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23 May 2017

**Katoro Gold PLC
(formerly Opera Investments PLC)**

Admission to AIM and First Day of Dealings

Katoro Gold PLC (“Katoro” or the “Company”), the Tanzania focused gold exploration company, is pleased to announce that further to its announcement of 22 May 2017, the admission of its ordinary shares to trading on the AIM market of the London Stock Exchange took place and that dealings commenced at 8.00 a.m. today under the AIM TIDM “KAT” and the ISIN GB00BSNBL022.

The total number of ordinary shares in the Company in issue on admission is 108,283,332. Each ordinary share has one voting right and no ordinary shares are held in treasury. Accordingly, the total number of voting rights will be 108,283,332. This figure may be used by shareholders as the denominator for the calculation by which they will determine if they are required to notify their interest in, or a change to their interest in, Katoro under the FCA’s Disclosure Guidance and Transparency Rules.

The Company’s Admission Document can be found at www.katorogold.com.

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