Keeping

The Promise

2014 Annual Report
Our Mission

Our mission is to support and expand the ability of all Disciples ministries to worship, witness and serve. We do this by identifying and resourcing donors who desire to make a difference through planned gifts, and by assisting Disciples ministries to be good stewards of their gifts through sound policies and prudent investment services.

Our Core Values

**Integrity**
Honesty, transparency, full disclosure and the ability to fulfill our commitments.

**Commitment to Excellence**
Continually working to improve our services and processes and to be responsive to the needs of donors and our church.

**Stewardship**
Serving as trustee for donor and church dollars with the same level of commitment and care that we would have for our own resources. Understanding our purpose for being as a ministry to serve and to benefit all of the ministries of the Christian Church (Disciples of Christ).

**Fiduciary Responsibility**
Prudent and diligent oversight of funds under management. Commitment to treat each donor dollar as a sacred gift, requiring the highest level of care.

**Partnership**
Working to support all of the ministries of the church. Serving as an honest broker to connect ministries and donors for the benefit of the Gospel.

The Christian Church Foundation, Inc., is an integral part of the Christian Church (Disciples of Christ). It is included in the group listing of the General Assembly of the Christian Church (Disciples of Christ), Inc., which carries Tax Exemption Number 1125.

A listing of the General Assembly of the Christian Church (Disciples of Christ) is to be found on page 1235, Volume 2, of the CUMULATIVE LISTS OF ORGANIZATIONS Publication 78 (Rev. 9-2004), described in Section 170 (c) of the Internal Revenue Code of 1986.

The complete set of 2014 financial statements, audited by BKD, LLP, is available by calling the Foundation at (800) 668-8016 or by visiting our website, www.christianchurchfoundation.org.
Christian Church Foundation
Helping Disciples Make a Difference

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THE SUMMER OF 2014 was spent cleaning out our files in preparation for the relocation of the Foundation’s offices. In those files, we discovered treasured correspondence with an earlier generation of donors. The letters began in 1961, as our forebears actively prepared to begin this ministry. Many letters during those early years communicated the writers’ joy in completing their legacy plans with the Foundation. Donors told us they were counting on the Foundation to “keep the promise.” Reading these letters reinforced the strong level of trust between those early donors and the Foundation. We made promises then, just as we do today. Looking back on more than 53 years of ministry, I am proud to report on the many ways that those promises are bearing fruit.

One letter, dated 1963, came from the executor of the Ethel J. Boyers estate. Miss Boyers, a California teacher, left half of the proceeds of her home to the Foundation to create a permanent fund to benefit two beloved church causes. Hers was the first estate gift the Foundation received. In the years since Miss Boyers trusted us with a portion of her estate, we’ve been sending regular income distributions for the support of her chosen ministries. And, through prudent investing, we’ve also grown the size of her fund to allow for a growing stream of income for Miss Boyers’ chosen ministries.

We enter 2015 with a commitment to donors and a financial position that has never been stronger. Gifts, investment deposits and positive investment returns led the Foundation to set a number of new records in 2014. Total assets under management ended the year at a record-breaking $618 million. New gifts to be managed by the Foundation as permanent funds, life-income gifts, or as additions to the Steward’s Bank: A Donor-Advised Fund, topped $13.4 million, well above previous years. Distributions for ministry – from permanent funds like Miss Boyers’ as well as from life-income gift terminations and donor-advised and donor-directed giving – totaled $8.4 million in 2014.

