



12 July 2021

Companies Announcement Office
ASX Limited

SHARES ISSUED UNDER PLACEMENT

Notice under Section 708A(5)(e) of the Corporations Act 2001

AVZ Minerals Limited (ASX: **AVZ**) (“**AVZ**” or “**Company**”) hereby provides Notice to the ASX under section 708A(5)(e) of the Corporations Act 2001 (Act) that the Company has issued 307,692,308 fully paid ordinary shares (**Shares**) at an issue price of \$0.13 per Share to institutional, professional and sophisticated investors under placement announced by the Company on 2 July 2021. An Appendix 2A is attached.

For the purposes of section 708A(5)(e) of the Corporations Act the Company states that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and this Notice is being given under section 708A(5)(e);
- b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act;
- c) as at the date of this Notice, there is no excluded information, as that term is defined in sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

This release was authorised by Nigel Ferguson, Managing Director of AVZ Minerals Limited.

For further information, visit www.avzminerals.com.au or contact:

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