ESTABLISH A DONOR ADVISED FUND >

ESTABLISH A FISCAL SPONSORSHIP FUND >
EDWARD CHARLES FOUNDATION

Annually, and independently audited 501c3 Edward Charles Foundation assists changemakers including donors, philanthropists, funders, charity founders, social entrepreneurs, executives and corporations in establishing legal and compliant charitable funds to do good and have maximum impact. Over 10+ years in existence, over 400 charitable projects executed, over 35 million in charitable funds disbursed. We have notable clients. We have helped our changemaker clients engage in meaningful philanthropy and we are stewards of trust for our clients' charitable funds in a transparent and compliant environment with “white glove” service.
WE BELIEVE IN THREE (3) PILLARS OF SUCCESS

- Measure the Good
- Connect the Heart
- Execution on the Vision
Our clients:

- Philanthropists
- Social Entrepreneurs
- Athletes
- Entertainers
- Innovators
- Companies

Focus Areas:

- Arts & Culture
- Education
- Environment & Conservation
- Health Services
- Human Rights
- Sports
- Poverty
- Sex Trafficking
- Animals
- Disease
- Inner City
Edward Charles Foundation takes pride in carefully selecting the clientele which we can partner with to most effectively benefit the community. We seek and only work with top-tier philanthropists who have the ability and the commitment to make significant contributions, or those who are in a position to raise significant funds for charity and who are committed to making a real impact.
OUR FUNDS

DONOR ADVISED FUND >
FISCAL SPONSORSHIP FUND >
OUR FUNDS

DONOR ADVISED FUNDS ALLOW:

- Donors to contribute funds and other property
- You receive a deduction at the time of gifting up to 60% of your Adjusted Gross Income
- Once held by ECF you can disburse those funds to recognized US 501(c)(3) organized “public charities”
- Additionally, you can invest those funds underneath our umbrella tax free

FISCAL SPONSORSHIP FUNDS ALLOW:

- Sponsee to set up charitable initiatives underneath our umbrella
- Raise charitable funds through soliciting private foundations, corporations, individuals, digital platforms, online donations
- Operate charitable programs
- Have employees, independent contractors, vendors, etc.
- Operate internationally
- Disburse funds to other charitable organizations
POSSIBLE LEGAL STRUCTURES

We will help you choose between Fiscal Sponsorship, Donor-Advised Funds, or Private Foundation Charitable vehicles. Each provides varied levels of control and flexibility. The following chart compares a select number of features.

<table>
<thead>
<tr>
<th>FEATURES</th>
<th>FISCAL SPONSORSHIP FUND</th>
<th>DONOR ADVISED FUNDS (DAF)</th>
<th>PRIVATE FOUNDATION (PF)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start up time</td>
<td>Online and quickly</td>
<td>Online and quickly</td>
<td>3-10 months</td>
</tr>
<tr>
<td>Donor Grant Restrictions</td>
<td>Yes</td>
<td>With DAF’s, donors cannot place restrictions on their grantees</td>
<td>Yes</td>
</tr>
<tr>
<td>Grantee Recipients</td>
<td>Most flexibility. You can do all plus you can create partnerships and also raise monies for recipients</td>
<td>Only may give to US 501(c)(3) approved charities</td>
<td>More flexibility. With expenditure responsibility, can give scholarships to individuals</td>
</tr>
<tr>
<td>Anonymity in Giving</td>
<td>Because FSO files the 990, your identity may remain anonymous if you so choose</td>
<td>Yes</td>
<td>No, you must file form 990PF and this is a “public document”</td>
</tr>
<tr>
<td>Management of Charitable Funds</td>
<td>Totally open platform</td>
<td>Totally open platform</td>
<td>Totally open platform</td>
</tr>
<tr>
<td>Receipt of Non-cash Assets</td>
<td>Flexible</td>
<td>Limited. Private stock, etc.</td>
<td>Open in terms of non-cash accepts</td>
</tr>
<tr>
<td>Minimum Investment</td>
<td>Varies</td>
<td>$5,000 or so usually</td>
<td>$5,000,000 or more to open recommended</td>
</tr>
<tr>
<td>Ease of Operation</td>
<td>Operated for you (easy)</td>
<td>Operated for you (easy)</td>
<td>Operated for you (some management required)</td>
</tr>
<tr>
<td>Self Dealing Issues</td>
<td>The most liberal of the three. Only subject to Section 4958, standard self-dealing restrictions</td>
<td>Very restrictive on funds use</td>
<td>Very strict and steep penalties for failure to comply with special self-dealing rules</td>
</tr>
</tbody>
</table>
WE ARE YOUR PARTNERS

OUR WORK
MANAGING YOUR CHARITABLE ENTERPRISE

Edward Charles Foundation supports your philanthropy through administrative back office, technology, and decades of knowledge, relationships, and expertise in the charity sector.

We create a smart, efficient, and compliant way to operate your charitable enterprise. Our experts will serve as your team when it comes to just about any office or foundation management needs.
OUR WORK

Full Suite Back Office Management

Secure, proprietary online platform for all-inclusive accounting management includes:

- Maintaining your bank and/or any financial account(s) – you have full 24/7 access
- Receiving all funds including checks, wires, etc.
- Reconciliation of all bank accounts
- Monthly reporting, including financial statements
- Issuing all charitable receipts to donors
- Reporting to all relevant regulatory agencies
- Handling all employee setup and payroll matters (we do not do HR)
- Handling all 1099 reporting
- Paying all bills, vendor setup, etc. on a weekly basis
- Providing end-of-year financial statements
- Handling all record keeping
- Our simple processes for weekly disbursements
- A full-service team to answer all questions, all the time
- Maintaining all records electronically for audit and/or use
- Financial reporting for any grant funds
- Prepare and file 990-PF and Form 199 returns including RRF-1 with AG
Kent E. Seton, Esq., is the CEO and Chairman of the Board of the Edward Charles Foundation and a practicing lawyer in the philanthropic sector with his highly active law firm, Seton & Associates. He is a well-known speaker with published legal articles on tax and corporate matters affecting the philanthropy world.

Kirk Scott is the Director of Sports and Entertainment for the Edward Charles Foundation and creates positive change in communities by collaborating closely with leaders – from NBA, MLB, NFL, and Entertainment -- with a philanthropic vision, supplying those leaders with the clarity, tools, partnerships, and decades of experience in order to effectively execute their vision through a foundation or non-profit.

CJ Woods is the head Accountant for the Edward Charles Foundation and has been with the team for five years. An expert in accounting and payroll, CJ is our dedicated point person for ECF clients for all accounting needs.
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