mail Address	s:	Telephone	e: OCC	OG TAC	Agenda	a Page 50 of A	£ :						



HIS INSTRUCTIONS

Objective: Housing information is collected from each jurisdiction and forms the basis of the housing inventory system. Each jurisdiction is asked to provide a report of their annual dwelling unit gains and losses by structure type with address information for each calendar year. CDR designed this form to use when reporting all housing unit changes that occurred with in your jurisdiction.

How to use this form:

- □ Save Excel file as a master on your hard drive
- □ Enter data directly in the Year spreadsheet. The sample sheet provides a sample of how the data should look.
- □ If there is no activity either send an e-mail stating there was no activity or on the first line of the form type in "no residential activity".

Transmitting the data to CDR:

□ Complete the report in electronic format in Microsoft Excel and send as an e-mail attachment to ruzaman@fullerton.edu

Procedures:

- □ Enter the <u>address</u> for each housing activity change.
 - Option to separate house number and street name or combine them in the street / address column.
 - Please do not combine housing range; enter one address per line. e.g. for single family units, please list each unit's address separately.
- Final date & Info Source, which is the date of:
 - Utility Releases (preferred information)
 - Certificate of Occupancy (preferred information)
 - Permit was finalized (primarily for demolitions; for construction if utility release or certificate of occupancy is not available)
- □ Type of activity (addition, demolition, or conversion) that took place:
 - New Home Construction newly constructed dwelling units which were added to the housing stock based on utility releases or certificates of occupancy.
 - Demolitions dwelling units deleted from housing stock by demolition, fire, earthquake, or flood.
 - Conversions dwelling units added or deleted from housing stock due to conversion, this includes conversions from one type to another (i.e. SFD to Duplex) and from non-residential to residential or the reverse. This does not include addition of accessory unit to SFD.
- □ Report the number of units for each <u>Structure type</u> according to usage on lot. <u>Primary uses</u> include: SFD, SFA, Duplex, Triplex, Apartment, Mobile Home. As of 1/1/2017, all accessory dwelling units (ADUs) should be recorded under the <u>Accessory categories</u>: detached, attached/internal, or junior ADU. ADUs were formerly referred to as Second Units/Granny Flats. See "Unit type flow chart" worksheet.
 - Additions: number of units (1)
 - Demolitions: minus number of units (-1)
 - Conversions: represents both units lost and units gained to different structure types. Example: a conversion of SFD to a duplex would need a (-1) in SFD column and (2) in 2-4 column.
- Annexation: Enter annexation effective date if unit was added to housing stock through annexation of land.
- <u>Units in Structure</u>: Enter total number of units in structure. Generally pertains to SFA structures where each units has unique address
- □ <u>Project Name</u>: Name of <u>housing tract or project.</u> Optional.
- □ Notes : Optional.
- ☐ Assessor's Parcel Number (APN): Used in geocoding process. Optional.
- In addition, users may add additional columns of information at their discretion. These should be at the end of the standard columns.

Definitions:

Note: Condominium refers to an ownership classification, not a structural type. Report condominiums based on their structural types.

- □ Single-Family Detached
 - —A one-unit structure with open space on all sides. The unit often posseses an attached garage.
- □ Single-Family Attached
 - —A one-unit structure attached to another unit by a common wall, commonly referred to as a townhouse, half-plex or row house. The shared wall or walls extend from the foundation to the roof with adjoining units to form property line. Each unit has individual heating and plumbing systems.
- □ Multi-Family
 - Two or more units with common walls extending from floor to ceiling with common attic space and/or shared heating and plumbing. Generally include, but are not necessarily limited to, apartment units, duplex, triplex or fourplex. Multiple units are classified by two categories: 2-4 units/one structure and 5+ units/one structure.
- □ Accessory Dwelling Units: (e.g. Granny Flat/ Second Unit/Acessory Living Quarters/Casitas)
 - Single accessory unit added to lot. May be attached or detached; may be repurposing of existing space. Must include some kitchen facilities. See "Unit type flow chart" for additional information on differentiation between attached ADU and attached Junior ADU.

