

ALLERGY & ASTHMA CARE, PLLC

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(406) 721-4540 – Scheduling Office

**WELCOME!**

We look forward to providing your care. Before your first appointment, please read and familiarize yourself with Allergy & Asthma Care's office policies below.

**PAPERWORK**

Please complete the enclosed registration and questionnaire. Please take the time to fill out these forms completely and accurately. **All paperwork must be completed PRIOR to your scheduled appointment time.** Please be aware that if your paperwork is not completed when you arrive for your appointment, you may be rescheduled. Please also bring your insurance card and any required co-payment to your appointment, if applicable.

**ALLERGY TESTING**

If you are scheduled to have allergy testing completed at your appointment, **please review the medications list and STOP medications, as appropriate.** If you have any concerns about discontinuing any of your medications, please contact our office immediately.

**APPOINTMENT**

Your appointment is scheduled for \_\_\_\_\_ at \_\_\_\_\_.

**CANCELLATION POLICY**

Should you need to cancel your appointment, we require 24 hours notice. We understand that emergencies do occur, but habitual same day cancellations will have a \$50.00 charge assessed to your account. Please honor your appointments as best you can to avoid being charged this fee.

We look forward to meeting with you soon!

Thank you,

Allergy and Asthma Care Staff

## Medications Patients Must Stop Using Before Initial Visit or Skin Testing

### 48 HOURS

- Tagamet (cimetidine)
- Zantac (ranitidine)
- Pepcid (famotidine)
- Axid (nizatidine)
- Benedryl (diphenhydramine)
- Tylenol PM
- Phenergan (promethazine)
- Motion sickness medications
- Topical steroid creams on testing sites (back and arms)

### ONE WEEK

- Any over the counter antihistamine medications
- Allegra (fexofenadine)
- Zyrtec (cetirizine)
- Xyzal (levocetirizine)
- Claritin (loratadine)
- Clarinex (desloratadine)
- Alavert (loratadine)
- Atarax (hydroxyzine)
- Astelin / Astepro (azelastine) – nasal spray
- Patanase (olopatadine) – nasal spray
- Zatidor / Alaway (ketotifen) – eye drops
- Patanol / Pataday (olopatadine) – eye drops
- Optivar (azelastine) – eye drops
- Livostin (levocabastine) – eye drops
- Elestat (epinastine) – eye drops

### TWO WEEKS

All of these are a specific class of antidepressant, any other antidepressants may be continued without effect on allergy testing.

**THESE MEDICATIONS SHOULD NOT BE STOPPED UNLESS YOU CONSULT WITH YOUR PRIMARY CARE PHYSICIAN.**

- Tofranil (imipramine)
- Anafranil (clomipramine)
- Aventyl, Pamelor (nortriptyline)
- Elavil, Endep (amitriptyline)
- Norpramin (desipramine)
- Surmontil (trimipramine)
- Vivactil (protriptyline)
- Luvox (fluvoxamine)
- Remeron (mirtazapine)

*If you are reluctant to discontinue your medication we can still see you, but  
you may need to return for testing.*

**Allergy and Asthma Care, PLLC**  
**Patient Registration Form**

Patient Name \_\_\_\_\_ Date \_\_\_\_\_  
                            First                                    Middle Initial                                    Last

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ **Primary Physician AND Phone** \_\_\_\_\_ (\_\_\_\_) \_\_\_\_\_  
  Area Code/Home number

Social Security # \_\_\_\_\_ Birthday \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_  
  Month/Day/Year                                    M/F

Marital Status \_\_\_\_\_ Spouse's Name and Birthdate \_\_\_\_\_  
                            Single/Married

Place of Employment \_\_\_\_\_ Work Phone # \_\_\_\_\_  
  Area Code/Work #/Extension

Occupation \_\_\_\_\_ Status \_\_\_\_\_ Can we contact you at work? \_\_\_\_\_  
  Full-time/Part time                                    Yes/No

Primary Insurance \_\_\_\_\_ Policy Holder \_\_\_\_\_  
                            Name of Insurance Company

Address to submit charges \_\_\_\_\_  
                            Street/City/State/Zip                                    \*usually found on the back of your insurance card

Identification/Policy # \_\_\_\_\_ Group Number \_\_\_\_\_

Secondary Insurance \_\_\_\_\_ Policy Holder \_\_\_\_\_  
                            Name of Insurance Company

Address to submit charges \_\_\_\_\_  
                            Street/City/State/Zip                                    \*usually found on the back of your insurance card

Identification/Policy # \_\_\_\_\_ Group Number \_\_\_\_\_

Is patient age 18+ \_\_\_\_\_ Patient will receive statement unless AAC staff is notified of another person's responsibility  
                            Y/N    for payment on account if the answer is "Y".