Named permanent funds at the Foundation now represent $152.1 million of the assets under management. During 2014, these permanent funds provided $6.1 million in income to Disciples ministries. We were honored to receive more than $8.2 million in new permanent fund gifts during 2014. New permanent fund gifts include nearly $800,000 from four legacy congregations that no longer gather together in worship, yet continue to support their favorite ministries. These new gifts represent a remarkable 60% increase over our prior 10-year average for new permanent fund gifts.
In addition to a named permanent fund, another option offered to donors is a Foundation-managed life-income gift. After life-income gifts are funded, they make regularly scheduled payments to the donor or their designee. After the income recipient’s death – or the expiration of a donor-selected term-of-years – the residual becomes a legacy gift to support the donor’s chosen ministries. The Foundation received $2.3 million for new charitable gift annuities and charitable remainder trusts in 2014, and terminated $0.9 million of these gifts with the remainder distribution to support ministry.

Just as the number of donors grows, so does the number of partner investment accounts in the Foundation’s Joint Investment Trust (JIT). The JIT offers an investment solution for our partners in ministry who have been entrusted with the stewardship of their ministry’s long-term assets. The JIT, which held $544.9 million at the end of 2014, provides Disciples institutional investors with access to highly diversified and sophisticated investment portfolios at a reasonable cost.

The Christian Church Foundation, as the largest single investor in the JIT, is highly committed to both the performance and the oversight of the JIT. Our investment funds have a proven track record of superior returns. Since 2003, we have lowered portfolio manager costs by more than a third in all of our funds, providing more funds for ministry.

During 2014, our ministry partners added $18.8 million to their Partner Investment Accounts at the Foundation, bringing the total of partner investments to $406.6 million. Congregations, regions, general ministries, higher education institutions and other Disciples-affiliated ministries all benefited from the cost-savings and diversification made possible by our joint investment, amplifying each ministry’s witness and outreach.

As a faith-based investor, the Foundation seeks justice by engaging with companies for responsible corporate behavior. We believe that working with company management is the most effective agent for systemic change. In partnership with other faith-based investors, including the Interfaith Center on Corporate Responsibility, the Foundation influences change by voting proxies and bringing a moral voice to corporations in their boardrooms. Our investing partners each have a voice in making the world a better and more just place.

As the Foundation continues to achieve new financial milestones, our focus remains on the mission the church gave us 53 years ago. We celebrate the saints of the church, who have trusted us with their legacy. We work diligently to keep our promises to donors and investors, working to fulfill the call given to us. Our address has changed, but our mission has not!

I invite you to learn more about how we might help you to leave a personal legacy gift or how we could assist your ministry to be a better steward of the assets entrusted to you. Thank you for all that you do to expand the Good News and to bear good fruit that enables God’s mission in the world.

Gary W. Kidwell
President
Linda Hernandez Williams,  
Board Chair  
Highland, CA; owner, Halverson’s Photography; CPA;  
BS, California State University;  
MBA, University of Redlands

Debra Clayton, Chair, Investment Committee  
Topeka, KS; president, Clayton Financial Services;  
BA, Pittsburg State University;  
Certified Financial Planner

Todd Reed, Board Secretary  
Walton, KY; vice president of operations, Bottom Line Services Inc.;  
BS, University of Kentucky; CPA/  
PFS, Certified Financial Planner

Joan Bell-Haynes, Chair, Nominating Committee  
Herndon, VA; pastor, United Christian Parish of Reston, VA;  
BS, Albany State College;  
M.Div., University of Chicago Divinity School

Dean Buffington  
Boise, ID; consultant, Buffington Mohr McNeal investment advisory firm;  
BA, College of Idaho;  
JD, Willamette University

Gloria Feliciano  
Totowa, NJ; former staff to World Council of Churches and Central Pastoral Office of Hispanic Ministries;  
AA, National College of Business

Rev. Fred Harris  
Hagerstown, MD;  
retired minister;  
BA, Bethany College;  
M.Div., Vanderbilt University

Rick Ikeda  
Salem, OR; businessman, Westside Concrete Accessories;  
BA, Willamette University

Rev. Suzanne Webb,  
Board Vice Chair  
St. Louis, MO; senior minister, Union Ave. Christian Church;  
BS, DePauw University; MA and Ed.D, Western Michigan University