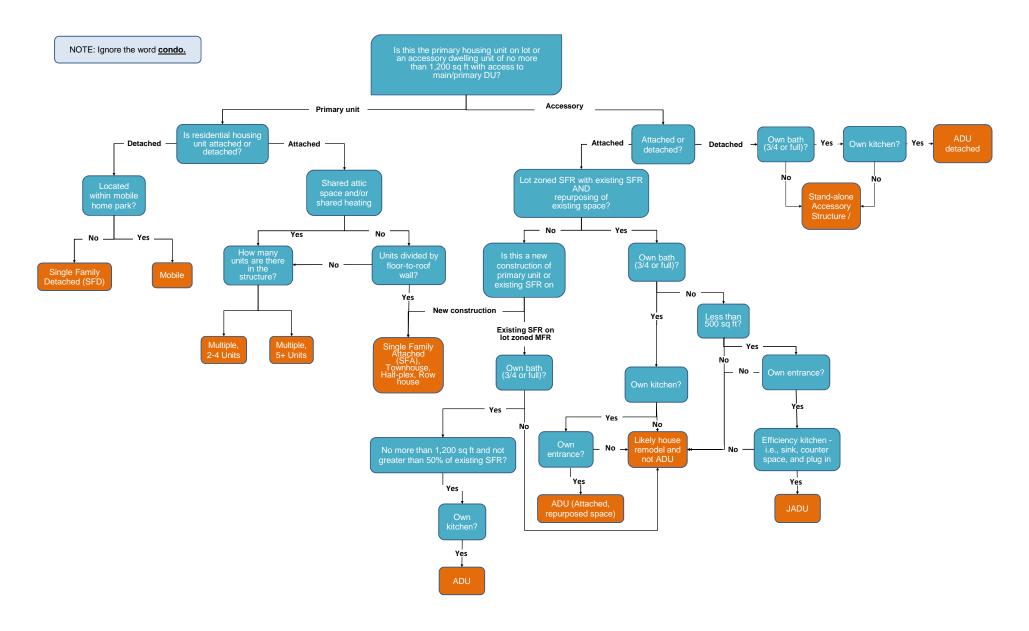
Printing Instructions:

- □ In the event that you need to print a copy of either the instruction sheet, sample or your monthly report, please note that it may not print out correctly on your printer. Below are some suggestions that may minimize any problems:
- ☐ The page orientation will need to be in Landscape
- $\ \square$ You may have to resize the margins in either the main spreadsheet or page set-up
- □ Also note that you can customize the title in page set-up under header / footer section

^{**}If you hay g/20) questions please contact Ruby Zaman at (657) 278-3417 or ruzaman@fullerton.edu

A		В	С	D	Е	F	G	Н	ı	J	K	L	M	N	0	Р	Q	R	S	Т	U	V	W	Х	ΤΥ
Stro Num		Street Name			Final Date		Structure Type	ACTIVITY TYPE: New Home Construction	ACTIVITY TYPE: Conversion of Primary Structure	ACTIVITY TYPE: Repurposing of existing space to ADU/JADU	ACTIVITY	PRIMARY UNIT TYPE:	PRIMARY UNIT TYPE: Single Detached SFD	PRIMARY UNIT TYPE: Multiple- 2 to 4 Units	PRIMARY UNIT TYPE:	PRIMAR UNIT TYPE: Mobile Home	Y ACCESSORY DWELLING UNIT TYPE: Detached	ACCESSORY DWELLING UNIT TYPE: Attached (new addition)	ACCESSORY DWELLING UNIT TYPE: Attached/ Repurposing space	ACCESSORY DWELLING UNIT TYPE: Junior ADU / Repurposing		UNITS IN STRUCTURE (Optional)	Project Name (optional)	NOTES (optional)	Accessor Parcel Number (APN) (Optional)
2	-						i	i																	
4							i														i				
5																					ĺ				
7						i		<u> </u>													í				
8								i													i				+
9																									
11								i				1									1				_
12								í													í				
13								.																	
15																									+
16																									
17																									
19																									+
20																									
21																									+
23																									+
24																									
25																									+
27																									+!
28																									
29								<u> </u>																	+'
31																									+
32																									
33								!																	+
35																									+
36								ļ																	
2 3 4 4 5 6 7 8 9 10 11 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 33 33 34 35 36 37 38 38 40 41 41 42 43 44 44 45 46 47 47 48 48 49 49 40 40 40 40 40 40 40 40 40 40 40 40 40					 			<u> </u>						1			1	-			ļ				+
39								!																	+
40								ļ													ļ				
41							ļ	ļ ——				 				-		<u> </u>			ļ	ļ——			+
43							!	!				!		t			1				!	!			+ - !
44								!														ļ			
45					 		<u> </u>	!						1			1	-			ļ	<u> </u>			+
47																									+
48																									
49							<u> </u>	<u>į</u>				<u> </u>						-				<u> </u>			+
51								 				<u> </u>						1			į				+
52								į													į				
53							<u> </u>	i				j									i	i			4
55					 		 	i				 		1		-	1		1		i	 			+
56								<u> </u>																	
																	1		1					1	-