If "N"  
Mother/Guardian Name \_\_\_\_\_ Birthday \_\_\_\_\_ Age \_\_\_\_\_

Social Security # \_\_\_\_\_ Place of Employment \_\_\_\_\_

Occupation \_\_\_\_\_ Work # \_\_\_\_\_ Status \_\_\_\_\_  
  Full-time/Part-time

Address and Phone # if different than Patient \_\_\_\_\_

Father/Guardian Name \_\_\_\_\_ Birthday \_\_\_\_\_ Age \_\_\_\_\_

Social Security # \_\_\_\_\_ Place of Employment \_\_\_\_\_

Occupation \_\_\_\_\_ Work # \_\_\_\_\_ Status \_\_\_\_\_  
  Full-time/Part-time

Address and Phone # if different than Patient \_\_\_\_\_

Allergy and Asthma Care, PLLC  
**Financial Policy**

We require full payment of *expected patient responsibility* at the time of service based on your insurance coverage. If you do not have health insurance, we expect payment on the day of service. We do offer adjusted rates for "Time of Service" payments that are available to all patients, regardless of insurance coverage. This reduces our billing costs and further allows us to keep our charges as low as possible.

Unless you choose to participate in the "Time of Service" plan, we will submit charges to your insurance carrier when complete information has been received. If insurance payment is delayed over 60 days, you will be expected to pay the balance. We will make all efforts to resolve issues for non-payment from your carrier. Any payments received from your insurance carrier after you have paid on your balance will be refunded to you within 14 days of receipt of overpayment.

If applicable, we will bill secondary insurance. Carrying primary and secondary policies does not alleviate all patient responsibilities: deductibles, co-pays, and patient responsibilities still apply. After receipt of insurance payments, the amount that is remaining is due in full within 14 days. We recommend reviewing all explanation of benefits received from all insurance companies.

If arrangements for payment are needed, a payment plan agreement will be completed and signed with our office staff. A confidential meeting will allow for questions and explanations of our policies. You will receive copies of all conditions agreed upon.

An insurance card must be presented at each office visit. Failure to present a card at the time of service will cause full payment to be due on that date.

Required referrals are the patient responsibility. Failure to obtain referral as indicated by your insurance coverage will result in the charge to be completely the patient responsibility and will be due at the time of service.

**I have read and understand all policies listed above. I understand that I am responsible for payment in full for all charges from this office regardless of insurance coverage. I agree that insurance payments can be sent directly to Allergy and Asthma Care, PLLC.**

\_\_\_\_\_  
printed patient name

\_\_\_\_\_  
signature of responsible party

\_\_\_\_\_  
date

**Allergy & Asthma Care, PLLC  
Patient Questionnaire**

Patient Name \_\_\_\_\_ Birth Date \_\_\_\_\_

Referring Physician \_\_\_\_\_ Date Questionnaire Completed \_\_\_\_\_

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**CURRENT MEDICAL HISTORY**

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1. What are the primary medical complaints today:

\_\_\_\_\_

In the past year these problems are \_\_\_\_\_ worse \_\_\_\_\_ unchanged \_\_\_\_\_ better

2. List current medications (include dose and frequency):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

3. Do you have any medication allergies? \_\_\_\_\_

If yes, list medication(s) and reaction: \_\_\_\_\_

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**PAST MEDICAL HISTORY**

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1. Significant childhood illnesses: \_\_\_\_\_

2. Other Medical Problems: (Diabetes, Heart Disease, Kidney Disease, High Blood Pressure, Arthritis, Cancer, etc.)

\_\_\_\_\_

\_\_\_\_\_

3. Surgeries? \_\_\_\_\_ If yes, specify and give year: \_\_\_\_\_

\_\_\_\_\_

4. Hospitalizations? \_\_\_\_\_ If yes, specify and give year: \_\_\_\_\_

\_\_\_\_\_

5. *As an infant* did patient have: Colic \_\_\_\_\_ Eczema \_\_\_\_\_ Many formula changes \_\_\_\_\_  
Constant runny nose \_\_\_\_\_ Breathing problems \_\_\_\_\_ Any adverse reactions to immunizations \_\_\_\_\_

