



ANNOUNCEMENT

23 May 2024

Warning regarding unsolicited offers to purchase AVZ shares

The Company is aware that a person purported to be Mr James Mitchell, has been contacting shareholders offering to buy their shares for a nominal amount.

The Company understands some shareholders are concerned by such unsolicited contact and view this as a breach of their privacy. **The Company is not aware of how this individual has obtained shareholders' personal information to facilitate this offer and is investigating the matter.**

Under the Corporations Act, an unsolicited offer must be sent to the offeree personally (i.e. not a broadcast email to undisclosed recipients) and must include:

- the identity of the offeror;
- the purchase price;
- a fair estimate of the value of AVZ securities; and
- the period during which the offer remains open.

Where any shareholder has received an unsolicited offer, the Company recommends that you:

1. Consult [ASIC Information Sheet 191](#) regarding "Unsolicited (or unexpected) offers to buy your shares".
2. Ignore any unsolicited offer that does not comply with the Corporations Act requirements noted above.
3. Consider the identity of the party, who they may be ultimately representing and their motives to buy their shares.
4. Carefully consider the offeror's purported fair estimate for AVZ shares and whether that value aligns with your view.
5. Seek independent financial advice.

If shareholders wish to share any unsolicited offers they have received with the Company, you may do so by emailing the relevant correspondence to admin@avzminerals.com.au

This announcement was authorised for release by the board of directors of AVZ Minerals Limited.

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