Contribute With Confidence

The Marietta Community Foundation is an Ohio not-for-profit corporation. The Foundation is qualified as tax exempt under Internal Revenue Code Section 501(c)(3). Gifts, contributions, bequests and foundation grants qualify the contributors for U.S. income tax deductions under IRS Code Section 170.

The National Standards seal shown with our name indicates official confirmation from the Council on Foundations that we have met the most rigorous standards in philanthropy and that we have demonstrated a commitment to financial security, transparency and accountability.

Contact Us:
Marietta Community Foundation
100 Putnam Street, Marietta, Ohio 45750
740-373-3286
www.mcf ohio.org

Leave a Lasting Impact

“We feel very fortunate to have raised our family in Marietta and are pleased to be able to continue to support the community thru our commitment to the Foundation.”
-Harold & Janet Cranston
You have worked hard, saved carefully, planned well. As you consider the rest of your life, what will your legacy be?

The future of Marietta Community Foundation and its ability to benefit the residents of Washington County is assured by the continued generosity of people like you. Through planned giving, you can entrust your charitable legacy to an experienced organization that is committed to carrying out your vision today, tomorrow and beyond.

A charitable bequest can allow you to support the community in ways you could not during your lifetime. It’s simple to arrange so that your gift supports exactly what is most important to you.

We recognize that the greatest benefit to you as you remember the Marietta Community Foundation in your estate and financial plans is the knowledge that your legacy will continue to help this community in perpetuity.

**Bequest by Will or Trust**

Naming Marietta Community Foundation in your will or trust means you can support your favorite causes and benefit the community in the future.

- Add Marietta Community Foundation to your will or trust.
- Leave a specific dollar amount, percentage of your estate, or what remains after other bequests have been satisfied.
- Create a named fund, give to an existing fund or leave an unrestricted gift at the Foundation. (The Foundation staff can advise you on what best fits with your wishes.)
- Bequests to the Foundation qualify for a charitable deduction for the full donation so your heirs will not pay estate tax on these assets.

**Retirement Plan Assets**

Having assets in your IRA or other qualified retirement plans naming Marietta Community Foundation, is a simple and effective way to benefit the community while avoiding significant, often unanticipated taxes.

- You can designate that after your death, assets remaining in the plan are to be contributed to the Foundation.

**Life Insurance**

For those whose need for life insurance has decreased, making the gift of an unneeded policy can be a convenient and effective way of meeting your charitable goals.

- Transferring ownership of a cash value policy to the Foundation makes you eligible for a charitable tax deduction based on its current value.

**Charitable Remainder Trust**

Giving through a charitable remainder trust (CRT) allows you to receive income for the life of the trust, with the remainder going to your community.

- It is a trust that pays either a fixed or variable income to you or your named beneficiaries for life or for a fixed term not exceeding 20 years, or a combination of the two.
- When the trust term expires, the remaining assets in the trust pass to Marietta Community Foundation to create a named fund, give to an existing fund or leave an unrestricted gift. (The Foundation staff can advise you on what best fits with your wishes.)
- You receive a tax deduction for the present value of the gift the year the trust is funded.

**Charitable Lead Trust**

A charitable lead trust (CLT) enables you to make a significant charitable gift now while transferring substantial assets to beneficiaries later.

- A trust is set up from which the Foundation receives annual payments through your lifetime for a specific number of years.
- The distributions go to your fund at the Foundation and then to the charities you specify. (The Foundation staff will assist you in setting up a fund that best fits your wishes.)
- When the trust terminates, the remaining principal is returned to you or your chosen beneficiaries at a reduced tax cost or tax-free.