Bob Williams, Chair, Budget & Program Committee  
Dallas, TX; investment consultant with Prudential;  
BBA, Stephen F. Austin University

Elizabeth Topliffe, Chair, Audit Committee  
Grand Rapids, MI; head of Stepping Stones Montessori School;  
BS and JD, Indiana University;  
Certified Financial Planner

Rev. Bob Bock  
Canyon Country, CA; senior pastor, First Christian Church, North Hollywood, CA;  
BA, DePauw University; M.Div., Christian Theological Seminary

Rev. Teresa Dulyea-Parker  
Bloomington, IL; regional minister/president, Christian Church in Illinois-Wisconsin;  
BS, Economics, Western Michigan University;  
M.Div., Christian Theological Seminary; D.Min., Ecumenical Theological Seminary

Lynne Haley  
Houston, TX; accounting office manager, Pikes Peak of Texas Inc.;  
BA, University of California

Linda Hull  
Jacksonville, FL; retired development officer;  
BA, Bethany College;  
MS, University of Pittsburgh

John May  
Wilmington, NC; customer technical services representative, International Paper Co.;  
BS, North Carolina State University
Josué Torres
Bayamón, Puerto Rico; assistant administrator of the Christian Church (Disciples of Christ) in Puerto Rico; BA and MBA, University of Puerto Rico

Ted Waggoner
Rochester, IN; attorney-partner, Peterson Waggoner and Perkins, LLP; BS, Indiana State University; JD, Indiana University

Rev. Tanya Tyler
Lexington, KY; minister, Chalice Christian Church; BA, Rockford College; M.Div., Lexington Theological Seminary

Sharon Worley
Denver, CO; CPA, Ian D Gardenswartz & Assoc.; BA, San Jose State University; MA, University of Philadelphia

Rev. Gary W. Kidwell
Indianapolis, IN; president Christian Church Foundation

Rev. Sharon Watkins
Indianapolis, IN; general minister and president Christian Church (Disciples of Christ)

EX-OFFICIO MEMBERS

INVESTMENT, LEGAL & ACCOUNTING COUNSEL

INVESTMENT CONSULTANT
Prime, Buchholz & Associates, Inc.
Portsmouth, NH

LEGAL COUNSEL
Faegre Baker Daniels
Indianapolis, IN

INDEPENDENT ACCOUNTANT
BKD, LLP
Indianapolis, IN
Rev. Jerry Lang
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Doctor of Ministry
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Doctor of Ministry
Certified Specialist in Planned Giving
Certified Fund Raising Executive
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Chartered Advisor in Philanthropy
Certified Fund Raising Executive
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Phone: (317) 713-2437
E-mail: rjohnson@ccf.disciples.org

Enrique Ocasio
Vice President for Hispanics & Puerto Rico
Commissioned Minister
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Phone: (317) 750-9188
E-mail: eocasio@ccf.disciples.org
Ruth Weaver  
CPA, MBA  
Senior Vice President

Lori Lucas  
CPA  
Vice President & Controller

Jim Cullumber  
Vice President of Communications

Sue Hansen  
CPA  
Assistant Vice President of Gift Administration

Joe Hartman  
MBA  
Assistant Vice President of Investment Program

Cathie White  
CPA  
Investment Services Supervisor

Megan Gaza  
Senior Accountant

Christy Stratton  
Gift Administration Senior Accountant

Sherry Gou  
Investment Services Staff Accountant

Bobbi Wesner  
Gift Administration and Accounts Payable Accounting Assistant

Karen Johnson  
Executive Asst. Treasury Services

Pat Kuhl  
Executive Asst. Treasury Services

Linda White  
Administrative Asst. to the President

Sierra Resnover  
Administrative Asst. for Development

Midge Rach  
Administrative Asst. South Central & Southwest Zones
THE FOUNDATION’S JOINT INVESTMENT TRUST offers an investment solution for the church’s long-term endowment assets. The JIT provides access to highly diversified and sophisticated investment portfolios that include an asset mix unavailable to any ministry as a stand-alone investor.

