



Allotment of Share Purchase Plan Shares

AVZ Minerals Ltd (ASX: AVZ, “The Company”) is pleased to advise that Shares under the Share Purchase Plan (SPP) have been allotted. The SPP closed oversubscribed, raising \$5,198,000 (before costs) via the issue of New Shares at an offer price of \$0.038 per New Share.

As noted in the SPP Prospectus released on the ASX dated 31 January 2019 (Prospectus), the offer price for the New Shares was equal to 80% of the volume weighted average market price (VWAP) for the 5-day period up to and including Friday 22 February 2019, being 80% of \$0.0478.

The New Shares have been issued today and will commence trading on the ASX on Wednesday, 27 February 2019.

For further information, visit www.avzminerals.com.au or contact:

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ASX ANNOUNCEMENT

25 February 2019

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Directors

Managing Director: Nigel Ferguson
Technical Director: Graeme Johnston
Non-Executive Director: Rhett Brans
Non-Executive Director: Hongliang Chen
Non-Executive Director: Guy Loando

Issued Capital
1,888 M Ordinary Shares

Market Cap
\$83 M

ASX Code: AVZ