	Α	В	С	D	E	F	G	Н	ı	J	K	L	M	N	0	Р	Q	R	S	Т	U	V	W	X	Y
								ACTIVITY	ACTIVITY	ACTIVITY TYPE:	ACTIVITY	PRIMARY	PRIMARY	PRIMARY	PRIMARY	PRIMAR	ACCESSORY	ACCESSORY	ACCESSORY	ACCESSORY	Annexation:			1	Accessor
	Street				Final Date	Info Source	Structure Type	TYPE: New Home	TYPE: Conversion of	Repurposing of existing space to	TYPE: Demos	UNIT TYPE: Single-	UNIT TYPE: Single	UNIT TYPE: Multiple-	UNIT TYPE: Multiple-	Y UNIT TYPE:	DWELLING UNIT TYPE:	DWELLING UNIT TYPE: Attached	DWELLING UNIT TYPE: Attached/	DWELLING UNIT TYPE: Junior ADU	Was this dwelling	UNITS IN STRUCTURE	Project Name	NOTES () II	Parcel
	Number	Street Name	Address	Zip	(1)	(2)	(3)	Construction	Primary	ADU/JADU (6)	(7)	Attached	Detached	2 to 4 Units	5+ Units	Mobile	Detached ADU	(new addition)	Repurposing space	Repurposing space	added to city via	(Optional)	(optional) (9)	NOTES (optional)	Number (APN)
1							ł	(4)	Structure (5)			SFA (8)	SFD			Home					annexation?	1	(0)	}	(Optional)
2	5202	Del Sur Circle	5202 Del Sur Circle	90623	9/20/2000	COO	SFD	X					1								no				
	5232	Del Este Circle	5232 Del Este Circle	90623	9/5/2000	COO	SFA	X				1									!	!		attached structure	
																					no	ì		contains 2 units, separate	
3																					1	2		addresses	
	5234	Del Este Circle	5234 Del Este Circle	90623	9/5/2000	COO	SFA	X				1												attached structure	7
																					no	!		contains 2 units, separate	7
4	=				01110000																!	2		addresses	4
5	5000 5815	La Luna Drive N. Main St.	5000 La Luna Drive 5815 N. Main St.	90623	9/1/2000	C00	Apartment Apartment	X						4	10						no				
7	4117		4117 E. Lake Drive	90624		COO	Duplex	X						2	10						no		Terrace View Apts.		4
8	5651	N. Main St.	5651 N. Main St.	90624		COO	Mobile Home	X						2		-1					no				
9	5181	Grand St.	5181 Grand St.		9/30/2000	demo permit	SFD				Х		-1								no				
10	8721	Grand St.	8721 Grand St.	90624		demo permit	Apartment				X				-25						no				
11	1515	N. Main St.	1515 N. Main St.		9/10/2000	COO	Duplex		Х				-1	2							ino				1
	2525		2525 S. Lake Drive		9/10/2000	COO	Duplex to 3-		X					1											
12							plex														no	Į.			7
	3515	W. Main St	3515 W. Main St	90624	9/10/2000	demo permit	SFD to non-		X				-1								i	ì			
13							res														no no	1			
14	2512	S. Lake Drive	2512 S. Lake Drive			utility	Duplex		Х					2							no				4
15	600		600 Ocean Drive	90624	na	annex	Apartment								50						yes, effective 1/1/		Ocean Apartments		
16	700	Ocean Drive	700 Ocean Drive	90624	na	annex	Apartment								55						yes, effective 1/1/	2006	Ocean Apartments		4
	1600 #B	Flower Lane	1600 Flower Lane	90624	9/1/2000	building final	ADU	x													1	}		added unit to back lot;	
4.7																					no	Į.		bedroom, bath and kitchen facilities	
17	2300 1/2	Mountain Ave	2300 1/2 Mountain Ave	00624	0/10/2000	building final	ADU	×									1							added ADU: added bedroom	
	2000 1/2	Woulden Ave	2000 1/2 Wouldain Ave	30024	3/10/2000	building iiriai	ADO	^													no	ĺ		with bath facilities &	7
18																		1			1 ~	}		kichenette	/
	3752 1/2	Hill Drive	6752 1/2 Hill Drive	90624	9/10/2000	building final	ADU			х														repurposed existing room	
																					ļ	ļ		to ADU w/ attached bath.	
																					no	ì		added kitchenette, has	
19																			1		í	i		separate entrance	
	1001	Tree Lane	1001 Tree Lane	90624	9/15/2010	building final	JADU			x														repurposed bedroom, 490	
																					no	!		sqft, added kitchenette,	7
20																				1	1	1		separate entrance	/
21																					i				
22				L		1	J													l	1	1	l	1	1
			ne date of the certifi																						4
			certificate of occup																						4
25			tes one of the follow						amily comple	x); ADU, JADU - S	ee Instru	ictions for fi	un definition	ıs.											
26			nter old and new hou					nple.																	\bot
			ions - newly added l				j stock																		
			y structure from one																						
29	6) Conv	ersion of space	within existing prim	ary stru	ucture to a	ccessory dwe	elling unit (to	ADU or JADU)								-				·			·	
30	7) Dem	os = Demolitions																							
31	B) If atta	ached units have	separate address n	umbers	s enter eac	ch unit and its	s unique addr	ess an a sepai	rate line.																
			Add a general or sp							oodbridge or Park	Terrace	Towers.													1
33	,																								