We are focused on the dual priority of providing funds for ministry and service while growing the invested funds to keep pace with inflation. More than 700 partners use this key stream of income in a multitude of ways, including seed money for new ministries, facility support and maintenance, enhanced outreach efforts to benefit the communities they serve, and much, much more. The Foundation manages $406.6 million of these funds owned by other church ministries.

As a faith-based investor, the Christian Church Foundation seeks justice by engaging with companies for responsible corporate behavior. We believe that working with company management is the most effective agent for systemic change. In partnership with other faith-based investors, the Foundation influences change by being a responsible shareholder, voting proxies, and bringing a moral voice to corporations in their boardrooms. Participants in the Foundation’s long-term investment program have a voice in making the world a better and more just place.

**Fund Descriptions**

**Beasley Growth Fund** seeks total return from a moderately aggressive asset allocation. The Fund invests in a broad range of asset classes, including stocks, bonds and flexible capital. The current asset mix is approximately 72% in equities, 22% in fixed income and 6% in flexible capital.

**Common Balanced Fund** seeks total return from a moderate asset allocation. The Fund invests in a broad range of stock and bond subset classes, including international stocks, inflation hedging and global bonds. The current asset mix is approximately 54% in equities, 31% in fixed income and 15% in real assets.

**Campbell Multi-Strategy Fund** seeks equity-like returns with greater inflation protection. The Fund invests in a broad range of asset classes, including domestic and international stocks, flexible capital and real assets. The current asset mix is approximately 53% in equities, 30% in flexible capital and 17% in real assets.

**Brown Income Fund** seeks income from a conservative asset allocation. The Fund invests in domestic and global bonds, stocks and real assets. The current asset mix is approximately 30% in domestic bonds, 30% in global bonds, 15% in real assets and 25% in equities.

<table>
<thead>
<tr>
<th>Fund</th>
<th>1 YR</th>
<th>3 YR</th>
<th>5 YR</th>
<th>10 YR</th>
<th>Since Inception</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Period ending</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Dec. 31, 2014</td>
</tr>
<tr>
<td>Beasley Growth</td>
<td>5.1%</td>
<td>13.0%</td>
<td>9.7%</td>
<td>5.4%</td>
<td>9.2% Dec. 1985</td>
</tr>
<tr>
<td>Common Balanced</td>
<td>3.5%</td>
<td>9.7%</td>
<td>8.1%</td>
<td>5.0%</td>
<td>7.8% Dec. 1985</td>
</tr>
<tr>
<td>Campbell Multi-Strategy</td>
<td>2.2%</td>
<td>10.8%</td>
<td>7.4%</td>
<td>NA</td>
<td>3.2% Feb. 2008</td>
</tr>
<tr>
<td>Brown Income</td>
<td>0.8%</td>
<td>4.9%</td>
<td>5.7%</td>
<td>4.3%</td>
<td>6.2% Dec. 1989</td>
</tr>
</tbody>
</table>
Christian Church Foundation, Inc.
Consolidated Statements of Financial Position
December 31, 2014 and 2013

<table>
<thead>
<tr>
<th>Assets</th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$338,448</td>
<td>$426,954</td>
</tr>
<tr>
<td>Marketable securities and other investments</td>
<td>614,620,624</td>
<td>589,291,941</td>
</tr>
<tr>
<td>Property and equipment – net</td>
<td>301,551</td>
<td>94,834</td>
</tr>
<tr>
<td>Contributions receivable</td>
<td>2,327,379</td>
<td>2,960,243</td>
</tr>
<tr>
<td>Other assets</td>
<td>431,851</td>
<td>443,483</td>
</tr>
<tr>
<td>Total assets</td>
<td>$618,019,853</td>
<td>$593,217,455</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Non-endowment funds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Partner investment accounts</td>
<td>$406,595,302</td>
<td>$392,593,187</td>
</tr>
<tr>
<td>Liability to income beneficiaries under life-income gifts</td>
<td>18,807,539</td>
<td>19,067,212</td>
</tr>
<tr>
<td>Liability to charitable beneficiaries under life-income gifts</td>
<td>7,168,394</td>
<td>6,630,975</td>
</tr>
<tr>
<td>Other liabilities</td>
<td>692,124</td>
<td>617,205</td>
</tr>
<tr>
<td>Total non-endowment funds</td>
<td>433,263,359</td>
<td>418,908,579</td>
</tr>
</tbody>
</table>

