



Share Purchase Plan Closes Oversubscribed

AVZ Minerals Ltd (ASX: AVZ, “The Company”) wishes to advise that its Share Purchase Plan (SPP) has closed with valid applications received from eligible shareholders totaling \$5,198,000, exceeding the target amount of \$5 million. Directors have elected to accept the oversubscription amount. The Company’s Australian domiciled Directors took up their entitlements.

AVZ provided all eligible shareholders with the opportunity to participate and has finalised the SPP in accordance with ASX Listing Rules.

As set out in the Company’s SPP Prospectus released to ASX on 31 January 2019, the new shares will be issued at a 20% discount to the volume weighted average market price of AVZ shares, calculated over the last five days on which sales in the shares are recorded before the issue date (page 7 of the SPP Prospectus).

The new shares will be issued on Monday 25 February 2019.

AVZ’s Managing Director, Nigel Ferguson, commented: *“I would like to thank shareholders for their strong support. I believe this not only reflects the quality of the world class Manono Lithium and Tin Project but shareholders belief that the project will be developed.”*

For further information, visit www.avzminerals.com.au or contact:

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ASX ANNOUNCEMENT

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Directors

Managing Director: Nigel Ferguson
Technical Director: Graeme Johnston
Non-Executive Director: Rhett Brans
Non-Executive Director: Hongliang Chen
Non-Executive Director: Guy Loando

Issued Capital

1,888 M Ordinary Shares

Market Cap

\$77 M

ASX Code: AVZ