

Financial Well-Being Competency Matrix

Curriculum	Competency Developed	Targeted Benefits
BUDGETING	GOAL SETTING PLANNING SKILLS	IMPROVED EMOTIONAL WELL-BEING
BANKING 1 - ACCOUNT TYPES	CRITICAL REASONING DECISION MAKING	GOOD CHOICES
BANKING 2 - ACCOUNT MANAGEMENT	PERSONAL RESPONSIBILITY	FINANCIAL STABILITY
BORROWING BASICS	COST' TO BORROW	GOOD CREDIT
CAREER IDENTIFICATION	SELF AWARENESS	EMPLOYMENT STABILITY
IDENTITY THEFT	CAUTION	FINANCIAL SECURITY
RENTING	DUE DILIGENCE	QUALITY OF LIFE
TAXES	PLANNING & CITIZENSHIP	GOOD CREDIT & STABILITY
HOUSEHOLD FINANCE	FISCAL RESPONSIBILITY	WEALTH PRESERVATION
ALL TOPICS	EVERYDAY MATH CONCEPTS PERSONAL RESPONSIBILITY APPROPRIATE DECISION MAKING	ACTIVE LISTENING FINANCIAL INDEPENDENCE IMPROVED QUALITY OF LIFE