| Endowment funds held for the benefit of others |            |            |
| Managed for the benefit of the charitable entity donor | 14,208,221| 13,592,133 |
| Restricted purposes for other charitable beneficiaries | 9,905,543 | 10,068,186 |
| Total endowment funds held for the benefit of others | 24,113,764| 23,660,319 |
| Total liabilities                            | 457,377,123| 442,568,898|

| Net Assets                                  |            |            |
| Unrestricted                                | 27,502,082 | 23,306,378 |
| Temporarily restricted                      | 133,140,648| 127,342,179|
| Total net assets                            | 160,642,730| 150,648,557|
| Total liabilities and net assets            | $618,019,853| $593,217,455|

The complete set of 2014 financial statements, audited by BKD, LLP, is available by calling the Foundation at (800) 668-8016 or by visiting our website, www.christianchurchfoundation.org.
THE HARRY T. ICE DISTINGUISHED
Service Award was created by the Foundation in 1984 to recognize excellence in philanthropy within the Christian Church (Disciples of Christ).

The award honors Harry T. Ice, founder of the Indianapolis-based law firm Ice Miller LLP. Mr. Ice served on the original Blue Ribbon committee that led to the creation of the Foundation as a general unit of the Christian Church (Disciples of Christ) in 1969. He served on the first Board of Directors and was the Foundation’s general counsel. He also held leadership positions within the Pension Fund, Christian Theological Seminary and other church entities. Mr. Ice died in 1982.

Recipients demonstrate excellence in philanthropy and service to the Christian Church (Disciples of Christ).

OSCAR HAYNES, A NOTABLE LEADER within the Christian Church (Disciples of Christ), received the Harry T. Ice Distinguished Service Award from the Christian Church Foundation Board of Directors in the spring of 2014.

Mr. Haynes, who passed away several months after receiving the honor, was a lifelong member of the Christian Church, serving in leadership roles throughout the Church. “Oscar’s lifelong devotion to the church, and his service wherever called, demonstrates the personal generosity, leadership in philanthropy and the love of and commitment to the whole church that this award symbolizes,” said the Rev. Gary Kidwell, Foundation president.

A professional businessman, having retired as state and regional manager for Fromm & Sichel/Christian Brothers Wines & Brandy, Mr. Haynes’s passion has always been the Church. His service to the denomination was long, including: president, National Convocation; second vice-moderator of the General Assembly; moderator of the Capital Area Region 1978-1980; and administrator of operations for Sessions in 1984.

He also served on the boards of the Christian Church Foundation, Disciples Home Missions, Greenwood Cemeteries, Lexington Theological Seminary, National Council of Churches, National City Christian Church Foundation and Disciples of Christ Historical Society. Always interested in public relations and writing, he was the longstanding editor of the Oldtimers’ Grapevine Newsletter, an independent publication devoted to keeping retired church people informed about church happenings.

He married Lula Mae Smith, and they had five children. Together he and Mae served God and the church until her death in 1990. Oscar later married the Rev. Joan Bell-Haynes.

“Oscar Haynes was the consummate Christian gentleman. He treated each and every person with profound respect and, as a result, all of us who knew him felt like we must be one of his best friends! Through his generous spirit and deep faith, he gave of himself and lived his faith every day of his life,” said Foundation Vice President Randy Johnson.

