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## **KIDSLAND INTERNATIONAL HOLDINGS LIMITED**

**凱知樂國際控股有限公司**

*(incorporated in Cayman Islands with limited liability)*

**(Stock Code: 2122)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the prospectus of Kidsland International Holdings Limited (the “**Company**”) dated 31 October 2017 (the “**Prospectus**”). This clarification announcement is supplemental to and should be read in conjunction with the Prospectus. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Prospectus.

The Company would like to clarify an inadvertent clerical error made on page 230 of the Chinese version of the Prospectus under the section headed “Directors and Senior Management – Senior Management”, that it should read “於2001年9月至2003年9月，王女士於羅兵咸永道會計師事務所工作，最後擔任高級審計員，負責中國、香港及台灣的上市、顧問及審計服務。” instead of “於2001年9月至2003年9月，王女士於羅兵咸永道會計師事務所工作，最後擔任高級合夥人，負責中國、香港及台灣的上市、顧問及審計服務。”

The Board is of the view that the inadvertent errors will not affect the potential investors' assessment of the Group's business, operation or financial conditions, nor will they have any material effect to the Global Offering. The Board also confirms that, after having taken into account Rule 11.13 of the Listing Rules, there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued, and therefore no supplementary prospectus is required.

By order of the Board  
**Kidsland International Holdings Limited**  
**Lee Ching Yiu**  
*Chairman*

Hong Kong, 2 November 2017

*As at the date of this announcement, the Board comprises Mr. Lee Ching Yiu, Dr. Lo Wing Yan William, Ms. Zhong Mei as executive Directors; Mr. Du Ping and Ms. Duan Luanchun as non-executive Directors; and Mr. Cheng Yuk Wo, Dr. Lam Lee G. and Mr. Huang Lester Garson as independent non-executive Directors.*