6. Has patient ever had any of the following tests? Indicate year and place done:

Chest X-Ray? \_\_\_\_\_ Sweat Test? \_\_\_\_\_ Breathing Tests? \_\_\_\_\_

Sinus X-Rays or CT scan? \_\_\_\_\_ Cardiac tests (EKG, echo, stress test) \_\_\_\_\_

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## PERSONAL HISTORY

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1. Is patient in school? \_\_\_\_\_ Grade? \_\_\_\_\_
  2. Number of school or work days missed due to illness? \_\_\_\_\_
  3. Has the patient ever smoked cigarettes? \_\_\_\_\_ Age patient began smoking cigarettes regularly? \_\_\_\_\_  
How many packs a day did the patient smoke? \_\_\_\_\_ Does patient currently smoke? \_\_\_\_\_  
How old was patient when they quit? \_\_\_\_\_
  4. Does patient drink alcohol regularly? \_\_\_\_\_ Does patient use any illegal drugs? \_\_\_\_\_
  5. What has been the usual occupation or job for the patient? \_\_\_\_\_
  6. Has the patient ever worked in any dusty or hazardous job? \_\_\_\_\_  
Specify which job, total years of work, and amount of exposure. \_\_\_\_\_  
\_\_\_\_\_
  7. Has the patient ever been exposed to gas or chemical fumes at work? \_\_\_\_\_
  8. Specify which job, total years of work, and amount of exposure. \_\_\_\_\_  
\_\_\_\_\_
- 
9. List patient's hobbies? \_\_\_\_\_  
\_\_\_\_\_

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## FAMILY HISTORY

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1. Mother: Age if living \_\_\_\_\_ Age at death \_\_\_\_\_ cause of death \_\_\_\_\_  
Father: Age if living \_\_\_\_\_ Age at death \_\_\_\_\_ cause of death \_\_\_\_\_
  2. Does patient have any children? \_\_\_\_\_ If yes, list ages and any medical problems \_\_\_\_\_
- 
3. Does patient have any siblings? \_\_\_\_\_ If yes, list ages and any medical problems \_\_\_\_\_  
\_\_\_\_\_
- 
4. Please identify if parents (F/M), brother (B), sister (S), children (CH), grandparents (GF/GM) have any of the conditions listed below:  

Asthma _____	Chronic Bronchitis _____	Hayfever _____
Sinus Trouble _____	Skin Allergy _____	COPD _____
Hives (welts) _____	Cystic Fibrosis _____	Emphysema _____

Autoimmune Disease \_\_\_\_\_ Repeated Infections \_\_\_\_\_ High Blood Pressure \_\_\_\_\_  
 Heart Disease \_\_\_\_\_ Arthritis \_\_\_\_\_ Other \_\_\_\_\_