PAST RECIPIENTS

<table>
<thead>
<tr>
<th>Recipient</th>
<th>Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>James R. Reed</td>
<td>1984</td>
</tr>
<tr>
<td>Joe and Nancy Vaughn Stalcup</td>
<td>1987</td>
</tr>
<tr>
<td>Hannah Youngusband</td>
<td>1989</td>
</tr>
<tr>
<td>Marvin G. Osborn</td>
<td>1991</td>
</tr>
<tr>
<td>Sam and Mary Howard</td>
<td>1996</td>
</tr>
<tr>
<td>Evelyn and Hal Watkins</td>
<td>2002</td>
</tr>
<tr>
<td>Allan and Marie Brady</td>
<td>2004</td>
</tr>
<tr>
<td>Bill and Benny Robertson</td>
<td>2009</td>
</tr>
<tr>
<td>Huberto and Arlene Pimentel</td>
<td>2012</td>
</tr>
<tr>
<td>Virginia and Frank Winker</td>
<td>2013</td>
</tr>
<tr>
<td>Oscar Haynes</td>
<td>2014</td>
</tr>
</tbody>
</table>
JAMES P. JOHNSON STEWARDSHIP AWARD

The James P. Johnson Stewardship Award, created in 2003 in honor of Foundation President Emeritus James Johnson, recognizes a congregation of the Christian Church (Disciples of Christ) that has demonstrated leadership, creativity and integrity in answering God’s call to faithful stewardship, including the faith discipline involved in the stewardship of accumulated resources.

PAST RECIPIENTS

<table>
<thead>
<tr>
<th>Year</th>
<th>Recipient</th>
</tr>
</thead>
<tbody>
<tr>
<td>2003</td>
<td>James P. Johnson</td>
</tr>
<tr>
<td>2005</td>
<td>Central Christian Church, Decatur, IL</td>
</tr>
<tr>
<td>2007</td>
<td>University Christian Church, Fort Worth, TX</td>
</tr>
<tr>
<td>2009</td>
<td>First Christian Church, Bowling Green, KY</td>
</tr>
<tr>
<td>2011</td>
<td>First Christian Church, North Hollywood, CA</td>
</tr>
<tr>
<td>2013</td>
<td>Sandy Springs Christian Church, Sandy Springs, GA</td>
</tr>
</tbody>
</table>

This award is presented to congregational representatives at the Foundation’s dinner at the biennial General Assembly of the Christian Church (Disciples of Christ). Nominations are provided by Foundation staff and members of the Board of Directors, and approved by the Board of Directors.