Item 5: General Plan Update Local Assistance Program

Recommended Action: Receive report. Discussion.

Report

Mr. Tom Vo, Associate Regional Planner with the Southern California Association of Governments, will provide the OCCOG TAC with a presentation on the General Plan Update Local Assistance Program. Mr. Vo will report on the City of Santa Ana as a pilot program.

Attachments: General Plan Update Local Assistance Program PowerPoint

Contact: Ms. Marika Poynter, Chair, City of Irvine

949/724-6456

mpoynter@cityofirvine.org

General Plan Update Local Assistance Program

- City of Santa Ana as a Pilot Program -

"Planning a Brighter Tomorrow"

Orange County Council of Governments
Technical Advisory Committee

November 6, 2018

TOM VO, Associate Regional Planner Research and Analysis Department Land Use and Environmental Planning Division



Overview

- 1. Importance of General Plan
- 2. Statistics of General Plan Updates
- 3. General Plan Guidelines
- 4. Senate Bill 1000
- 5. Disadvantaged Communities
- 6. Draft SCAG General Plan Tool

Why Is the General Plan Important?

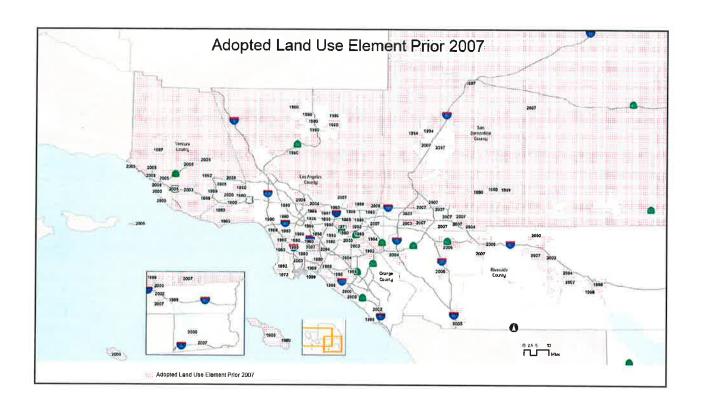
- ...is "the legal underpinning for land use decisions; it is a vision about how a community will grow, reflecting community priorities and values while shaping the future" (OPR)
- Land use decisions affect transportation, electricity and water demand, which impact quality of life
- Should be regularly updated to ensure they are in synch with emerging policies and changes within the community
- Southern California remains a dynamically changing environment and the coming decades will bring on new challenges with significant demographic shifts

