



# HAVEN OF REST MINISTRIES, INC.

RESCUE MISSION | MEN'S TRAINING CENTER | WOMEN'S MINISTRY | THRIFT STORE & DONATION CENTERS

## Instructions for Donating Stock, Securities, & Investments

(From Donor's Broker to Haven of Rest Ministries' Brokerage Account)

1. The donor should contact his broker, complete the required documents, and instruct his broker to send (number of shares) of (Company) stock by DTC settlement to:

**Edward Jones Investments Account #259-78586**

(Memo: Haven of Rest Ministries)

Clearing Through: Depository Trust Company (DTC) Number: **0057**

Edward Jones Investments

Matt Harbin, *Financial Advisor*

2808 N. Main St., Anderson, SC 29621

**Phone:** 864-844-9566 | **Fax:** 855-793-3692 | **Email:** [matt.harbin@edwardjones.com](mailto:matt.harbin@edwardjones.com)

2. The donor, or his broker, should contact Haven of Rest:

Haven of Rest Ministries

Eddie Capps, *Executive Director*

PO Box 466

Anderson, SC 29622

**Office:** 864-226-6193 ext. 101 | **Fax:** 864-226-9811 | **Email:** [eddie.capps@havenofrest.cc](mailto:eddie.capps@havenofrest.cc)

The letter should state the:

- Donor's name
- The Company represented, if relevant
- Donor's broker name and phone number
- Number of shares being transferred and of what stock(s)
- The purpose of the gift/gift designation
- Date that the transfer was initiated

### NOTE:

The donor will receive gift credit for the stock(s) average high/low on the date the stock transfer was *received*. An official letter of receipt, suitable for tax purposes will be mailed upon completion of the transaction. Please keep in mind, the stock transfer could take up to one week. Haven of Rest Ministries, as a matter of practice, liquidates stock upon receipt to more fully represent the gift value the donor wishes to convey.

**Please address questions to:** Eddie Capps, Executive Director  
864-226-6193 ext. 101  
[eddie.capps@havenofrest.cc](mailto:eddie.capps@havenofrest.cc)