GIFTS SUPPORTING FOUNDATION OPERATIONS

- N. Dwain and Virginia K. Acker
- Arthur L. and G. Elizabeth Buell
- Daisy R. Chambers
- Clifford E. and Loesje Chandler
- Christian Church in Alabama/NW Florida
- Christian Church in Kansas
- Christian Church in North Carolina
- W. Darwin and Rachel Collins
- Crown Heights Christian Church, Oklahoma City, OK
- James W. and Shari A. Cullumber
- First Christian Church, Breckenridge, TX
- First Christian Church, Burk Burnett, TX
- First Christian Church, Chickasha, OK
- First Christian Church, Cleburne, TX
- First Christian Church, Hiawatha, KS
- First Christian Church, Lufkin, TX
- First Christian Church, Mexico, MO
- First Christian Church, Mount Carmel, IL
- First Christian Church, Omaha, NE
- First Christian Church, Salida, CO
- First Church United, West Liberty, IA
- John R. and Kirby Hughes Gould
- Elizabeth L. and Russell F. Hallberg Foundation
- Lynne W. and James E. Haley
- Sue and Pat Hansen
- Fred M. and Deborah Harris
- Joe and Emily Hartman
- Robert W. and Diane A. Hawley
- Heights Christian Church, Houston, TX
- Kathryn F. Huff
- Iglesia Cristiano del Este de Whittier, Whittier, CA
- Iglesia Cristiano (Discipulos de Cristo) en Puerto Rico
- Rick T. and B. A. Ikeda
- James P. and Nancy J. Johnson
- Randy and Sandy Johnson
- Gary W. and Judy H. Kidwell
- La Segunda Iglesia Cristiana (Discipulos de Cristo), Bronx, NY
- Janet A. Long and Daniel D. Clark
- Lori and John Lucas
- John M. and Jeannine M. May
- Misión Cristiana El Faro, Lorain, OH
- Mountaineer Christian Church, Lakewood, CO
- Enrique Ocasio and Carmen Fernández-González
- Larry S. and Nancy M. Pugh
- William R. and Bennita M. Robertson
- Donald R. and Beverly L. Sarton
- South Street Christian Church, Springfield, MO
- Virginia Spradlin
- Joe A. and Nancy Vaughn Stalcup
- James E. and Caroline B. Sullivan Jr.
- Laird and Evelyn B. Thomason
- Ted and Nancy Waggoner
- Evelyn N. and Harold R. Watkins
- Suzanne Webb
- West Side Christian Church, Topeka, KS
- Bob and Linda Williams
- Rodney E. and Laura S. Witte
DOUGHTY DAKAN IS counting on the Church keeping its promise. When she died last year, just weeks before turning 100, she left the bulk of her estate to a named permanent fund at the Foundation and to her beloved congregation, Central Christian Church of Decatur, IL.

“Dorothy’s primary purpose, later in life, was to leave as large an estate as possible,” said Darwin Collins, Foundation vice president who worked with Dorothy in her later years. “She wanted what money she had amassed from her lifetime to serve a good purpose – and she saw that could happen through her congregation and the Foundation.”

Rev. Michael Karunas, Central’s senior minister, said the income from the fund – invested at the Foundation in a partner investment account, will “allow every program area in the congregation to receive more means for carrying out their ministries, along with increasing the offerings Central Christian makes to Disciples Mission Fund.”

NAMED PERMANENT & STEWARD’S BANK FUNDS

MORE THAN 1,000 DISCIPLES HAVE DISCOVERED the joy of creating a personalized, donor-advised endowment through the Foundation for the benefit of their congregation, regional camp, or other beloved local or general church ministry.

A named permanent fund is easy to establish and to adjust as the donor’s charitable interests grow or change. Congregations, especially those prayerfully considering difficult questions surrounding closing or transitioning their ministries, can rest assured that they can establish a legacy fund that can continue support of the ministries they love — and extend their witness for generations to come.

The stewardship of the funds listed on the following pages provides funding that supports and extends the ministries of the Christian Church (Disciples of Christ).

In 2014, $7.4 million was added to named permanent funds. Donors established 33 new permanent funds, bringing the total under Foundation management to 1,403 funds. Four congregations extended their witness by using remaining assets totaling nearly $800,000 to undergird ongoing ministries through permanent funds. A total of 81 Disciples legacy congregations have entrusted their assets to the Foundation to benefit the church’s future witness.

The stewardship of the funds listed on the following pages provides funding that supports and extends the ministries of the Christian Church (Disciples of Christ).

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2014 Distributions from Permanent, Steward’s Bank and Donor-Directed Funds

$7.5 million

- Regions $1.4 million
- Disciples Mission Fund $1.0 million
- Higher Education Institutions $0.5 million
- General Ministries & Recognized Organizations $2.5 million
- Other Charities $0.3 million
- Congregations $1.8 million

At the end of 2014, the Foundation owned or served as trustee for $167.0 million in endowment funds and Steward’s Bank accounts.

The following pages list named permanent funds and Steward’s Bank accounts, along with the names of donors who added gifts to these funds during 2014. If there is an error or omission, please contact us.