



Transferring Gifts of Stock to Charleston Habitat for Humanity

1. Ask your broker to transfer the shares to:
 - a. **Registration:** Charleston Habitat for Humanity
 - b. **Clearing Firm:** National Financial Services
 - c. **DTC #:** 0226
 - d. **Account Number #** JW1-218410
 - e. **Address:** 100 Crosby Parkway, Covington, KY 41015 Account #: JW1-213209
2. Ask your broker to notify Kristen Williams, Director of Development at Charleston Habitat for Humanity, with the following information:
 - a. a. When the transfer of shares will take place
 - a. b. Stock name, symbol and number of shares being transferred
3. Kristen will then be able to confirm and give credit once she receives the information from your broker.
4. Questions? Contact ***Kristen Williams*** or ***Lynn Bowley***.

Kristen Williams (704) 678-0137 kristen@CharlestonHabitat.org
Lynn Bowley, ED (843) 203-4021 Lynn@charlestonhabitat.org

Broker of Record:
Advisor: Rock Amick
Firm Name: Big Rock Wealth Management, LLC
Phone: (843) 573-7965
Address: 44 Markfield Drive, Charleston, SC 29407
Email: rock@bigrockwm.com

