

Katoro Gold plc (Incorporated in England and Wales)
(Registration Number: 9306219)
Share code on AIM: KAT
ISIN: GB00BSNBL022
("Katoro" or "the Company")



Dated: 16 November 2017

**Katoro Gold Plc ('Katoro' or the 'Company')
Appointment of Adviser**

Katoro Gold Plc (AIM:KAT), the Tanzania focused gold exploration and development company, is pleased to announce that it has appointed St Brides Partners Ltd as its investor and media relations representative.

****ENDS****

For further information please visit www.katorogold.com or contact:

Louis Coetzee	+27 (0) 83 2606126	Katoro Gold plc	Executive Chairman
Jon Belliss	+44 (0) 207 382 8300	Beaufort Securities Limited	Broker
Richard Tulloch/ Ritchie Balmer/ Frederick Twist	+44 (0) 20 7409 3494	Strand Hanson Limited	Nominated Adviser
Isabel de Salis / Priit Piip	+44 (0) 207 236 1177	St Brides Partners Ltd	Investor and Media Relations Adviser

Notes to editors:

In May 2017 Katoro was admitted to trading on AIM. Katoro owns 100% of the Imweru and Lubando Gold Projects in Tanzania, which both have Mineral Resources established in accordance with the JORC (2012) Code. The total Mineral Resources stated for Imweru consist of 11.607 Mt at grade of 1.38 g/t for a Mineral Resource of 515,110 oz Au at a resource pay limit of 0.4 g/t for the open pit material and 1.3 g/t for the underground material, while the Lubando Mineral Resources equate to 6.78 Mt at grade of 1.10 g/t for 239,870 oz Au at a pay limit of 0.4 g/t to a depth of 200 m and 1.3 g/t below the 200 m depth cut-off. The respective projects also include the earlier stage Sheba (within the Imweru Licence Portfolio and Imweru Option Portfolio), Pamba and

Busolwa (both within the Lubando Licence Portfolio and Lubando Option Portfolio) projects. The JORC Code compliant Competent Person's Report for each of Imweru and Lubando are available on Katoro's website www.katorogold.com.

The Company's primary focus is on advancing and developing Imweru through a work programme which will include, *inter alia*, a feasibility study and a drilling programme, with the aim, subject to funding, to commence production with an initial target of 50,000 oz gold per annum within 18-24 months from admission to AIM.

Updates on the Katoro's activities will be announced as required and posted on its website www.katorogold.com.