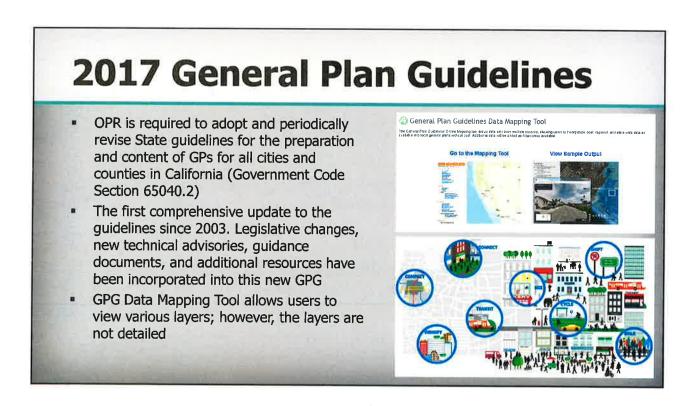


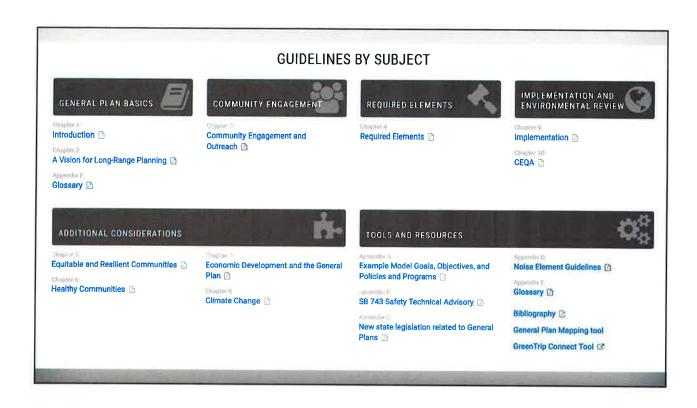
Adopted General Plan Statistics

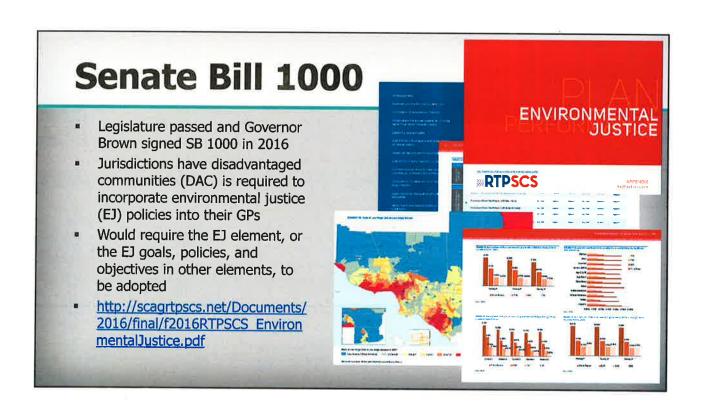
- In 2015, more than half of local jurisdictions have GPs that are over 15 years old (OPR)
- On average, most of mandatory GP elements is more than ten (10) years old!

9	Statistics of Adopted Years of General Plan Elements (Source: SCAG LIS)													
Statistics	Land Use	Circulation	Housing	Conservation	Open Space	Noise	Safety							
Average	2003	2003	2012	2001	2002	2001	2002							
Min	1971	1971	1986	1966	1966	1973	1973							
Max	2014	2014	2014	2014	2014	2014	2014							
These stat	These statistics are based on responses from 149 local jurisdictions in SCAG region.													