**ALLERGY HISTORY**

1. Check any of the following symptoms that patient had or now has.

- |  |  |  |
|--|--|--|
| <p><b><u>Nose and Throat</u></b></p> <p>____ Frequent Colds</p> <p>____ Chronic Congestion</p> <p>____ Chronic Nasal Discharge</p> <p>____ Chronic Sniffing</p> <p>____ Frequent Sneezing</p> <p>____ Frequent Rubbing/Itching</p> <p>____ Frequent Sore Throats</p> <p>____ Polyps</p> <p>____ Sinus Problems</p> <p>____ Headaches</p> <p>____ Post Nasal Drip</p> <p>____ Throat Clearing</p> <p>____ Snoring</p> <p><b><u>Eyes</u></b></p> <p>____ Constant Circles</p> <p>____ Redness</p> <p>____ Itching/Rubbing</p> <p>____ Swelling</p> | <p><b><u>Chest</u></b></p> <p>____ Chronic Cough</p> <p>____ Shortness of Breath</p> <p>____ Wheezing</p> <p>____ Tightness in Chest</p> <p>____ Exercise Intolerance</p> <p>____ Exercise Induced Wheezing</p> <p>____ Exercise Induced Cough</p> <p>____ Sputum or Phlegm</p> <p>____ Pneumonia</p> <p>____ Bronchitis</p> <p><b><u>Ears</u></b></p> <p>____ Congestion</p> <p>____ Frequent Infections</p> <p>____ Fluid</p> <p>____ Ear Tubes</p> <p>____ Hearing Loss</p> <p>____ Speech Problems</p> | <p><b><u>Skin</u></b></p> <p>____ Eczema</p> <p>____ Hives (welts)</p> <p>____ Dryness</p> <p>____ Frequent Rashes</p> <p><b><u>Miscellaneous</u></b></p> <p>____ Tires Easily</p> <p>____ Irritable</p> <p>____ Poor Weight Gain</p> <p>____ Weight Loss</p> <p>____ Fevers</p> <p>____ Chills</p> <p>____ Night Sweats</p> <p>____ Reaction to Insect Bites</p> <p>____ Reaction to Insect Stings</p> <p>____ Greasy, Fatty Stools</p> <p>____ Heartburn</p> <p>____ Mouth Breathing</p> <p>____ Hard to wake in morning</p> |
|--|--|--|

2. Has patient ever had allergy tests? \_\_\_\_\_ When? \_\_\_\_\_ Findings? \_\_\_\_\_

3. Has patient ever had allergy shots? \_\_\_\_\_ If yes, did they help? \_\_\_\_\_

4. Does patient have any problems eating certain foods? \_\_\_\_\_

If yes, specify foods and describe symptoms: \_\_\_\_\_

5. **Factors Affecting Allergies/Progress**

Please check the boxes that best describe patient's allergic response to each of the following:

	Better	Worse	No Change		Better	Worse	No Change
1. Dec.-Feb				14. Dust			
2. Mar-Apr				15. Smoke			
3. May-June				16. Exercise			
4. July-Nov.				17. Odors			
5. Morning				18. Cold Weather			
6. Afternoon				19. Wind			
7. Evening				20. Infection			
8. While Sleeping				21. Weather Change			
9. Inside House				22. Cats			
10. Outside House				23. Dogs			
11. Basement				24. Other Animals			
12. School/Work				25. Grass/Mowing			
13. Air Conditioning							

6. Check any of the following medicines or types of medicines you have used to treat your problem (s):

\_\_\_\_\_ Antihistamines (Allegra, Zyrtec, Claritin, Benadryl, etc.)

\_\_\_\_\_ Nasal Sprays (Afrin, Astelin, Nasonex, Flonase, Nasacort, Rhinocort, etc.)

\_\_\_\_\_ Breathing Treatments or Nebulizers

\_\_\_\_\_ Oral or Injectable Steroids (Prednisone, Cortisone, Kenalog, etc)

\_\_\_\_\_ Inhalers, specify \_\_\_\_\_

\_\_\_\_\_ Creams (triamcinolone, cortisone, Protopic, Elidel, etc.) \_\_\_\_\_

\_\_\_\_\_ Other Medications (Singulair, Xolair, theophylline, etc.) \_\_\_\_\_

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**ENVIRONMENTAL HISTORY**

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1. What type of dwelling does patient live in? House \_\_\_\_\_ Apartment \_\_\_\_\_ Trailer \_\_\_\_\_

2. How old is the dwelling? \_\_\_\_\_ How many years lived there? \_\_\_\_\_

3. Is there any free standing water nearby? \_\_\_\_\_

4. Check those things listed below that apply to your home:

\_\_\_\_\_ Dehumidifier                      \_\_\_\_\_ Central Air Conditioning/heat                      \_\_\_\_\_ Air Purifier

\_\_\_\_\_ Individual Wall Unit AC/heat                      \_\_\_\_\_ Pet (s), Specify \_\_\_\_\_                      \_\_\_\_\_ Humidifier



Visible mold or mildew       Does anyone you live with smoke? (Even if they smoke outdoors)  
 Home on a dirt road       Do you live on a ranch

5. Check any of the following that are in the patient bedroom:

Plastic mattress cover     Plastic box spring cover       Stuffed toys       Curtains  
 Carpeting       Feather Pillow       Pets Allowed       Books  
 Air Conditioning       Air Vent

**Additional notes or concerns:**

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