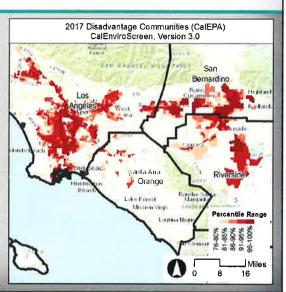






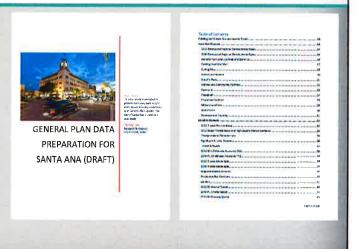
Disadvantaged Communities

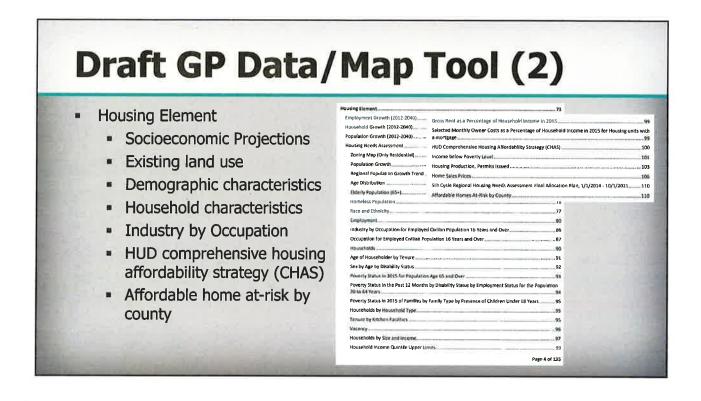
- "Low-income area" that is disproportionately affected by environmental pollution and other hazards that can lead to negative health effects, exposure, or environmental degradation" (CalEPA, Gov. Code § 65302(h)(4)(A)).
- "Low-income area" is defined as "an area with household incomes at or below 80 percent of the statewide median income OR with household incomes at or below the threshold designated as low income by the Department of Housing and Community Developments list of state income limits adopted pursuant to Section 50093" (Gov. Code § 65302(h)(4)(C)).

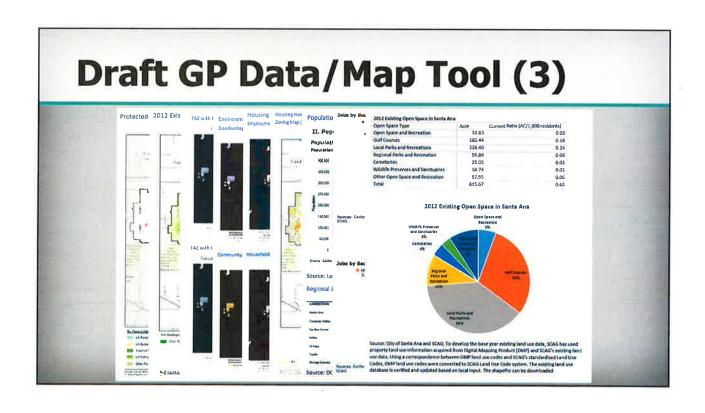


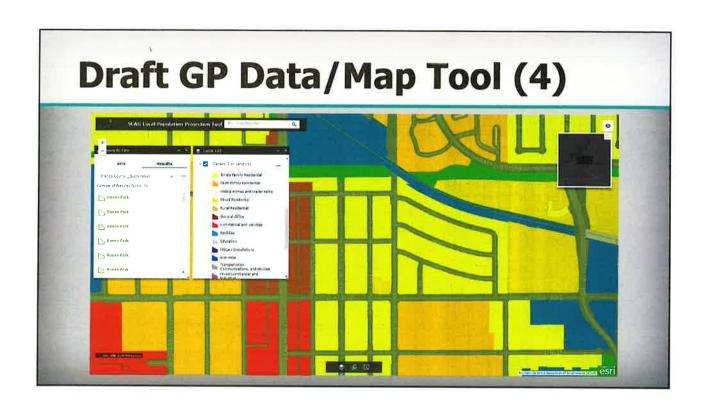
Draft GP Data/Map Tool (1)

- City of Santa Ana as a Pilot Study
- Using SCAG's data clearinghouse (i.e. big data/open data) to provide necessary data/map for each required element
- Automated process to create a GP Data/Map Book for each local jurisdiction
- Elevate the GP Data/Map Book into an interactive and highlyefficient GIS platform (i.e. Esri Story Map, etc.)









Conclusions

- GP update is important to thrive a healthy community
- GP update is time-consuming and costly process
- SCAG can assist local jurisdictions with GP update by providing technical and analysis capabilities

